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Cyberstates

2016

The definitive state-by-state analysis of the U.S. tech industry



Jobs / Wages / Payroll /
Establishments / Industry
sectors / Wage differential /
Tech concentration

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CYBERSTATES 2016[™]

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ABOUT

ABOUT THIS REPORT

The Computing Technology Industry Association (CompTIA) presents its 17th annual edition of *Cyberstates*. CompTIA designed this report to serve as a reference tool, making national and state-level data accessible to a wide range of users. *Cyberstates* quantifies the size and scope of the tech sector and the tech workforce across multiple vectors. To provide additional context, *Cyberstates* includes time-series trending, average wages, business establishments, job postings, gender ratios, tech patents and venture capital funding, and more.

As with any sector-level report, there are varying interpretations of what constitutes the tech sector and the tech workforce. Some of this variance may be attributed to the objectives of the author. Is the goal to depict the broadest possible representation of STEM and digital economy fields, or a more narrowly defined technology subset? Is the goal to capture all possible knowledge workers, or a more narrowly defined technology subset? For the purposes of this report, CompTIA focuses on the more narrowly defined technology subset. See the methodology section for details of the specific NAICS codes and SOC codes CompTIA uses in its definitions of the tech sector and the tech workforce.

ABOUT COMPTIA

CompTIA is the voice of the information technology (IT) industry. Its 2,000+ member companies, 1.8 million certification holders, and 3,000 academic and training partners, are at the forefront of innovation and digitalization. CompTIA is dedicated to advancing industry growth through educational programs, market intelligence, networking events and professional certifications.

Through its public advocacy efforts, CompTIA champions member-driven business and IT priorities that impact the entire continuum of information technology companies – from small IT service providers and software developers to large equipment manufacturers and communications service providers. CompTIA gives eyes, ears and a voice to technology companies, allowing them to quickly and comprehensively understand policy developments – and then do something about it. CompTIA fosters an environment for members to succeed in information technology through comprehensive global, national and regional advocacy as well as high-level business intelligence that delivers an edge in the marketplace.



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KEY FINDINGS – FORCES SHAPING THE TECH LANDSCAPE

Cloud



Data-Driven



Mobile / Apps



Automation



Everythingas-a-Service



Connectivity /



Software-Defined



Cybersecurity and Privacy



Building on foundational innovations of the past decade, a range of emerging developments will propel the information technology (IT) sector to ever-greater heights.

Cloud computing, mobility, big data, automation, and social technologies are reshaping businesses large and small. In the year ahead, these forces will continue to evolve, driving digital transformation strategies of private sector and public sector entities alike. While the degree of cloud adoption is often viewed as a key indicator of digital business sophistication, there is much more to the transformation story. Many organizations now recognize that building digital workflows requires attention to every layer of the software stack. From integration and custom development to APIs and emerging software-defined hardware solutions, organizations will be forced to rethink their approaches to software.

New to the mix will be the expansive category known as the Internet of Things (IoT), where momentum appears to be accelerating. With the mantra of 'everything that can be connected, will be connected,' IoT holds the potential of adding intelligence and new capabilities to devices, systems, equipment, infrastructure, cities, people, and more.

In the backdrop of these trends sits the ever-present cyber-threat landscape. Issues such as privacy, surveillance, lawful hacking, cyber-espionage, state-sponsored cyber-attacks, and the cybersecurity talent pipeline, will require attention on many fronts. In the near term, expect greater numbers of organizations to go on the offensive with cybersecurity, increasing activities such as penetration testing, external audits, and investments in new security training platforms.

While these emerging technologies hold great promise for businesses across the U.S. economy, the reality is that most will not be equipped to realize maximum benefits without assistance. The layer of technology firms known as the channel plays an integral role in facilitating the flow of technology goods and services from producer to customer. The channel ecosystem, consisting of solution providers, managed service providers, VARs, vendors, OEMs, distributors, cloud service providers, and more, work in concert to supply and support customers' technology needs.

For more detail on these and other trends shaping the tech sector and tech workforce, see CompTIA's IT Industry Outlook 2016.

U.S. TECH INDUSTRY EMPLOYMENT

- ☐ U.S. tech employment totaled 6.7 million in 2015, an increase of 198,200 workers from 6.5 million in 2014. Tech industry employment grew an estimated 3 percent year-over-year, the highest growth rate in more than a decade.
- ☐ This employment data represents employment at companies with payroll. A separate class of workers those categorized as self-employed or sole proprietors, account for an additional 1 million tech workers.
- ☐ The tech industry comprised 5.7 percent of the U.S. private sector workforce in 2015, unchanged from 2014.
- ☐ Tech manufacturing employment totaled 1.14 million in 2015, an increase of 3,700 jobs from 2014, representing a 0.3 percent increase. In comparison, the overall manufacturing sector in the U.S. increased employment by 0.97 percent during the same period.
- □ Among the seven major tech manufacturing subsectors, four experienced employment gains, while three experienced job losses. The computer and peripheral equipment manufacturing had the highest rate of employment growth at 3.7 percent.
- ☐ Employment in the telecommunications and Internet services sector totaled 1.3 million in 2015, up by 35,800 from 2014.
- ☐ Software employment totaled 316,200 in 2015, adding 5,300 workers, representing an increase of 1.7 percent from 2014.
- ☐ The IT services sector experienced the largest increase in jobs of the tech sectors analyzed, jumping by 105,400 in 2015 for a total of 2.2 million. Much of this growth was fueled by high growth rates in custom computer programming services and computer systems design services. IT services plays a key role in the deployment, integration, and management of cloud computing, business process automation, data analytics, and related innovations.
- □ R&D, testing, and engineering services employment totaled 1.7 million in 2015, growing by 2.9 percent or 48,000 jobs. This represents the fifth consecutive year of employment growth in this subsector.

U.S. TECH INDUSTRY WAGES

- ☐ The compensation of U.S. tech industry workers continues to reflect the strong demand for their skill sets and expertise. Annualized average wages were an estimated \$105,400 in 2015. This represents an inflation adjusted increase of approximately \$1,200, or 1.2 percent, from 2014.
- ☐ The average tech wage was more than double the average annualized private sector wage of \$51,600 in 2015 (104 percent more).
- □ Software employment earned the highest annualized average wage of the five major sectors in 2015 \$142,500 followed by tech manufacturing at \$108,100. Tech manufacturing in general represents the companies that research, develop, design, test, and build technology products and as such includes the entire manufacturing chain, which may or may not include the actual manufacturing facility. As with any mean data, extreme high or low values can skew the results from the median.

U.S. TECH EMPLOYMENT

	<u>2014</u>	<u>2015</u>	Numeric <u>Change</u>
Tech Manufacturing	1,134,700	1,138,400	+3,700
Telecommunications and Internet Services	1,289,000	1,324,700	+35,700
Software	310,900	316,200	+5,300
IT Services	2,129,100	2,234,500	+105,400
Engineering Services, R&D, and Testing	1,659,000	1,707,100	+48,100

Total 6,522,700 6,720,900 +198,200

ANNUAL NET JOB CHANGE

	2012- 2013	2013- <u>2014</u>	2014- 2015
Tech Manufacturing	-28,700	-15,500	+3,700
Telecommunications and Internet Services	+24,500	+32,800	+35,800
Software	+12,700	+14,100	+5,300
IT Services	+79,000	+87,800	+105,400
Engineering Services, R&D, and Testing	+14,600	+19,800	+48,000
Total	+102,100	+139,000	+198,200

U.S. TECH WAGES

	<u>2014</u>	<u>2015</u>	Percent <u>Change</u>
Tech Manufacturing	\$106,900	\$108,100	+1.2%
Telecommunications and Internet Services	\$97,300	\$99,200	+1.9%
Software	\$141,700	\$142,500	+0.6%
IT Services	\$103,300	\$103,900	+0.5%
Engineering Services, R&D, and Testing	\$101,100	\$102,900	+1.8%
Total	\$104,100	\$105,400	+1.2%

Source: EMSI | U.S. Bureau of Labor Statistics Some numeric changes affected by rounding

U.S. TECH INDUSTRY PAYROLL Average annual U.S. tech payroll reached \$708 billion in 2015, an increase of \$28.8 billion or 4.3 percent over 2014, adjusted for inflation. Payroll represents the cumulative wages for all workers for the entire year. Tech payroll accounted for 11.6 percent of the entire total private sector payroll in the United States in 2015, up 0.2 points year-over-year, and up from 10.6 percent in 2008. ☐ The IT services sector had the largest average payroll of all the tech sectors, with \$232,100 in 2015. This isn't surprising given that IT services also has the most employees of all the tech sectors. **U.S. TECH ESTABLISHMENTS** ☐ U.S. tech business establishments totaled 473,500 in 2015, an increase of 2.7 percent, or 12,400 over 2014, representing the fifth straight year of increases in tech establishments. An establishment is a single economic unit, usually engaged in one type of economic activity for which an industrial classification can be applied. The vast majority of tech companies have a single establishment, which means establishment is essentially a proxy for company. ☐ Tech establishments accounted for 5.2 percent of all establishments in the United States in 2015. Mirroring the pyramid pattern seen in most industries throughout the U.S. economy, the tech sector has a very large base of small businesses, which then narrows to a relatively small percentage of large businesses, defined as 500 or more employees, at the peak. ☐ IT Services with 267,900 establishments accounted for more than half of all tech establishments in 2015. ☐ Tech manufacturing had the most employees per establishment with an average of 58 employees per establishment, while IT services had the fewest at eight employees per establishment. ☐ Software had the largest growth of establishments in 2015, jumping by 11.5 percent or 1,700 for a total of 15,500.

U.S. TECH OCCUPATION JOBS

ш	Tech occupation jobs consists of the specific positions and job titles held by
	workers. Tech occupation jobs can be found in every industry sector across the
	U.S. economy. Nationally, there are 7.1 million tech occupation jobs, up 2.6
	percent over 2014.

- ☐ The tech sector is the largest employer of tech occupation jobs. Forty-six percent of the tech sector workforce consists of tech occupation jobs. The remaining 54 percent consists of all of the other supporting positions, such as sales, HR, and finance, required to run a business.
- Among tech occupations, IT jobs comprise the largest segment by far at 58 percent. IT occupations includes software developers, database administrators, network engineers, computer support specialist, cybersecurity experts, and related.

U.S. TECH PAYROLL

In millions of dollars	<u>2014</u>	<u>2015</u>	Numeric <u>Change</u>
Tech Manufacturing	\$121,900	\$123,700	+\$1,800
Telecommunications and Internet Services	\$125,500	\$131,400	+\$5,900
Software	\$44,100	\$45,100	+\$1,000
IT Services	\$220,000	\$232,100	+\$12,100
Engineering Services, R&D, and Testing	\$167,700	\$175,700	+\$8,000

Total \$679,200 \$708,000 +\$28,800

U.S. TECH ESTABLISHMENTS

	<u>2014</u>	<u>2015</u>	Numeric <u>Change</u>
Tech Manufacturing	+19,400	+19,600	+200
Telecommunications and Internet Services	+67,300	+67,800	+500
Software	+13,900	+15,500	+1,600
IT Services	+259,200	+267,900	+8,700
Engineering Services, R&D, and Testing	+101,300	+102,600	+1,300
Total	+461,000	+473,500	+12,500

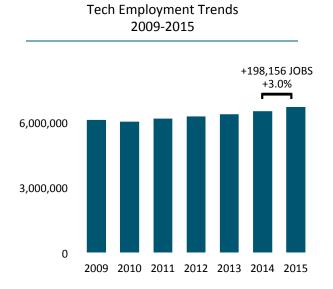
U.S. TECH OCCUPATIONS

Total 6,909,500 7,091,600 +182,100

	<u>2014</u>	<u>2015</u>	Numeric <u>Change</u>
IT Occupations	4,068,100	4,204,000	+135,900
Engineers and Engin- eering Technicians	1,771,900	1,802,500	+30,600
Electronics and Computer Installers and Repairers	567,300	577,300	+10,000
Electronics Equip. Assemblers	270,300	272,500	+2,200
Computer Control Programmers and Operators	231,800	235,400	+3,600

Source: EMSI | U.S. Bureau of Labor Statistics Some numeric changes affected by rounding

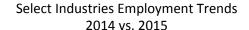
Tech Employment Continues Its Upward Growth

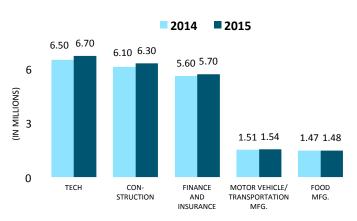


The U.S. tech industry added 198,156 jobs for a total of slightly more than an estimated 6.7 million in 2015. This represents the fifth consecutive year of growth following the recession-driven declines of 2009 and 2010.

Fueled by strong demand for emerging technologies, employment in the tech sector grew by a robust 3.0 percent year-over-year. In comparison, total national employment growth will likely come in at 2.1 percent for 2015.

Tech Industry Larger than the Finance and Insurance Industry





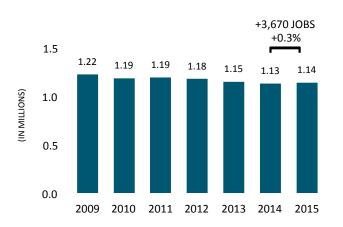
The tech sector is one of the largest employers in the U.S. economy.

Its workforce exceeds that of many other sectors, including construction, finance and insurance, and motor vehicle and transportation equipment manufacturing.

Sources: EMSI | U.S. Bureau of Labor Statistics | Select data are rounded

Tech Manufacturing Employment Has Stabilized

Tech Manufacturing Employment Trends 2009-2015

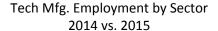


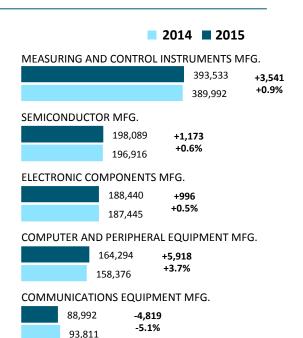
Tech manufacturing employment totaled an estimated 1.14 million in 2015, a slight gain of 3,670 jobs.

Although tech manufacturing employment has been trending downward for most of the past decade, the data suggests employment in the sector has stabilized.

As a reminder, many occupations within the tech manufacturing sector are software- or IT services-related, reflecting the elevation of these elements within many hardware categories.

Tech Employment Trends Mixed for Various Manufacturing Sectors





The largest tech manufacturing sectors in 2015 were measuring and control instruments, semiconductor, electronic components, and computer and peripheral equipment.

The four largest sectors of tech manufacturing each experienced positive growth in 2015. On a percentage basis, the largest gain came in the computer and peripheral manufacturing category, with a year-over-year increase of 3.7 percent.

Conversely, the largest decline was in the communications equipment sector with a drop of over 4,800 jobs.

Sources: EMSI | U.S. Bureau of Labor Statistics | Select data are rounded

-1,041 -1.5%

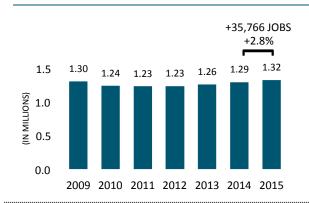
SPACE AND DEFENSE SYSTEMS MFG.

70,310

71,351

Telecommunications and Internet Services Employment Grows

Telecom and Internet Services Employment Trends 2009-2015



The telecommunications and Internet services sector maintained its growth trajectory in 2015. The sector added nearly 36,000 jobs, resulting in a growth rate of 2.8 percent.

Growth was largely driven by the Internet services categories. Data processing, hosting, and related services added 16,671 jobs, while the category covering web search portals added 16,192 jobs.

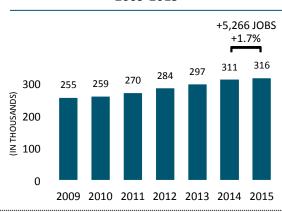
Declines were most prevalent in the wireless telecommunications carriers category.

Software Publishers Continues Six Years of Growth

As the software industry continues its transition from packaged, on-premise software products to cloud-based software-as-a-service, it has delivered another year of employment growth.

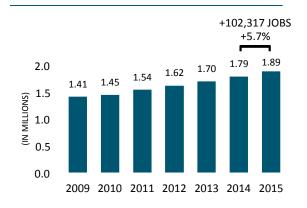
The sector grew by 1.7 percent, adding 5,266 new jobs in 2015.

Software Publishers Employment 2009-2015



Computer Systems Design and Related IT Services Adds 102,000+ Jobs in 2015

Computer Systems Design and Related IT Services Employment Trends, 2009-2015



Core IT services, representing the firms providing IT implementation, integration, management, support, and custom software development services, generated the largest gains in employment across the entire tech industry landscape.

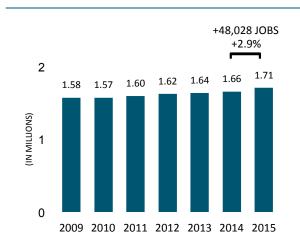
Over the past five years, the core IT services sector has added nearly a half a million new jobs.

Sources: EMSI \mid U.S. Bureau of Labor Statistics \mid Select data are rounded



Engineering Services, R&D, and Testing Up 2.9%

Engineering, R&D, and Testing Services Employment 2009-2015

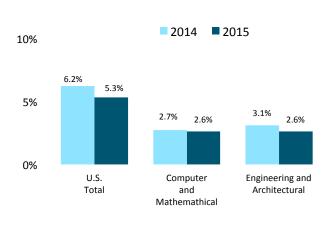


Engineering, R&D, and testing services employment totaled an estimated 1.71 million jobs in 2015, up 2.9 percent over 2014. This represents the fifth consecutive year of growth in this sector after bottoming out in 2010.

On a numeric basis, the engineering services category added the largest number of jobs at 26,939. On a percentage basis, the R&D in biotechnology category grew at the fastest rate at 3.5 percent year-over-year.

Unemployment Remains Low Across Most Tech Occupations in 2015

Category Unemployment Rates vs. U.S. Overall 2014 vs. 2015



Tech occupations continue to be in strong demand across the economy.

The computer and mathematical occupations category, which is comprised almost entirely of computer occupations, had a year-end 2015 employment rate about half the national rate.

The engineering and architectural occupations category, which skews heavily towards engineers, had an unemployment rate of 2.6, down from 3.1 the previous year.

Sources: EMSI \mid U.S. Bureau of Labor Statistics \mid Select data are rounded

STATE EMPLOYMENT

ч	California led all states with 1,150,000 tech industry workers in 2015, nearly twice
	as many as second-ranked Texas and more than three times as many as third-
	ranked New York.

- ☐ Florida ranked fourth with 311,800 tech industry workers in 2015, followed by Massachusetts at 294,600.
- ☐ The largest net gain in tech jobs between 2014 and 2015 was in California, which added 59,500 jobs, followed by New York, which added 15,500 jobs and Texas, which added 13,800 jobs.
- ☐ The fourth and fifth largest net gains in tech employment were in Massachusetts and Florida, which added 11,700 and 11,400 net jobs, respectively.
- ☐ At the other end of the spectrum five states experienced a drop in tech employment between 2014 and 2015. Delaware saw its tech employment drop the most, losing some 299 net tech jobs.
- ☐ Massachusetts leads the nation in the concentration of tech workers with 9.8 percent of its workforce in the tech industry. Virginia's concentration comes in at 9.5 percent in 2015, putting it in second place.
- □ Colorado and Maryland followed Virginia by tech concentration with 9.0 percent and 8.6 percent of their private sector workforce in the tech industry, respectively. Rounding out the top five was California.

STATE WAGES

- □ California continued to lead the nation with the highest average wage for tech industry workers at \$149,300 in 2015. This was up by 2.9 percent from 2014, adjusted for inflation.
- ☐ Washington ranked second with annual average wages of \$129,400 in 2015, followed by Massachusetts at \$127,900. New Jersey and the New York rounded out the top five rankings by average tech wages.
- □ Every state in the union had technology workers earning significantly more than the average private sector worker. The wage differentials ranged from 36 percent in the District of Columbia (in part due to the high private sector wages in DC) to 151 percent in California.
- ☐ The average tech wage was more than double the private sector wage in the following 10 states: California, Idaho, Washington, Oregon, Virginia, Arizona, North Carolina, Colorado, Delaware, and New Hampshire.

TOP CYBERSTATES BY TECH EMPLOYMENT

1.	California	1,150,000
2.	Texas	585,600
3.	New York	369,500
4.	Florida	311,800
5.	Massachusetts	294,600

TOP AND BOTTOM CYBERSTATES BY NUMERIC TECH EMPLOYMENT GROWTH

1.	California	+59,500
2.	New York	+15,500
3.	Texas	+13,800
4.	Massachusetts	+11,700
5.	Florida	+11,400
47.	Hawaii	-11
48.	New Jersey	-70
49.	West Virginia	-90
50.	Alaska	-170
51.	Delaware	-300

TOP CYBERSTATES BY TECH WAGES

1.	California	\$149,300
2.	Washington	\$129,400
3.	Massachusetts	\$127,900
4.	New Jersey	\$118,500
5	New York	\$109 200

Source: EMSI | U.S. Bureau of Labor Statistics Some numeric changes affected by rounding

STATE PAYROLLS

- ☐ As the largest state economy in the country, not surprisingly California also had the largest tech sector payroll in 2015, at \$172 billion. This accounted for approximately one-quarter of the entire nation's total tech payroll for 2015.
- ☐ Texas, New York, Massachusetts, and Virginia rounded out the top five states, with a combined tech sector payroll of \$167.4 billion.
- ☐ In 19 states, tech industry payroll exceeded 10 percent of the total private sector payroll, meaning technology plays a very significant role to their economies. In California, slightly over 20 percent of the private sector payroll was directly attributable to the tech industry.

STATE ESTABLISHMENTS

- ☐ California also led the nation in the number of tech industry business establishments in 2015 with 50,400, considerably more than second ranked Texas at 34,100.
- ☐ Florida, Illinois, and New York rounded out the top fives states by tech establishments, each with more than 20,000 of them in 2015.
- ☐ In 24 states, tech business establishment year-over-year growth exceeded 3.0 percent. Conversely, nine states experienced establishment growth of less than 1 percent, including the states of Louisiana, Michigan, Wisconsin, and Hawaii that saw a decline in the number of tech business establishments.

STATE EMPLOYMENT CHARACTERISTICS

- As a percentage of their overall state private sector workforce, Massachusetts led the way with 9.8 percent of jobs attributed to the tech sector.
- ☐ The top five positions for tech sector employment concentration with Washington tying California, remain unchanged from 2014.
- □ Nationally, the composition of the tech sector workforce consists of approximately 4.5 million men and 2.3 million women, which translates to 66.2 percent and 33.8 percent, respectively.
- ☐ The District of Columbia had the highest representation of women in the tech sector workforce at 39.5 percent, followed by South Dakota, Mississippi, Wisconsin, and Nebraska. Utah had the lowest representation of women in the tech sector at 27.7 percent.
- ☐ The tech sector categories with the highest percentage of women in the workforce include: computer training, biotechnology R&D, capacitor and transformer manufacturing, data processing and hosting Internet services, and wireless telecommunications services.
- ☐ The tech occupation categories with the highest percentage of women in the workforce include: assemblers, computer operators, database administrators, computer systems analysts, and information research scientists.

TOP CYBERSTATES BY BY TECH PAYROLL

1.	California	\$171,733,268,600
2.	Texas	\$58,366,508,300
3.	New York	\$40,350,508,900
4.	Massachusetts	\$37,673,758,000
5.	Virginia	\$31,040,982,500

BY TECH ESTABLISHMENTS

1.	California	50,400
2.	Texas	34,100
3.	Florida	30,200
4.	Illinois	25,400
5.	New York	23,700

TOP CYBERSTATES BY CONCENTRATION OF TECH WORKERS

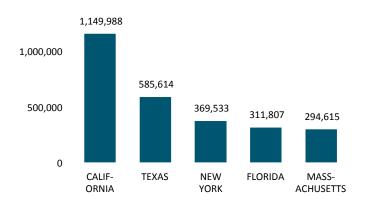
1.	Massachusetts	9.8%
2.	Virginia	9.5%
3.	Colorado	9.0%
4.	Maryland	8.6%
5.	California	8.2%
6.	Washington	8.2%

TOP CYBERSTATES BY PERCENT OF WOMEN EMPLOYED IN TECH SECTOR

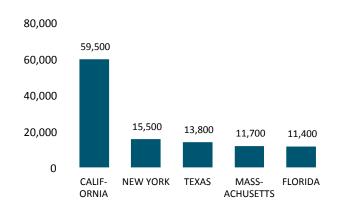
1.	District of Columbia	39.5%
2.	South Dakota	38.7%
3.	Mississippi	38.4%
4.	Wisconsin	37.2%
5.	Nebraska	37.2%

Source: EMSI | U.S. Bureau of Labor Statistics Some numeric changes affected by rounding

Top Five States by Employment 2015

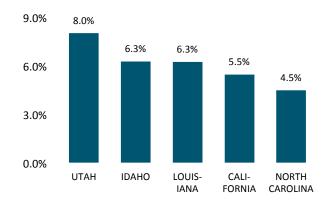


Top Five States by Tech Sector Job Gains 2014 – 2015

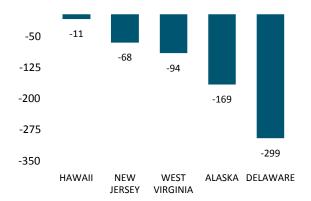


46 States Had Positive Tech Industry Job Growth in 2015

Top Five States by Tech Sector Employment Percent Change 2014-2015



Numeric Declines in Tech Industry Employment 2014 – 2015

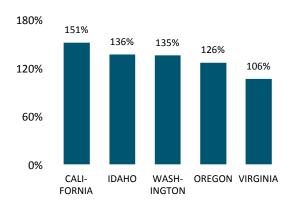


Sources: EMSI | U.S. Bureau of Labor Statistics | Select data are rounded

Top Five States by Average Tech Sector Wages 2015

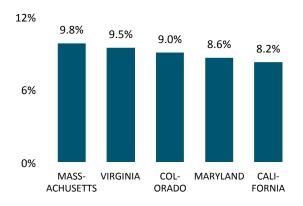


Top Five States by Wage Differentials 2015

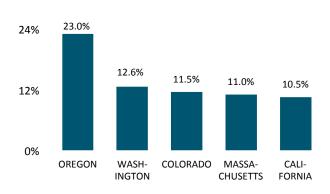


Compared to average private sector wages

Top Five States by Tech Sector Employment as a Percent of Overall State Employment, 2015



Tech Sector Contribution to Gross State Product, 2015



Sources: EMSI | U.S. Bureau of Labor Statistics | Select data are rounded

Top States by Industry Sector Employment: 2015

	COMPUTER AND PER			TELECOMMUNICATIO			ENGINEERING SE	
	EQUIPMENT MANUF		1.	Texas	87,700	1.	California –	113,30
1.	California –	68,400	2.	California	84,300	2.	Texas	102,00
2.	Texas	18,500	3.	Florida	52,900	3.	Florida	50,90
3.	Massachusetts	13,200	4.	New York	51,800	4.	Michigan	47,40
4.	North Carolina	10,400	5.	Georgia	49,800	5.	Virginia	43,40
5.	Minnesota	9,300						
				INTERNET SER	VICES		R&D AND TESTIN	IG LABS
	COMMUNICATIONS E	QUIPMENT	1.	California	104,,600	1.	California	154,80
	MANUFACTUR	ING	2.	New York	40,200	2.	Massachusetts	54,50
1.	California	22,600	3.	Texas	37,200	3.	Michigan	49,40
2.	Texas	10,300	4.	Florida	22,800	4.	New York	46,70
3.	New York	6,400	5.	Illinois	17,800	5.	Texas	37,40
4.	Florida	5,700			,			- ,
5.	Illinois	4,400						
		,,,,,,		SOFTWARE PUBL	ISHERS	C	OMPUTER AND ELECT	RONIC REPAI
			1.	California	57,900	1.	Texas	12,00
	CONSUMER ELECT	RONICS	2.	Washington	54,600	2.	California	11,30
	MANUFACTUR	ING	3.	Massachusetts	27,700	3.	Florida	8,00
1.	California	5,700	4.	Texas	18,900	4.	New York	4,80
2.	Massachusetts	2,400	5.	Georgia	13,800	5.	Pennsylvania	4,80
3.	Illinois	1,300						
4.	Texas	900						
5.	Florida	700		COMPUTER, PERIPH	ERAL, AND		SPACE AND DEFENS	E SYSTEMS
				SOFTWARE WHOL			MANUFACTU	_
			1.	Texas	38,600	1.	California	23,10
	ELECTRONIC COMP	ONENTS	2.	California	36,800	2.	Arizona	11,40
	MANUFACTUR	ING	3.	Florida	14,600	3.	Florida	6,70
1.	California	42,700	4.	Georgia	12,500	4.	Massachusetts	6,60
2.	Texas	13,700	5.	New York	11,600	5.	Colorado	6,30
3.	New York	11,300						
4.	Illinois	9,300						
5.	Florida	9,300	(COMPUTER SYSTEMS	DESIGN AND		COMPUTER TRA	INING
				RELATED SERV	/ICES	1.	Florida	1,40
			1.	California	288,300	2.	California	1,30
S	EMICONDUCTOR MAN	UFACTURING	2.	Texas	156,300	3.	Texas	1,10
1.	California	52,400	3.	Virginia	148,000	4.	New York	90
2.	Oregon	27,700	4.	New York	110,100	5.	Illinois	90
3.	Texas	26,400	5.	Massachusetts	79,200			
4.	Arizona	19,400			,			
5.	Massachusetts	10,500						

Sources: EMSI | U.S. Bureau of Labor Statistics | Select data are rounded

77,000

25,600

24,800

22,400

22,100

INSTRUMENTS MANUFACTURING

California

Minnesota

New York

Texas

Massachusetts

1.

2.

3.

4.

5.



STATE OF TECHNOLOGY IN THE U.S.

TECH INDUSTRY EMPLOYMENT

TECH INDUSTRY PAYROLL

TECH BUSINESS ESTABLISHMENTS

AVERAGE WAGE IN TECH INDUSTRY

AVERAGE PRIVATE SECTOR WAGE

% OF U.S. PRIVATE SECTOR WORKERS

EMPLOYED BY TECH INDUSTRY FIRMS

6,720,860

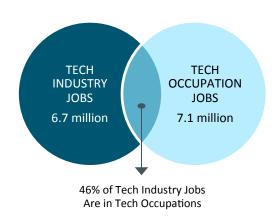
473,460

\$708 B

\$105,351

\$51,654

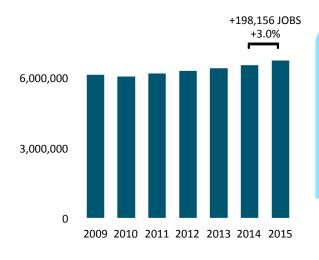
5.7%



All data are estimates for the 2015 time period, except where specified as 2014 or earlier

Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

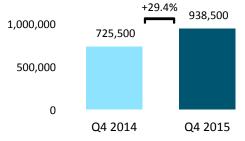
TECH INDUSTRY EMPLOYMENT TRENDS



7.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE U.S. ECONOMY

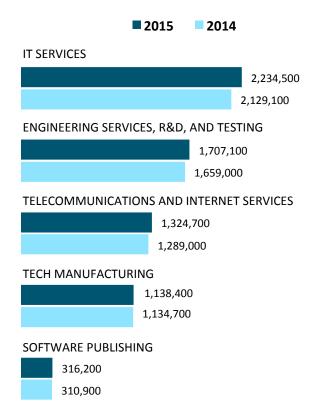
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	724,660	4.2%
Computer User Support Specialists	584,633	3.4%
Computer Systems Analysts	555,465	4.0%
Software Developers, Systems Software	403,108	3.9%
Network and Computer Systems Administrators	375,273	2.4%

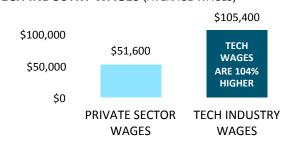
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

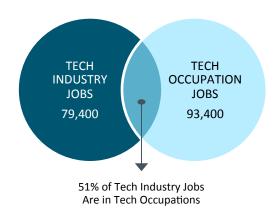






ALABAMA

STATE OF TECHNOLOGY IN ALABAMA

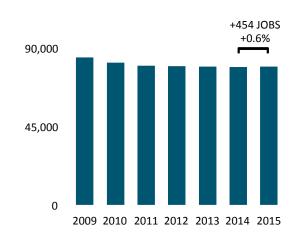


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 79,375 TECH BUSINESS ESTABLISHMENTS 5,642 TECH INDUSTRY PAYROLL \$6.4 B AVERAGE WAGE IN TECH INDUSTRY \$80,031 % OF PRIVATE SECTOR WORKERS IN TECH 5.2% STATE RANKINGS: TECH EMPLOYMENT 24th STATE RANKINGS: AVERAGE TECH WAGE 29th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

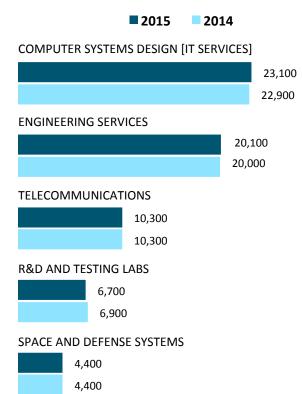
TECH INDUSTRY EMPLOYMENT TRENDS



4.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE ALABAMA
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Computer Systems Analysts	6,400	2.0%
Computer User Support Specialists	6,200	1.9%
Computer Programmers	5,300	-0.7%
Electrical Engineers	5,100	0.6%
Software Developers, Systems Software	4,600	1.5%

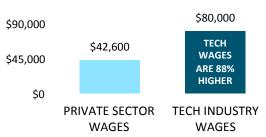
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

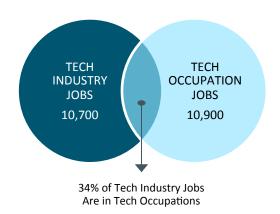


Source: Burning Glass Technologies Labor Insights



ALASKA

STATE OF TECHNOLOGY IN ALASKA

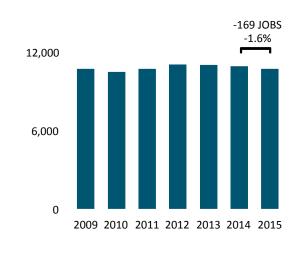


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 10,717 TECH BUSINESS ESTABLISHMENTS 881 TECH INDUSTRY PAYROLL \$0.9 B AVERAGE WAGE IN TECH INDUSTRY \$80,045 % OF PRIVATE SECTOR WORKERS IN TECH 4.2% STATE RANKINGS: TECH EMPLOYMENT 49th STATE RANKINGS: AVERAGE TECH WAGE 30th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

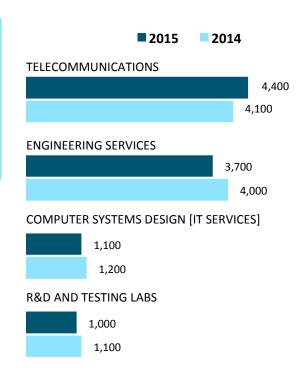
TECH INDUSTRY EMPLOYMENT TRENDS



2.4%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE ALASKA
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Network and Computer Systems Administrators	1,200	-1.6%
Computer User Support Specialists	900	-0.3%
Engineers, Other	600	-1.6%
Telecom Equipment Installers and Repairers	600	6.7%
Computer Programmers	500	-4.6%

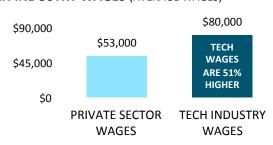
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



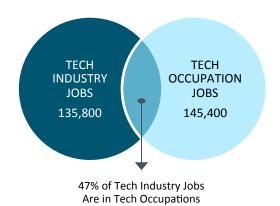
Source: Burning Glass Technologies Labor Insights





ARIZONA

STATE OF TECHNOLOGY IN ARIZONA

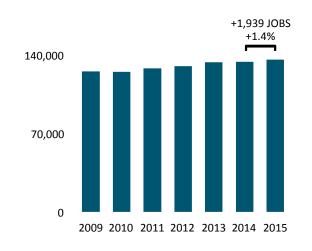


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 135,755 TECH BUSINESS ESTABLISHMENTS 8,537 TECH INDUSTRY PAYROLL \$13 B AVERAGE WAGE IN TECH INDUSTRY \$95,617 % OF PRIVATE SECTOR WORKERS IN TECH 6.1% STATE RANKINGS: TECH EMPLOYMENT 18th STATE RANKINGS: AVERAGE TECH WAGE 15th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

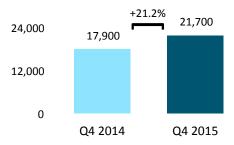
TECH INDUSTRY EMPLOYMENT TRENDS



6.7%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE ARIZONA
ECONOMY

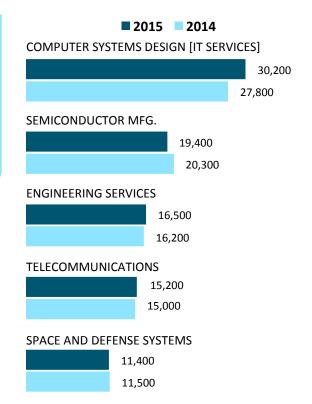
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer Systems Analysts	13,800	4.2%
Computer User Support Specialists	13,500	3.6%
Software Developers, Applications	13,500	4.5%
Software Developers, Systems Software	8,500	3.1%
Network and Computer Systems Administrators	6,900	3.1%

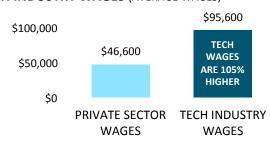
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

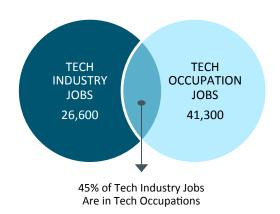






ARKANSAS

STATE OF TECHNOLOGY IN ARKANSAS

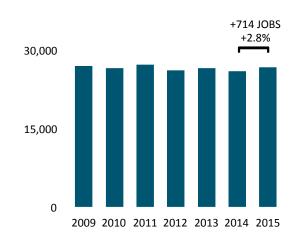


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 26,637 TECH BUSINESS ESTABLISHMENTS 3,068 TECH INDUSTRY PAYROLL \$1.8 B AVERAGE WAGE IN TECH INDUSTRY \$67,637 % OF PRIVATE SECTOR WORKERS IN TECH 2.7% STATE RANKINGS: TECH EMPLOYMENT 39th STATE RANKINGS: AVERAGE TECH WAGE 45th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

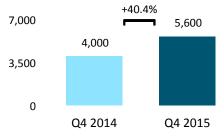
TECH INDUSTRY EMPLOYMENT TRENDS



6.9%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE ARKANSAS
ECONOMY

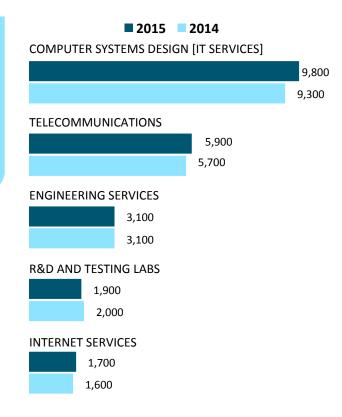
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer User Support Specialists	3,700	4.3%
Computer Programmers	3,200	1.4%
Computer Systems Analysts	2,900	5.4%
Network and Computer Systems Administrators	2,700	3.0%
Software Developers, Applications	2,500	5.8%

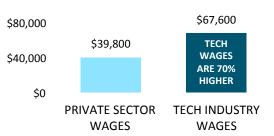
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

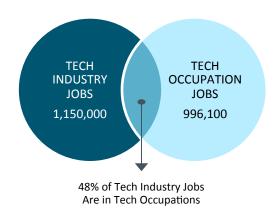






CALIFORNIA

STATE OF TECHNOLOGY IN CALIFORNIA



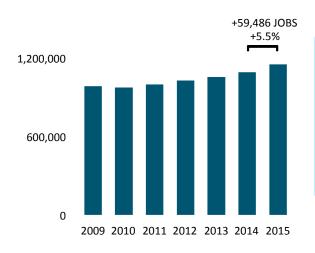
Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 1,149,988 **TECH BUSINESS ESTABLISHMENTS** 50,378 **TECH INDUSTRY PAYROLL** \$171.7 B **AVERAGE WAGE IN TECH INDUSTRY** \$149,335 % OF PRIVATE SECTOR WORKERS IN TECH 8.2% 1stSTATE RANKINGS: TECH EMPLOYMENT 1stSTATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

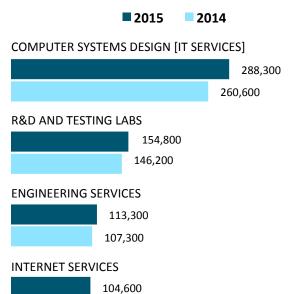
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

TECH INDUSTRY EMPLOYMENT TRENDS

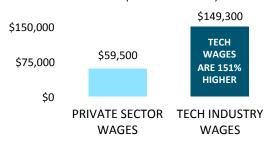


10.5% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE CALIFORNIA **ECONOMY**

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	116,800	8.0%
Software Developers, Systems Software	85,900	5.7%
Computer Systems Analysts	74,300	6.8%
Computer User Support Specialists	68,000	6.0%
Computer and Information Systems Managers	53,400	5.6%



TECH INDUSTRY WAGES (AVERAGE WAGES)

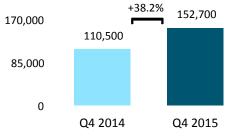


91,600

84,300 87,000

TELECOMMUNICATIONS

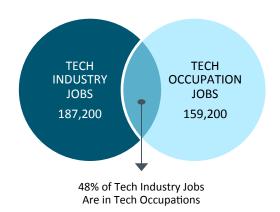
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

COLORADO

STATE OF TECHNOLOGY IN COLORADO

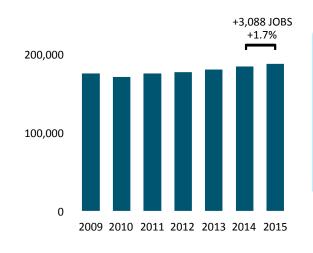


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT TECH BUSINESS ESTABLISHMENTS 14,847 TECH INDUSTRY PAYROLL \$19.9 B AVERAGE WAGE IN TECH INDUSTRY \$106,350 % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT 13th STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



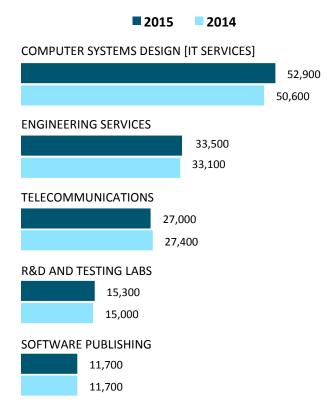
11.5%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE COLORADO
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		V-V 0/
	2015	YoY % Change
Software Developers, Applications	22,800	2.0%
Computer User Support Specialists	13,600	2.0%
Software Developers, Systems Software	11,500	2.5%
Network and Computer Systems Administrators	10,400	0.6%

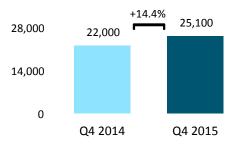
10,100

3.2%

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

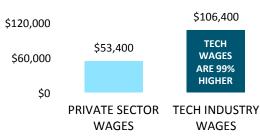


POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

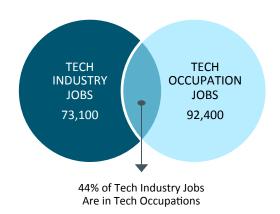
Computer Systems Analysts





CONNECTICUT

STATE OF TECHNOLOGY IN CONNECTICUT

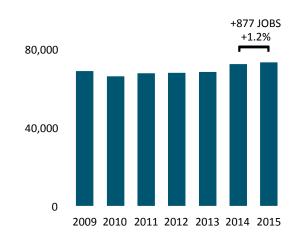


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 73,148 TECH BUSINESS ESTABLISHMENTS 6,272 TECH INDUSTRY PAYROLL \$7.5 B AVERAGE WAGE IN TECH INDUSTRY \$102,391 % OF PRIVATE SECTOR WORKERS IN TECH 5.1% STATE RANKINGS: TECH EMPLOYMENT 26th STATE RANKINGS: AVERAGE TECH WAGE 12th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

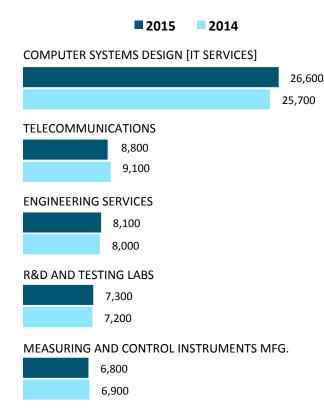
TECH INDUSTRY EMPLOYMENT TRENDS



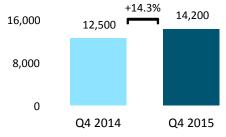
6.7%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE CONNECTICUT
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	8,200	3.0%
Computer User Support Specialists	7,900	2.4%
Computer Systems Analysts	7,700	2.5%
Computer and Information Systems Managers	6,900	1.2%
Mechanical Engineers	6,300	0.1%

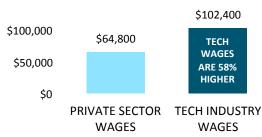
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

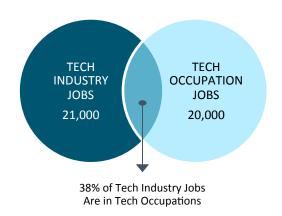


Source: Burning Glass Technologies Labor Insights



DELAWARE

STATE OF TECHNOLOGY IN DELAWARE

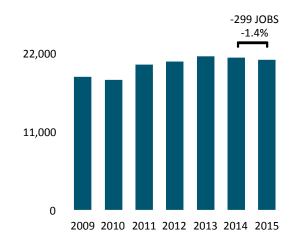


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 21,004 TECH BUSINESS ESTABLISHMENTS 2,446 TECH INDUSTRY PAYROLL \$2.2 B AVERAGE WAGE IN TECH INDUSTRY \$106,644 % OF PRIVATE SECTOR WORKERS IN TECH 5.7% STATE RANKINGS: TECH EMPLOYMENT 41st STATE RANKINGS: AVERAGE TECH WAGE 8th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

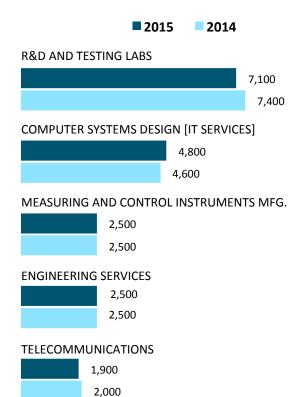
TECH INDUSTRY EMPLOYMENT TRENDS



5.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE DELAWARE
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Computer Systems Analysts	3,000	2.2%
Software Developers, Applications	2,500	2.0%
Computer User Support Specialists	1,300	2.5%
Software Developers, Systems Software	1,200	1.8%
Computer Programmers	1,200	0.3%

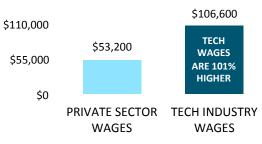
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



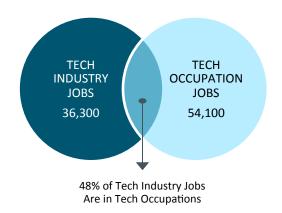
Source: Burning Glass Technologies Labor Insights





DISTRICT OF COLUMBIA

STATE OF TECHNOLOGY IN DC

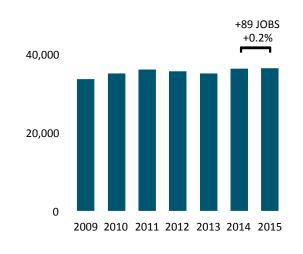


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 36,293 TECH BUSINESS ESTABLISHMENTS 3,142 TECH INDUSTRY PAYROLL \$3.9 B AVERAGE WAGE IN TECH INDUSTRY \$108,439 % OF PRIVATE SECTOR WORKERS IN TECH 7.2% STATE RANKINGS: TECH EMPLOYMENT 35th STATE RANKINGS: AVERAGE TECH WAGE 7th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

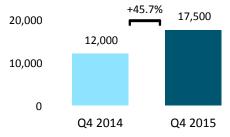
TECH INDUSTRY EMPLOYMENT TRENDS



7.4%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE DC ECONOMY

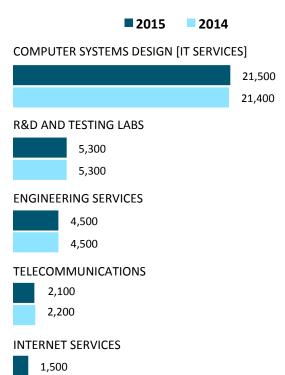
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer Occupations, Other	12,000	0.2%
Computer User Support Specialists	4,800	1.9%
Computer and Information Systems Managers	3,600	1.1%
Software Developers, Applications	3,600	2.6%
Network and Computer Systems Administrators	3,500	1.0%

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



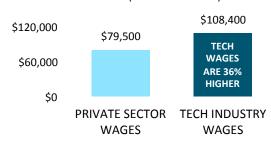
Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



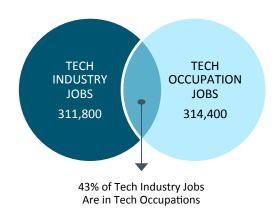
TECH INDUSTRY WAGES (AVERAGE WAGES)

1,400



FLORIDA

STATE OF TECHNOLOGY IN FLORIDA

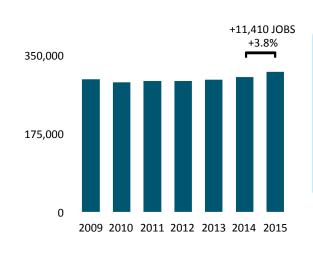


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT TECH BUSINESS ESTABLISHMENTS 30,168 TECH INDUSTRY PAYROLL \$25.7 B AVERAGE WAGE IN TECH INDUSTRY \$82,566 % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT 4th STATE RANKINGS: AVERAGE TECH WAGE 24th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

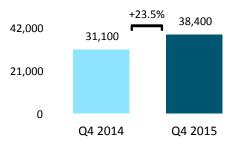
TECH INDUSTRY EMPLOYMENT TRENDS



5.6%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE FLORIDA
ECONOMY

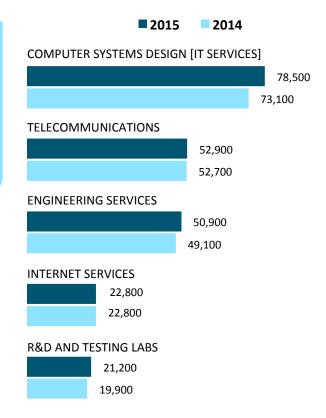
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	30,300	4.8%
Computer User Support Specialists	29,500	3.7%
Computer Systems Analysts	21,900	5.3%
Telecom Equipment Installers and Repairers	17,600	1.8%
Network and Computer Systems Administrators	15,700	3.5%

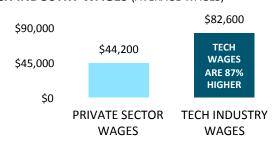
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

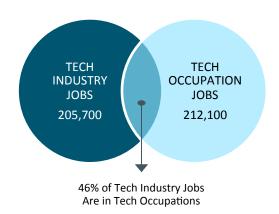






GEORGIA

STATE OF TECHNOLOGY IN GEORGIA

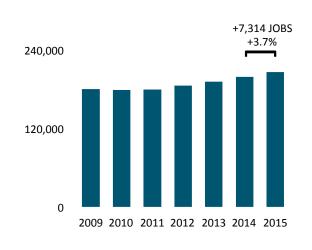


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 205,736 TECH BUSINESS ESTABLISHMENTS 16,960 TECH INDUSTRY PAYROLL \$18.6 B AVERAGE WAGE IN TECH INDUSTRY \$90,175 % OF PRIVATE SECTOR WORKERS IN TECH 5.9% STATE RANKINGS: TECH EMPLOYMENT 11th STATE RANKINGS: AVERAGE TECH WAGE 21st

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

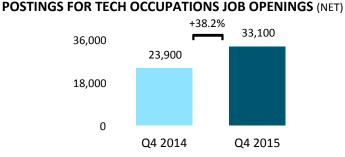
TECH INDUSTRY EMPLOYMENT TRENDS



7.9%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE GEORGIA
ECONOMY

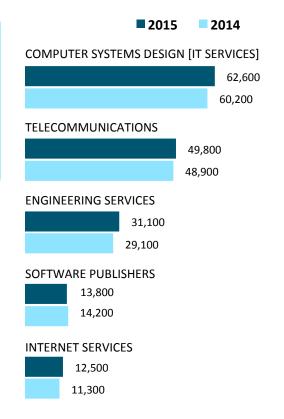
LEADING OCCUPATIONAL JOB CATEGORIES		
ELADING OCCOLATIONAL JOB CATEGORIES	2015	YoY % Change
Software Developers, Applications	21,800	3.3%
Computer User Support Specialists	20,800	3.1%
Computer Systems Analysts	18,200	3.8%
Software Developers, Systems Software	12,800	3.5%
Computer and Information Systems Managers	11 500	2 6%

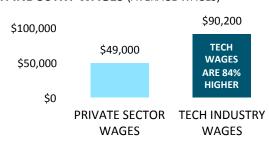
2.compater and information systems infantagers 11,500 2.c



Source: Burning Glass Technologies Labor Insights

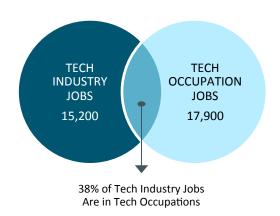
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)







STATE OF TECHNOLOGY IN HAWAII



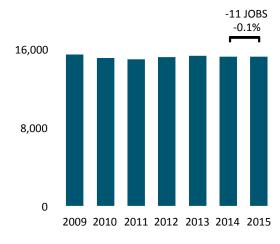
Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 15,199 TECH BUSINESS ESTABLISHMENTS 1,934 TECH INDUSTRY PAYROLL \$1.2 B AVERAGE WAGE IN TECH INDUSTRY \$79,318 % OF PRIVATE SECTOR WORKERS IN TECH 2.9% STATE RANKINGS: TECH EMPLOYMENT 45th STATE RANKINGS: AVERAGE TECH WAGE 33rd

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

TECH INDUSTRY EMPLOYMENT TRENDS

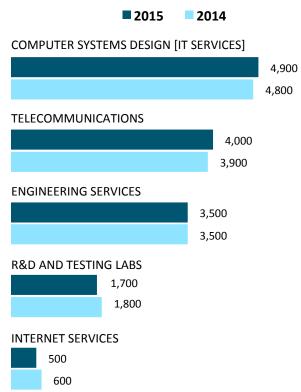


2.7%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE HAWAII
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Computer Occupations, Other	1,400	-1.0%
Network and Computer Systems Administrators	1,300	1.4%
Computer User Support Specialists	1,200	3.4%
Computer Systems Analysts	1,100	2.7%

1,000

2.9%

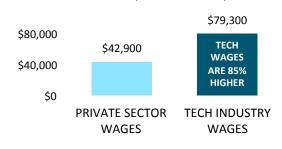


POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

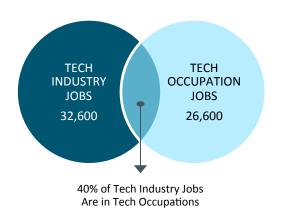
Software Developers, Applications





IDAHO

STATE OF TECHNOLOGY IN IDAHO



Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 32,634 TECH BUSINESS ESTABLISHMENTS 2,744 TECH INDUSTRY PAYROLL \$3.0 B AVERAGE WAGE IN TECH INDUSTRY \$90,415 % OF PRIVATE SECTOR WORKERS IN TECH 5.9% STATE RANKINGS: TECH EMPLOYMENT 37th STATE RANKINGS: AVERAGE TECH WAGE 20th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS

40,000 +1,925 JOBS +6.3% 20,000 0 2009 2010 2011 2012 2013 2014 2015

7.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE IDAHO
ECONOMY

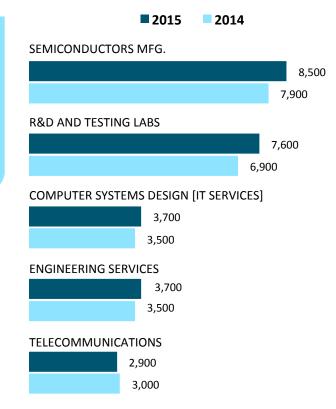
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %	
	2015	Change	
Computer User Support Specialists	2,300	1.3%	
Software Developers, Applications	1,900	5.7%	
Network and Computer Systems Administrators	1,700	2.0%	
Electronics Engineers, Except Computer	1,400	3.3%	
Software Developers, Systems Software	1,300	7.1%	

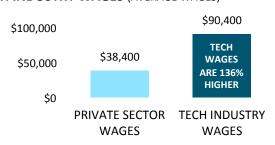
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

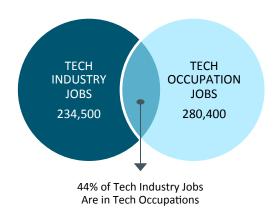






ILLINOIS

STATE OF TECHNOLOGY IN ILLINOIS

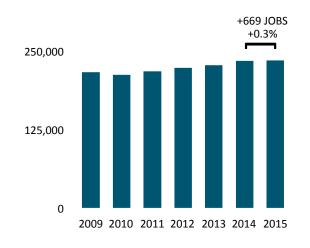


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT TECH BUSINESS ESTABLISHMENTS 25,403 TECH INDUSTRY PAYROLL \$22.3 B AVERAGE WAGE IN TECH INDUSTRY \$95,062 % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT 7th STATE RANKINGS: AVERAGE TECH WAGE 16th

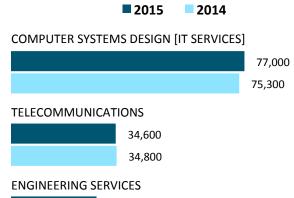
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

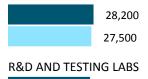
TECH INDUSTRY EMPLOYMENT TRENDS

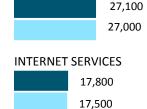


5.3%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE ILLINOIS
ECONOMY

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

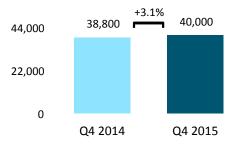




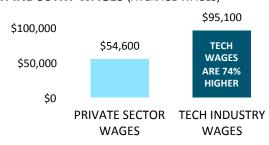


LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	29,500	1.6%
Computer Systems Analysts	23,800	1.4%
Computer User Support Specialists	22,300	1.5%
Computer Programmers	19,100	-0.4%
Computer Occupations, Other	17,000	-0.1%

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



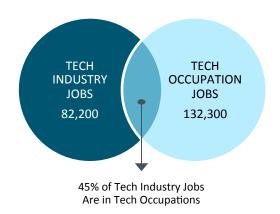
Source: Burning Glass Technologies Labor Insights





INDIANA

STATE OF TECHNOLOGY IN INDIANA

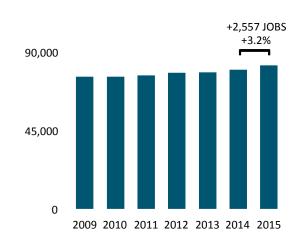


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 82,196 TECH BUSINESS ESTABLISHMENTS 7,773 TECH INDUSTRY PAYROLL \$5.9 B AVERAGE WAGE IN TECH INDUSTRY \$71,781 % OF PRIVATE SECTOR WORKERS IN TECH 3.2% STATE RANKINGS: TECH EMPLOYMENT 23rd STATE RANKINGS: AVERAGE TECH WAGE 41st

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

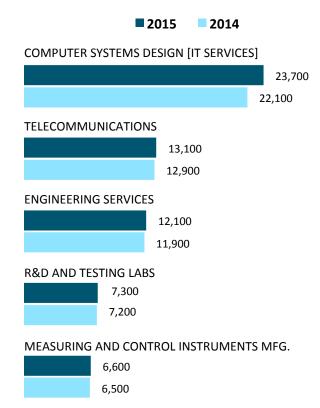
TECH INDUSTRY EMPLOYMENT TRENDS



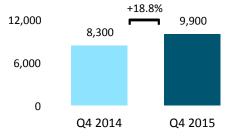
3.6%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE INDIANA
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Mechanical Engineers	10,200	1.7%
Software Developers, Applications	9,000	5.3%
Computer-Controlled Machine Tool Operators	8,900	3.5%
Computer User Support Specialists	8,300	4.6%
Computer Systems Analysts	8,000	4.4%

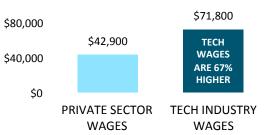
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

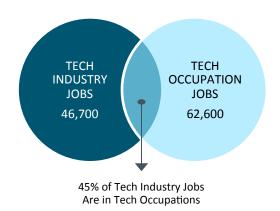


Source: Burning Glass Technologies Labor Insights



IOWA

STATE OF TECHNOLOGY IN IOWA

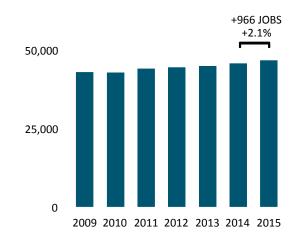


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 46,724 **TECH BUSINESS ESTABLISHMENTS** 4,108 **TECH INDUSTRY PAYROLL** \$3.4 B **AVERAGE WAGE IN TECH INDUSTRY** \$73,451 % OF PRIVATE SECTOR WORKERS IN TECH 3.6% 31st STATE RANKINGS: TECH EMPLOYMENT 40th STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



4.0%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE IOWA ECONOMY

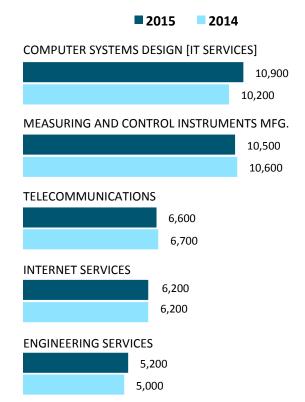
LEADING OCCUPATIONAL JOB CATEGORIES YoY % 2015 Change Software Developers, Applications 7,700 3.1% 5,500 4.5% **Computer Systems Analysts Network and Computer Systems Administrators** 3,800 1.7% **Computer User Support Specialists** 3,300 4.7% 3,100 **Computer and Information Systems Managers** 2.7%

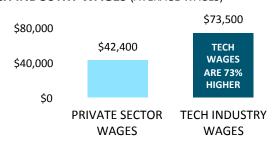
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

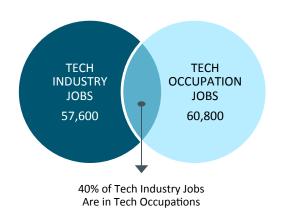
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





KANSAS

STATE OF TECHNOLOGY IN KANSAS

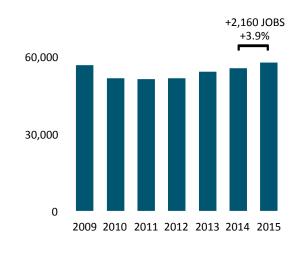


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 57,554 TECH BUSINESS ESTABLISHMENTS 4,354 TECH INDUSTRY PAYROLL \$4.6 B AVERAGE WAGE IN TECH INDUSTRY \$79,382 % OF PRIVATE SECTOR WORKERS IN TECH 5.1% STATE RANKINGS: TECH EMPLOYMENT 28th STATE RANKINGS: AVERAGE TECH WAGE 32nd

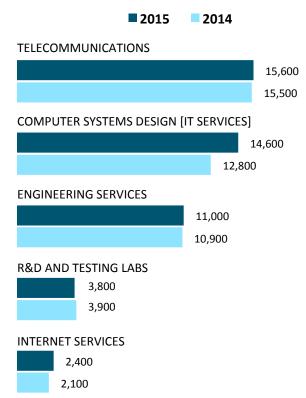
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



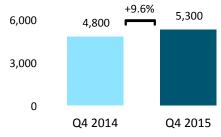
5.8%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE KANSAS
ECONOMY

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

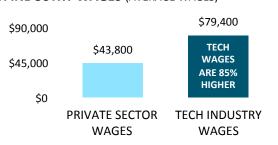


	YoY %
2015	Change
6,800	2.8%
5,000	1.6%
3,900	8.7%
3,600	7.2%
3,000	5.5%
	6,800 5,000 3,900 3,600

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



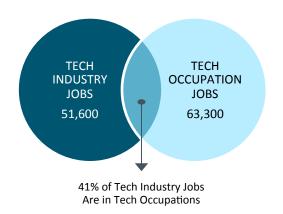
Source: Burning Glass Technologies Labor Insights





KENTUCKY

STATE OF TECHNOLOGY IN KENTUCKY

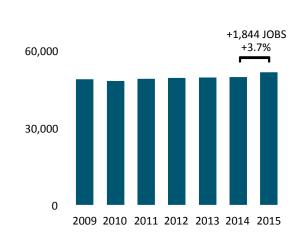


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 51,557 TECH BUSINESS ESTABLISHMENTS 5,419 TECH INDUSTRY PAYROLL \$3.4 B AVERAGE WAGE IN TECH INDUSTRY \$66,565 % OF PRIVATE SECTOR WORKERS IN TECH 3.3% STATE RANKINGS: TECH EMPLOYMENT 29th STATE RANKINGS: AVERAGE TECH WAGE 48th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

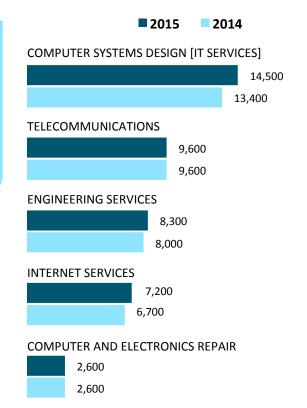
TECH INDUSTRY EMPLOYMENT TRENDS



3.8%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE KENTUCKY
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	5,900	6.0%
Computer User Support Specialists	5,500	4.5%
Industrial Engineers	4,100	3.5%
Computer Systems Analysts	3,600	7.6%
Network and Computer Systems Administrators	3,500	3.7%

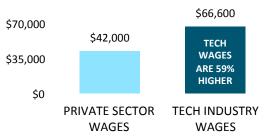
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



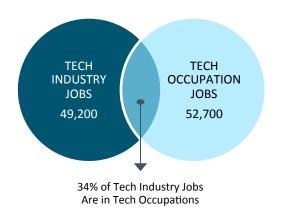
Source: Burning Glass Technologies Labor Insights





LOUISIANA

STATE OF TECHNOLOGY IN LOUISIANA

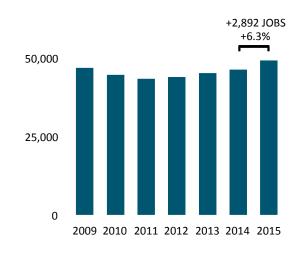


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 49,151 TECH BUSINESS ESTABLISHMENTS 4,829 TECH INDUSTRY PAYROLL \$3.7 B AVERAGE WAGE IN TECH INDUSTRY \$74,815 % OF PRIVATE SECTOR WORKERS IN TECH 3.0% STATE RANKINGS: TECH EMPLOYMENT 30th STATE RANKINGS: AVERAGE TECH WAGE 39th

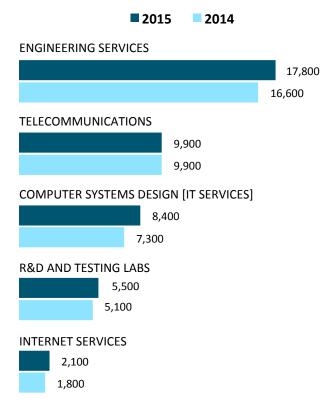
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



1.8%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE LOUISIANA
ECONOMY

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

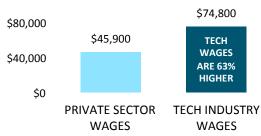


LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Engineers, Other	3,700	-0.9%
Computer User Support Specialists	3,700	4.4%
Network and Computer Systems Administrators	3,300	2.6%
Telecom Equipment Installers and Repairers	3,300	0.6%
Mechanical Engineers	2,900	2.0%

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



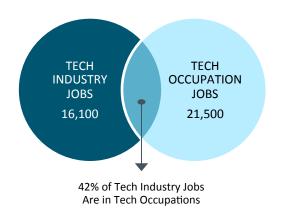
Source: Burning Glass Technologies Labor Insights





MAINE

STATE OF TECHNOLOGY IN MAINE



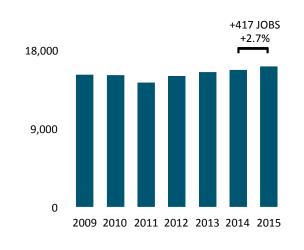
Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 16,120 2,388 **TECH BUSINESS ESTABLISHMENTS** TECH INDUSTRY PAYROLL \$1.1 B **AVERAGE WAGE IN TECH INDUSTRY** \$71,304 % OF PRIVATE SECTOR WORKERS IN TECH 3.2% 43rd STATE RANKINGS: TECH EMPLOYMENT 42rd STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

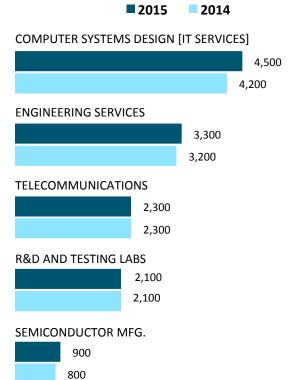
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

TECH INDUSTRY EMPLOYMENT TRENDS



3.7% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE MAINE **ECONOMY**

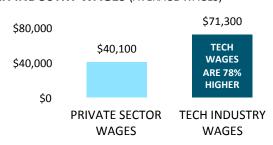
LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
	2013	change
Computer User Support Specialists	1,900	3.3%
Computer Systems Analysts	1,500	4.8%
Software Developers, Applications	1,500	4.9%
Network and Computer Systems Administrators	1,300	1.9%
Computer and Information Systems Managers	1,100	3.3%



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

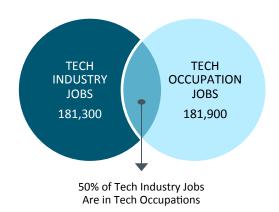


Source: Burning Glass Technologies Labor Insights



MARYLAND

STATE OF TECHNOLOGY IN MARYLAND

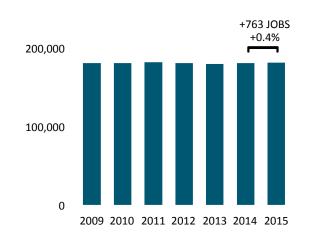


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 181,320 TECH BUSINESS ESTABLISHMENTS 13,879 TECH INDUSTRY PAYROLL \$19.0 B AVERAGE WAGE IN TECH INDUSTRY \$104,659 % OF PRIVATE SECTOR WORKERS IN TECH 8.6% STATE RANKINGS: TECH EMPLOYMENT 15th STATE RANKINGS: AVERAGE TECH WAGE 11th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

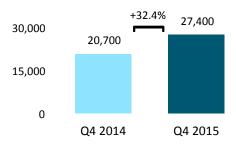
TECH INDUSTRY EMPLOYMENT TRENDS



8.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE MARYLAND
ECONOMY

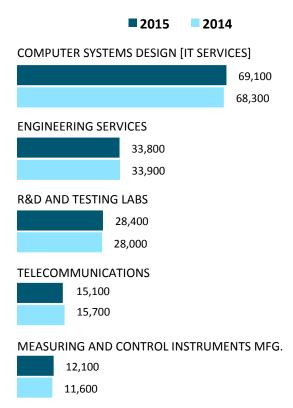
LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Software Developers, Systems Software	14,500	1.0%
Software Developers, Applications	14,000	2.2%
Computer Systems Analysts	13,800	1.8%
Computer Occupations, Other	13,600	0.4%
Computer User Support Specialists	12,400	2.3%

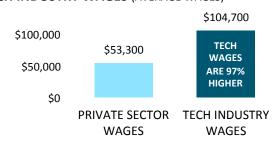
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



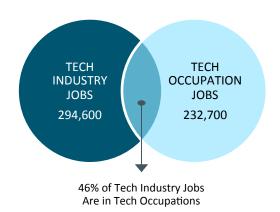
Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





STATE OF TECHNOLOGY IN MASSACHUSETTS

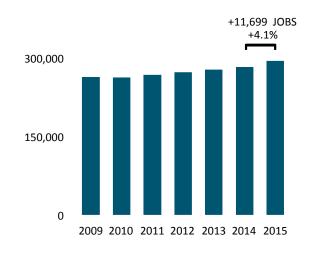


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 294,615 TECH BUSINESS ESTABLISHMENTS 15,325 TECH INDUSTRY PAYROLL \$37.7 B AVERAGE WAGE IN TECH INDUSTRY \$127,875 % OF PRIVATE SECTOR WORKERS IN TECH 9.8% STATE RANKINGS: TECH EMPLOYMENT 5th STATE RANKINGS: AVERAGE TECH WAGE 3rd

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

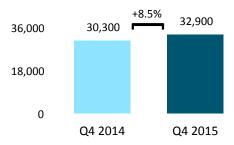
TECH INDUSTRY EMPLOYMENT TRENDS



11.0%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE MASSACHUSETTS
ECONOMY

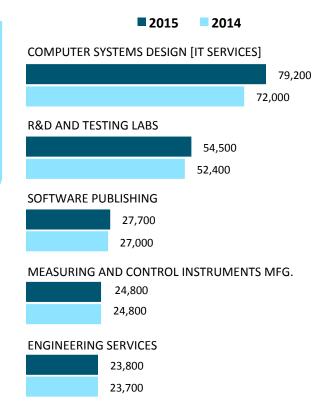
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	27,600	6.1%
Software Developers, Systems Software	27,100	4.5%
Computer User Support Specialists	17,200	5.4%
Computer Systems Analysts	16,600	6.5%
Computer and Information Systems Managers	15,400	3.9%

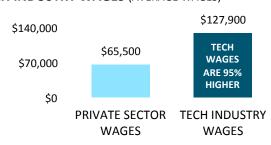
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

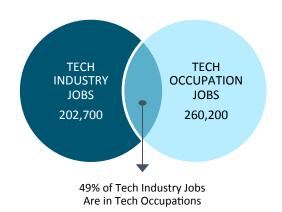






MICHIGAN

STATE OF TECHNOLOGY IN MICHIGAN

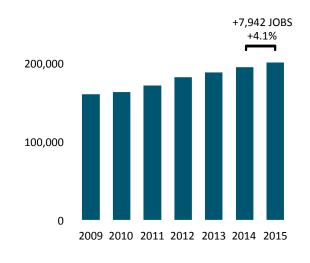


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 202,669 TECH BUSINESS ESTABLISHMENTS 11,186 TECH INDUSTRY PAYROLL \$17.2 B AVERAGE WAGE IN TECH INDUSTRY \$84,844 % OF PRIVATE SECTOR WORKERS IN TECH 5.6% STATE RANKINGS: TECH EMPLOYMENT 12th STATE RANKINGS: AVERAGE TECH WAGE 22nd

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

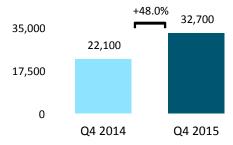
TECH INDUSTRY EMPLOYMENT TRENDS



4.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE MICHIGAN
ECONOMY

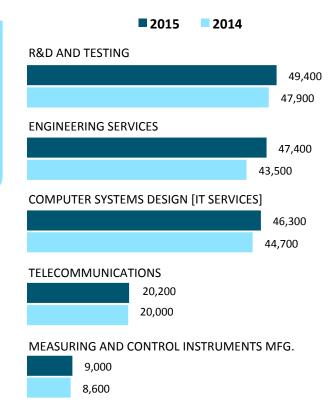
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Mechanical Engineers	36,800	3.8%
Industrial Engineers	21,800	4.1%
Computer User Support Specialists	20,900	2.5%
Software Developers, Applications	16,300	3.4%
Computer Systems Analysts	14,400	3.8%

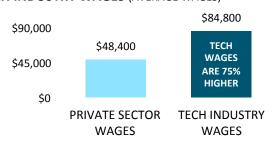
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

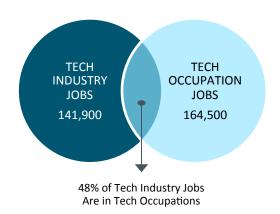
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





MINNESOTA

STATE OF TECHNOLOGY IN MINNESOTA

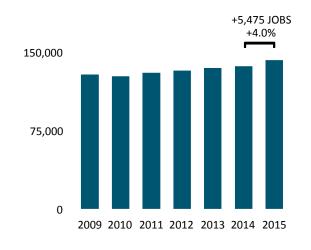


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT TECH BUSINESS ESTABLISHMENTS 9,418 TECH INDUSTRY PAYROLL \$13.3 B AVERAGE WAGE IN TECH INDUSTRY % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT 17th STATE RANKINGS: AVERAGE TECH WAGE 17th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



7.5%

ESTIMATED DIRECT

CONTRIBUTION OF

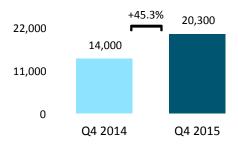
THE TECH SECTOR

TO THE MINNESOTA

ECONOMY

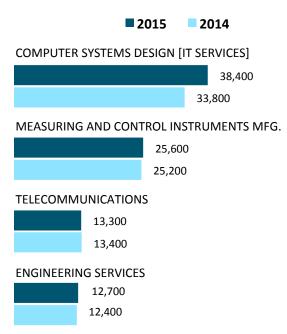
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer Systems Analysts	14,300	5.3%
Computer User Support Specialists	13,400	4.0%
Software Developers, Applications	13,100	6.3%
Computer and Information Systems Managers	10,000	3.1%
Software Developers, Systems Software	9,400	5.3%

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



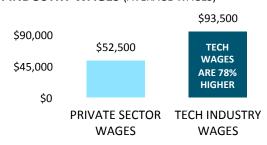
Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



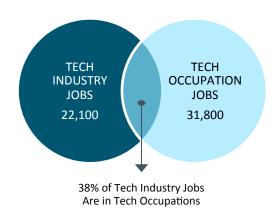
TECH INDUSTRY WAGES (AVERAGE WAGES)

R&D AND TESTING LABS 10,200 10,900



MISSISSIPPI

STATE OF TECHNOLOGY IN MISSISSIPPI

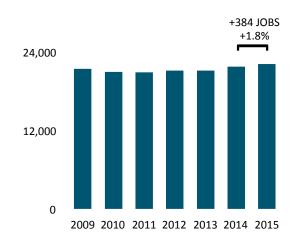


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 22,132 TECH BUSINESS ESTABLISHMENTS 2,892 TECH INDUSTRY PAYROLL \$1.3 B AVERAGE WAGE IN TECH INDUSTRY \$60,397 % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT 40th STATE RANKINGS: AVERAGE TECH WAGE 50th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

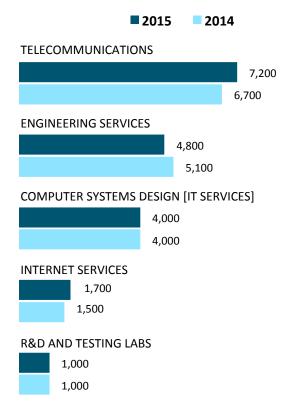
TECH INDUSTRY EMPLOYMENT TRENDS



2.6%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE MISSISSIPPI
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Computer User Support Specialists	2,400	3.1%
Telecom Equipment Installers and Repairers	1,900	4.7%
Computer Systems Analysts	1,800	4.4%
Industrial Engineers	1,700	3.3%
Electrical and Electronic Equipment Assemblers	1,400	1.5%

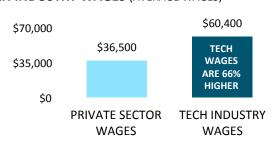
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



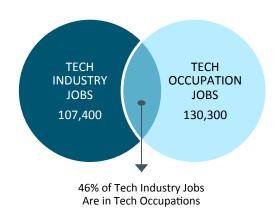
Source: Burning Glass Technologies Labor Insights





MISSOURI

STATE OF TECHNOLOGY IN MISSOURI



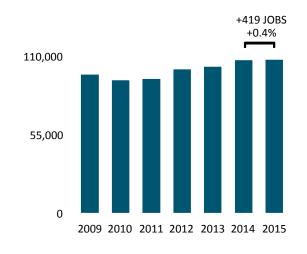
Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 107,365 **TECH BUSINESS ESTABLISHMENTS** 7,662 **TECH INDUSTRY PAYROLL** \$9.1 B **AVERAGE WAGE IN TECH INDUSTRY** \$84,836 % OF PRIVATE SECTOR WORKERS IN TECH 4.7% 19th STATE RANKINGS: TECH EMPLOYMENT 23rd STATE RANKINGS: AVERAGE TECH WAGE

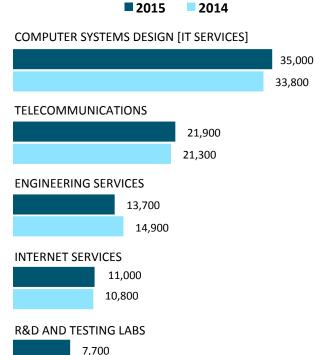
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

TECH INDUSTRY EMPLOYMENT TRENDS

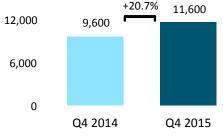


6.2% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE MISSOURI **ECONOMY**



LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer User Support Specialists	13,800	2.2%
Software Developers, Applications	12,500	2.5%
Computer Systems Analysts	11,400	2.8%
Network and Computer Systems Administrators	8,000	1.5%
Computer Programmers	7,800	0.4%

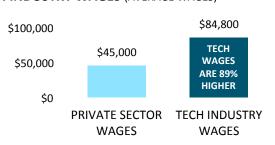
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

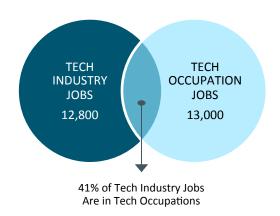
TECH INDUSTRY WAGES (AVERAGE WAGES)

8,400





STATE OF TECHNOLOGY IN MONTANA



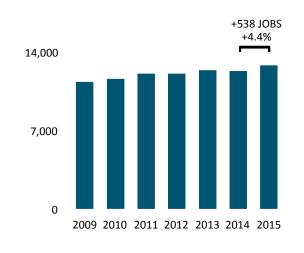
Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 12,811 **TECH BUSINESS ESTABLISHMENTS** 1,952 **TECH INDUSTRY PAYROLL** \$0.9 B **AVERAGE WAGE IN TECH INDUSTRY** \$66,826 % OF PRIVATE SECTOR WORKERS IN TECH 3.5% 48th STATE RANKINGS: TECH EMPLOYMENT 47th STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

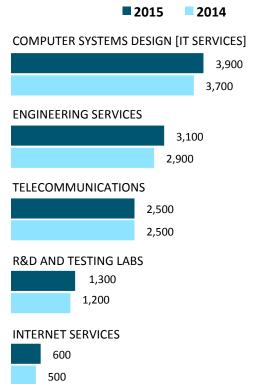
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

TECH INDUSTRY EMPLOYMENT TRENDS



2.9% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE MONTANA **ECONOMY**

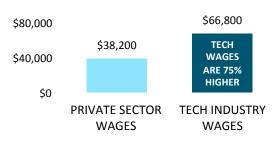
	YoY %
2015	Change
1,700	1.6%
800	2.1%
800	8.3%
800	1.9%
700	7.4%
	1,700 800 800 800



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

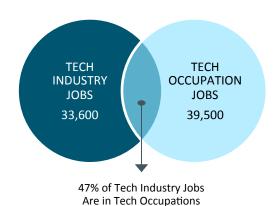


Source: Burning Glass Technologies Labor Insights



NEBRASKA

STATE OF TECHNOLOGY IN NEBRASKA

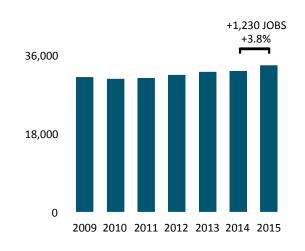


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 33,562 TECH BUSINESS ESTABLISHMENTS 3,052 TECH INDUSTRY PAYROLL \$2.4 B AVERAGE WAGE IN TECH INDUSTRY \$70,922 % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT 36th STATE RANKINGS: AVERAGE TECH WAGE 43rd

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

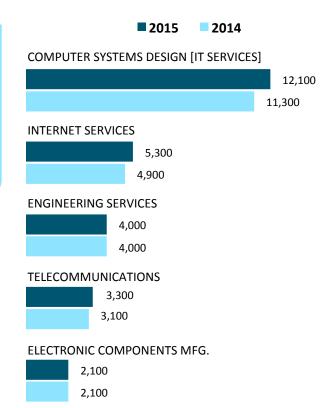
TECH INDUSTRY EMPLOYMENT TRENDS



3.9%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE NEBRASKA
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	4,400	4.7%
Computer User Support Specialists	3,900	3.4%
Computer Systems Analysts	3,200	4.9%
Computer Programmers	3,100	1.5%
Network and Computer Systems Administrators	3,100	1.9%

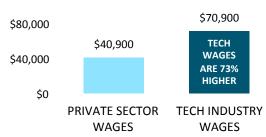
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

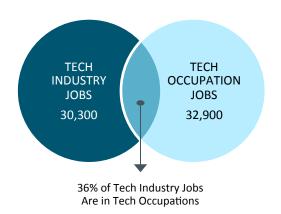


Source: Burning Glass Technologies Labor Insights



NEVADA

STATE OF TECHNOLOGY IN NEVADA

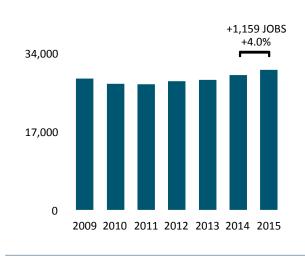


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 30,306 TECH BUSINESS ESTABLISHMENTS 4,734 TECH INDUSTRY PAYROLL \$2.5 B AVERAGE WAGE IN TECH INDUSTRY \$81,894 % OF PRIVATE SECTOR WORKERS IN TECH 2.8% STATE RANKINGS: TECH EMPLOYMENT 38th STATE RANKINGS: AVERAGE TECH WAGE 25th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

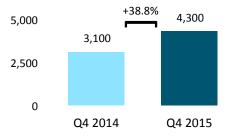
TECH INDUSTRY EMPLOYMENT TRENDS



2.8%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE NEVADA
ECONOMY

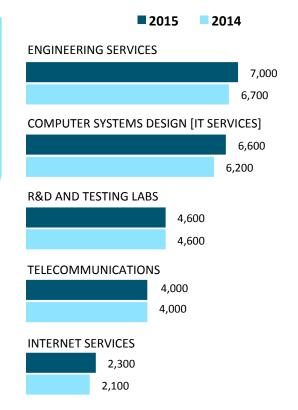
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	2,800	5.7%
Computer Occupations, Other	2,700	2.1%
Computer User Support Specialists	2,200	5.8%
Computer Systems Analysts	2,000	6.9%
Network and Computer Systems Administrators	1,700	4.2%

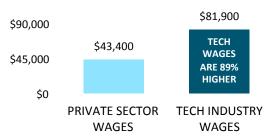
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

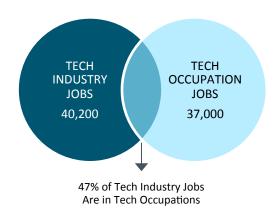






NEW HAMPSHIRE

STATE OF TECHNOLOGY IN NEW HAMPSHIRE

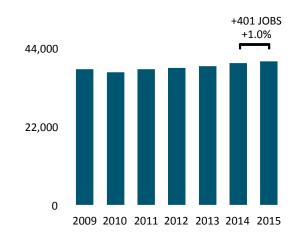


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 40,185 **TECH BUSINESS ESTABLISHMENTS** 3,941 **TECH INDUSTRY PAYROLL** \$4.0 B **AVERAGE WAGE IN TECH INDUSTRY** \$100,682 % OF PRIVATE SECTOR WORKERS IN TECH 7.3% 33rd STATE RANKINGS: TECH EMPLOYMENT 13^{th} STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS

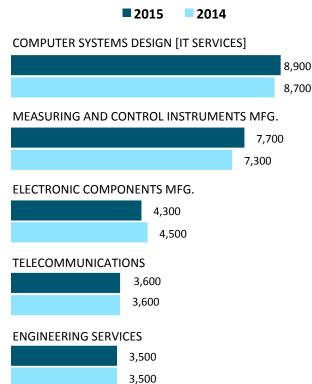


8.7% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE NEW HAMPSHIRE

ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	4,200	2.6%
Computer User Support Specialists	2,400	2.1%
Computer Systems Analysts	2,100	2.6%
Electrical and Electronic Equipment Assemblers	2,100	2.4%
Computer-Controlled Machine Tool Operators	1,900	4.2%

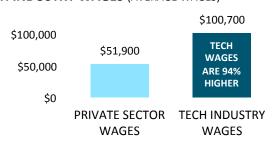
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



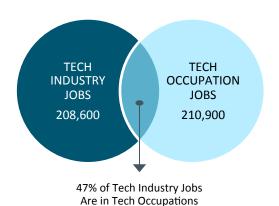
Source: Burning Glass Technologies Labor Insights





NEW JERSEY

STATE OF TECHNOLOGY IN NEW JERSEY

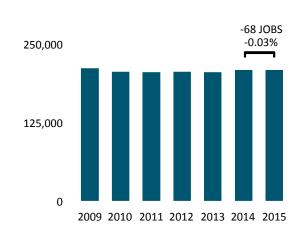


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 208,581 TECH BUSINESS ESTABLISHMENTS 15,545 TECH INDUSTRY PAYROLL \$24.7 B AVERAGE WAGE IN TECH INDUSTRY \$118,490 % OF PRIVATE SECTOR WORKERS IN TECH 6.3% STATE RANKINGS: TECH EMPLOYMENT 10th STATE RANKINGS: AVERAGE TECH WAGE 4th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



7.0%

ESTIMATED DIRECT

CONTRIBUTION OF

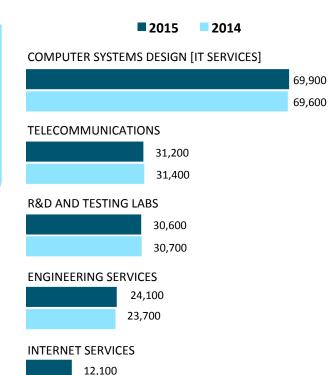
THE TECH SECTOR

TO THE NEW JERSEY

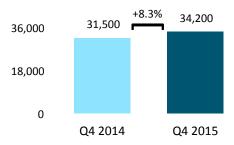
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	36,800	-0.1%
Computer Programmers	15,900	-1.3%
Computer Systems Analysts	15,000	1.3%
Computer User Support Specialists	14,800	1.6%
Computer and Information Systems Managers	13,600	-0.2%

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



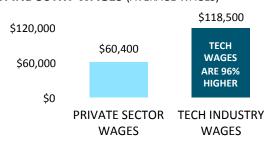
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

TECH INDUSTRY WAGES (AVERAGE WAGES)

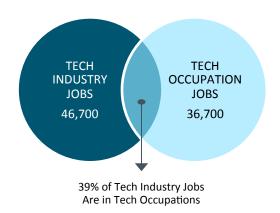
11,500





NEW MEXICO

STATE OF TECHNOLOGY IN NEW MEXICO

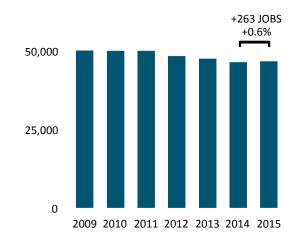


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 46,723 TECH BUSINESS ESTABLISHMENTS 2,953 TECH INDUSTRY PAYROLL \$3.8 B AVERAGE WAGE IN TECH INDUSTRY \$81,743 % OF PRIVATE SECTOR WORKERS IN TECH 7.5% STATE RANKINGS: TECH EMPLOYMENT 32nd STATE RANKINGS: AVERAGE TECH WAGE 26th

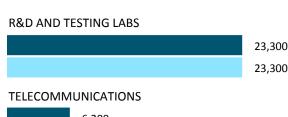
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



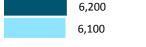
5.5%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE NEW MEXICO
ECONOMY

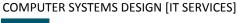
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



2015

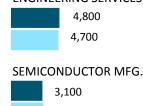
2014







ENGINEERING SERVICES



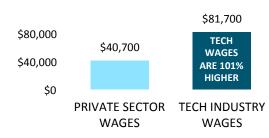
6			4,700)
6	SEM	ICON	IDUCT	С
6		3	,100	
6		3	,200	
6				

LEADING OCCUPATIONAL JOB CATEGORIES YoY % 2015 Change Engineers, Other 3,000 -1.0% 2,900 **Computer User Support Specialists** 1.7% Architectural and Engineering Managers 1,800 0.8% **Network and Computer Systems Administrators** 1.800 0.9% 1,700 Software Developers, Systems Software 0.7%

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



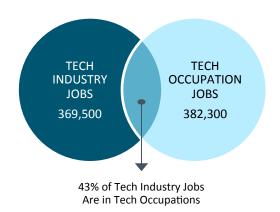
Source: Burning Glass Technologies Labor Insights





NEW YORK

STATE OF TECHNOLOGY IN NEW YORK

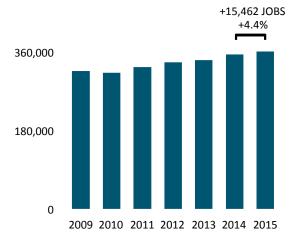


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT TECH BUSINESS ESTABLISHMENTS 23,674 TECH INDUSTRY PAYROLL AVERAGE WAGE IN TECH INDUSTRY \$109,193 % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT STATE RANKINGS: AVERAGE TECH WAGE 5th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



7.8%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE NEW YORK
ECONOMY

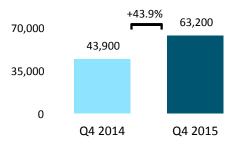
LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Software Developers, Applications	46,200	4.7%
Computer User Support Specialists	37,400	3.5%
Computer Systems Analysts	35,300	4.2%
Computer and Information Systems Managers	25,400	2.8%

23,700

2.6%

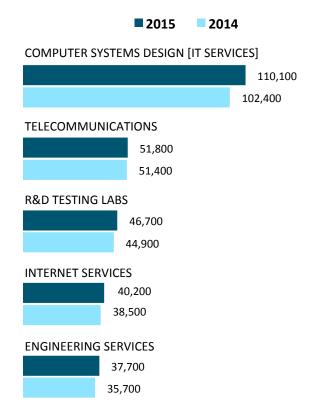
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

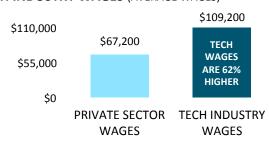
Network and Computer Systems Administrators



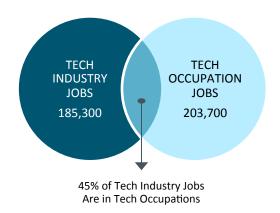
Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





STATE OF TECHNOLOGY IN NORTH CAROLINA

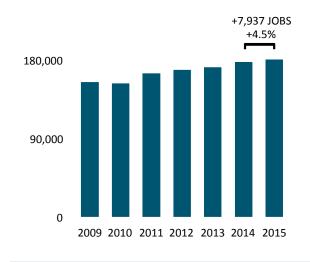


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 185,268 **TECH BUSINESS ESTABLISHMENTS** 15,531 **TECH INDUSTRY PAYROLL** \$16.9 B **AVERAGE WAGE IN TECH INDUSTRY** \$91,363 % OF PRIVATE SECTOR WORKERS IN TECH 5.3% 14th STATE RANKINGS: TECH EMPLOYMENT 19th STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

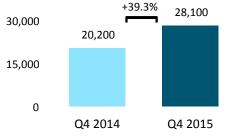
TECH INDUSTRY EMPLOYMENT TRENDS



6.0% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE NORTH CAROLINA ECONOMY

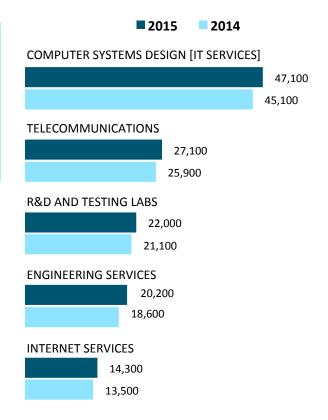
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	22,700	4.5%
Computer User Support Specialists	20,100	3.6%
Computer Systems Analysts	17,800	4.3%
Computer and Information Systems Managers	12,500	3.2%
Software Developers, Systems Software	11,300	4.9%

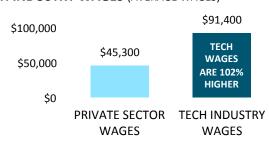
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

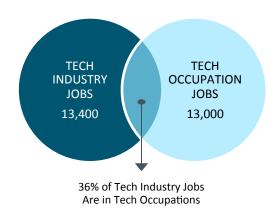
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





NORTH DAKOTA

STATE OF TECHNOLOGY IN NORTH DAKOTA



Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 13,398 TECH BUSINESS ESTABLISHMENTS 1,209 TECH INDUSTRY PAYROLL \$1.1 B AVERAGE WAGE IN TECH INDUSTRY \$79,588 % OF PRIVATE SECTOR WORKERS IN TECH 3.6% STATE RANKINGS: TECH EMPLOYMENT 47th STATE RANKINGS: AVERAGE TECH WAGE 31st

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

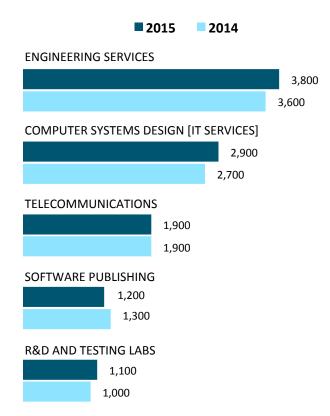
TECH INDUSTRY EMPLOYMENT TRENDS

14,000 7,000 0 2009 2010 2011 2012 2013 2014 2015

2.9%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE NORTH DAKOTA
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer User Support Specialists	1,600	0.9%
Software Developers, Applications	1,200	3.0%
Computer Systems Analysts	600	6.6%
Computer Occupations, Other	500	0.7%
Mechanical Engineers	500	0.7%

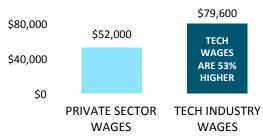
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

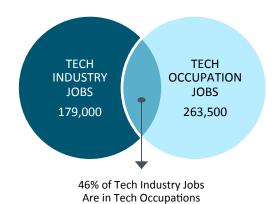


Source: Burning Glass Technologies Labor Insights



OHIO

STATE OF TECHNOLOGY IN OHIO

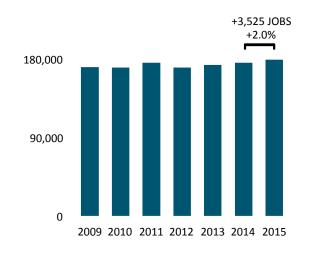


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 179,026 TECH BUSINESS ESTABLISHMENTS 14,705 TECH INDUSTRY PAYROLL \$13.9 B AVERAGE WAGE IN TECH INDUSTRY \$77,753 % OF PRIVATE SECTOR WORKERS IN TECH 3.9% STATE RANKINGS: TECH EMPLOYMENT 16th STATE RANKINGS: AVERAGE TECH WAGE 36th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

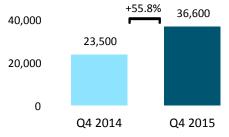
TECH INDUSTRY EMPLOYMENT TRENDS



4.2%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE OHIO ECONOMY

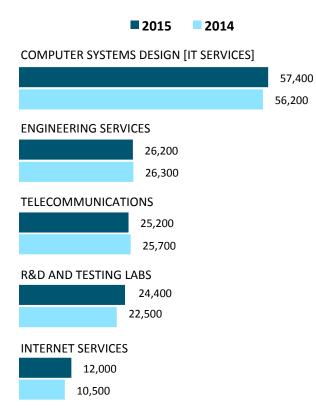
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	27,400	2.0%
Computer Systems Analysts	26,800	2.0%
Computer User Support Specialists	16,900	2.5%
Network and Computer Systems Administrators	13,800	1.2%
Computer-Controlled Machine Tool Operators	13,000	2.1%

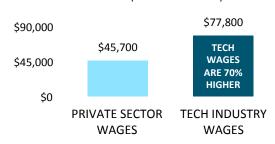
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

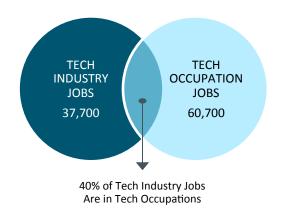
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





OKLAHOMA

STATE OF TECHNOLOGY IN OKLAHOMA



Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 37,701 TECH BUSINESS ESTABLISHMENTS 4,025 TECH INDUSTRY PAYROLL \$2.6 B AVERAGE WAGE IN TECH INDUSTRY \$68,438 % OF PRIVATE SECTOR WORKERS IN TECH 3.0% STATE RANKINGS: TECH EMPLOYMENT 34th STATE RANKINGS: AVERAGE TECH WAGE 44th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

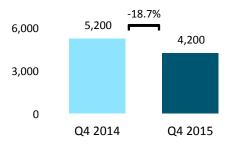
TECH INDUSTRY EMPLOYMENT TRENDS

22,000 2010 2011 2012 2013 2014 2015

3.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE OKLAHOMA
ECONOMY

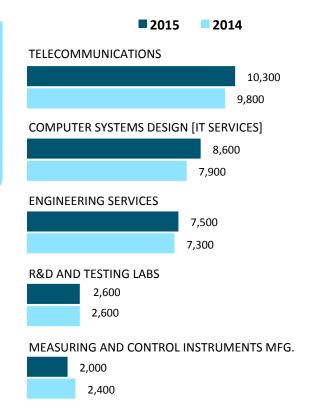
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer User Support Specialists	7,100	1.3%
Software Developers, Applications	4,400	3.2%
Computer Systems Analysts	3,200	1.7%
Computer and Information Systems Managers	3,000	0.7%
Computer-Controlled Machine Tool Operators	2,600	-3.7%

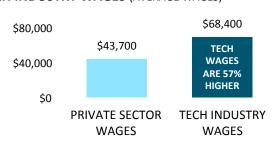
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

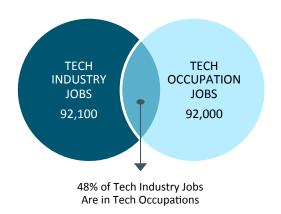






OREGON

STATE OF TECHNOLOGY IN OREGON



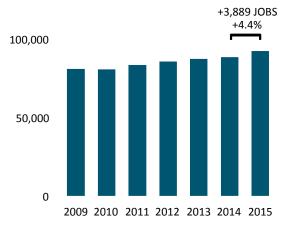
Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 92,109 **TECH BUSINESS ESTABLISHMENTS** 6,368 **TECH INDUSTRY PAYROLL** \$9.7 B **AVERAGE WAGE IN TECH INDUSTRY** \$105,263 % OF PRIVATE SECTOR WORKERS IN TECH 6.1% 21st STATE RANKINGS: TECH EMPLOYMENT 10th STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

TECH INDUSTRY EMPLOYMENT TRENDS

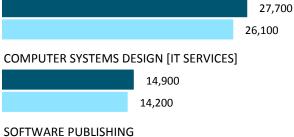


23.0% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE OREGON

ECONOMY

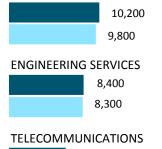
	YoY %
2015	Change
7,900	4.1%
7,700	5.5%
5,600	2.3%
5,000	6.8%
4,900	4.8%
	7,900 7,700 5,600 5,000

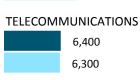
SEMICONDUCTOR MFG.



2015

2014

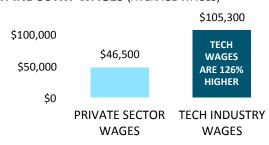




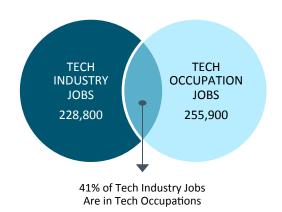
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights



STATE OF TECHNOLOGY IN PENNSYLVANIA

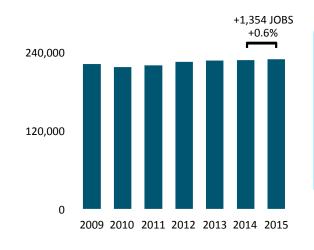


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 228,764 TECH BUSINESS ESTABLISHMENTS 15,576 TECH INDUSTRY PAYROLL \$21.1 B AVERAGE WAGE IN TECH INDUSTRY \$92,179 % OF PRIVATE SECTOR WORKERS IN TECH 4.6% STATE RANKINGS: TECH EMPLOYMENT 8th STATE RANKINGS: AVERAGE TECH WAGE 18th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

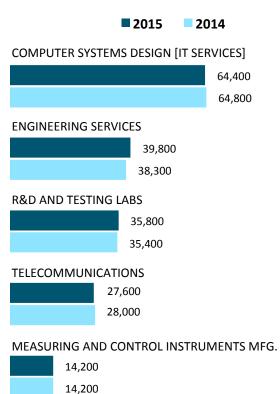
TECH INDUSTRY EMPLOYMENT TRENDS



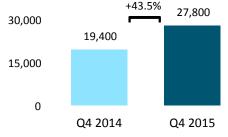
6.6%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE PENNSYLVANIA
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer User Support Specialists	25,400	1.1%
Computer Systems Analysts	23,400	1.9%
Software Developers, Applications	22,800	1.8%
Network and Computer Systems Administrators	14,800	0.9%
Computer Programmers	14,300	-1.0%

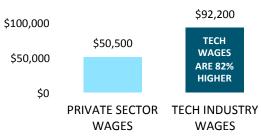
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



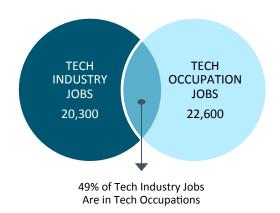
Source: Burning Glass Technologies Labor Insights





RHODE ISLAND

STATE OF TECHNOLOGY IN RHODE ISLAND

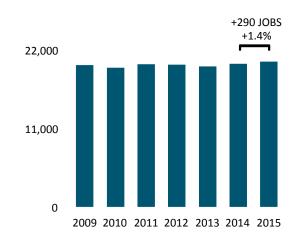


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 20,323 **TECH BUSINESS ESTABLISHMENTS** 2,274 **TECH INDUSTRY PAYROLL** \$1.6 B **AVERAGE WAGE IN TECH INDUSTRY** \$81,071 % OF PRIVATE SECTOR WORKERS IN TECH 4.9% 42nd STATE RANKINGS: TECH EMPLOYMENT 27th STATE RANKINGS: AVERAGE TECH WAGE

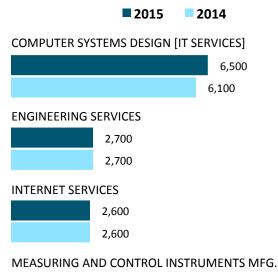
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS

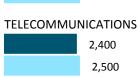


7.3% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE RHODE ISLAND **ECONOMY**

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

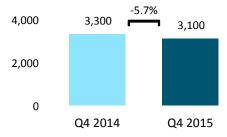




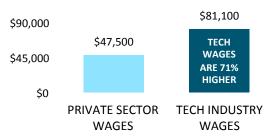




POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

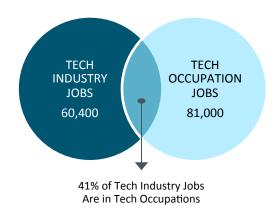


Source: Burning Glass Technologies Labor Insights



SOUTH CAROLINA

STATE OF TECHNOLOGY IN SOUTH CAROLINA

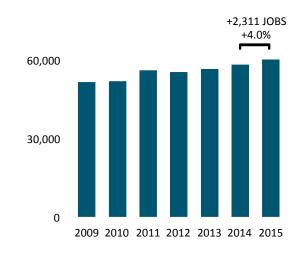


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 60,404 TECH BUSINESS ESTABLISHMENTS 5,999 TECH INDUSTRY PAYROLL \$4.9 B AVERAGE WAGE IN TECH INDUSTRY \$81,071 % OF PRIVATE SECTOR WORKERS IN TECH 3.7% STATE RANKINGS: TECH EMPLOYMENT 27th STATE RANKINGS: AVERAGE TECH WAGE 28th

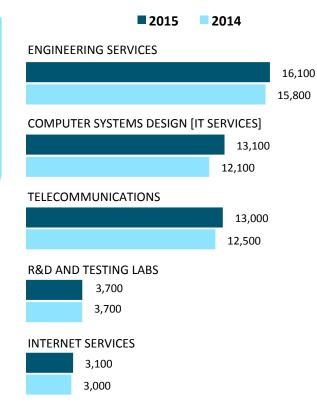
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



3.7%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE SOUTH
CAROLINA ECONOMY

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

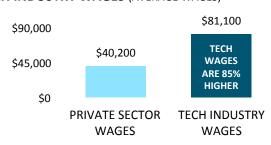


LEADING OCCUPATIONAL JOB CATEGORIES YoY % 2015 Change **Computer User Support Specialists** 6,800 4.2% 6,300 **Industrial Engineers** 1.5% **Computer Systems Analysts** 6,100 4.5% 5.700 Mechanical Engineers 1.0% 4,200 **Network and Computer Systems Administrators** 3.2%

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

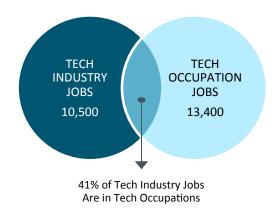


Source: Burning Glass Technologies Labor Insights





STATE OF TECHNOLOGY IN SOUTH DAKOTA

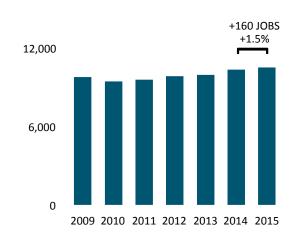


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 10,499 TECH BUSINESS ESTABLISHMENTS 1,280 TECH INDUSTRY PAYROLL \$0.6 B AVERAGE WAGE IN TECH INDUSTRY \$59,085 % OF PRIVATE SECTOR WORKERS IN TECH 3.0% STATE RANKINGS: TECH EMPLOYMENT 50th STATE RANKINGS: AVERAGE TECH WAGE 51st

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

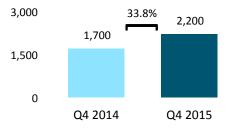
TECH INDUSTRY EMPLOYMENT TRENDS



3.1%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE SOUTH DAKOTA
ECONOMY

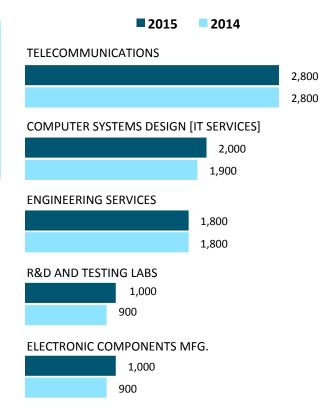
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Network and Computer Systems Administrators	1,600	0.9%
Electrical and Electronic Equipment Assemblers	1,500	1.1%
Computer User Support Specialists	1,300	2.1%
Software Developers, Applications	900	3.4%
Computer Network Support Specialists	700	0.0%

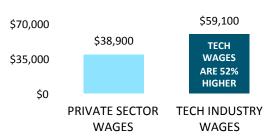
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

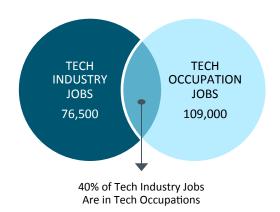
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)







STATE OF TECHNOLOGY IN TENNESSEE

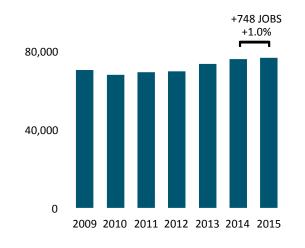


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 76,546 TECH BUSINESS ESTABLISHMENTS 6,967 TECH INDUSTRY PAYROLL \$5.8 B AVERAGE WAGE IN TECH INDUSTRY \$76,333 % OF PRIVATE SECTOR WORKERS IN TECH 3.2% STATE RANKINGS: TECH EMPLOYMENT 25th STATE RANKINGS: AVERAGE TECH WAGE 38th

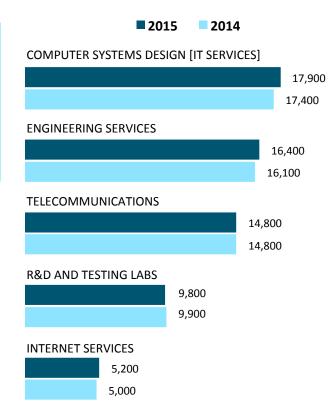
All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



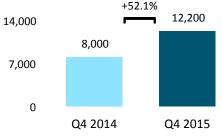
3.6%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE TENNESSEE
ECONOMY

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

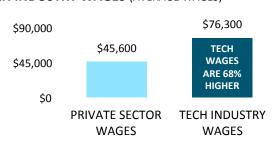


LEADING OCCUPATIONAL JOB CATEGORIES YoY % 2015 Change **Computer Systems Analysts** 9,400 3.2% 8,400 3.3% **Computer User Support Specialists Industrial Engineers** 7,800 2.4% 5.800 **Computer and Information Systems Managers** 2.3% 5,600 Software Developers, Applications 4.1%

POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

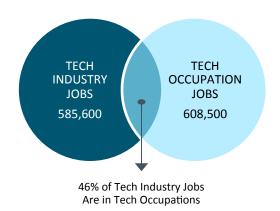


Source: Burning Glass Technologies Labor Insights



TEXAS

STATE OF TECHNOLOGY IN TEXAS

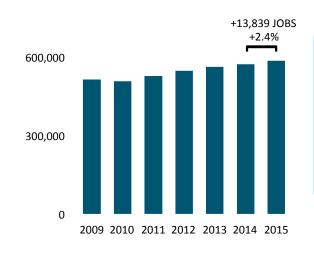


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 585,614 TECH BUSINESS ESTABLISHMENTS 34,144 TECH INDUSTRY PAYROLL \$58.4 B AVERAGE WAGE IN TECH INDUSTRY \$99,667 % OF PRIVATE SECTOR WORKERS IN TECH 6.0% STATE RANKINGS: TECH EMPLOYMENT 2nd STATE RANKINGS: AVERAGE TECH WAGE 14th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

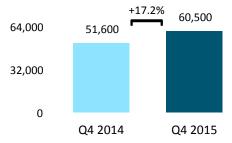
TECH INDUSTRY EMPLOYMENT TRENDS



6.2%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE TEXAS
ECONOMY

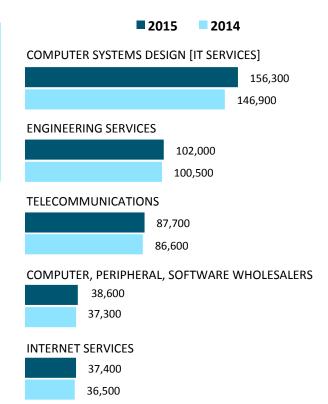
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer User Support Specialists	59,900	3.0%
Computer Systems Analysts	53,600	3.4%
Software Developers, Applications	49,600	4.6%
Software Developers, Systems Software	39,100	2.6%
Network and Computer Systems Administrators	34,900	2.2%

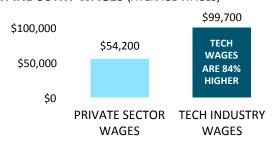
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



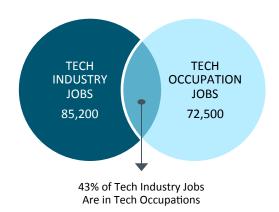
Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





STATE OF TECHNOLOGY IN UTAH

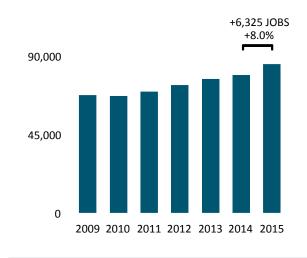


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 85,235 TECH BUSINESS ESTABLISHMENTS 5,972 TECH INDUSTRY PAYROLL \$6.6 B AVERAGE WAGE IN TECH INDUSTRY \$77,970 % OF PRIVATE SECTOR WORKERS IN TECH 7.6% STATE RANKINGS: TECH EMPLOYMENT 22nd STATE RANKINGS: AVERAGE TECH WAGE 35th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



6.6%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE UTAH ECONOMY

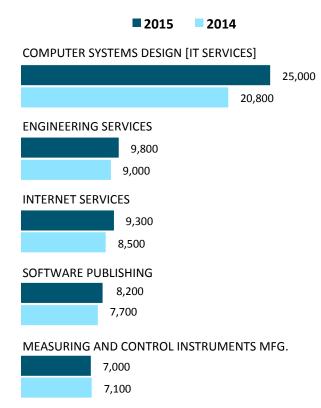
LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Software Developers, Applications	8,300	11.4%
Computer User Support Specialists	7,300	8.6%
Computer Programmers	4,300	9.0%
Computer Systems Analysts	4,100	12.8%
Mechanical Engineers	3,700	3.7%

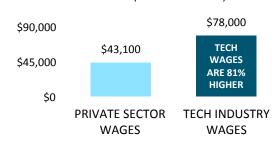
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

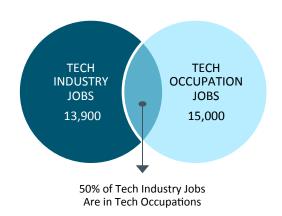
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





VERMONT

STATE OF TECHNOLOGY IN VERMONT



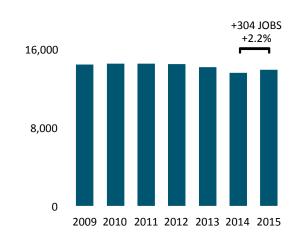
Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 13,863 TECH BUSINESS ESTABLISHMENTS 1,412 TECH INDUSTRY PAYROLL \$1.1 B AVERAGE WAGE IN TECH INDUSTRY \$78,878 % OF PRIVATE SECTOR WORKERS IN TECH 5.4% STATE RANKINGS: TECH EMPLOYMENT 46th STATE RANKINGS: AVERAGE TECH WAGE 34th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

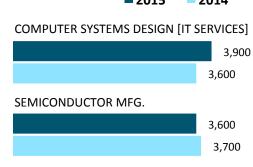
TECH INDUSTRY EMPLOYMENT TRENDS



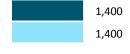
6.5%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE VERMONT
ECONOMY

	YoY %
2015	Change
1,500	1.3%
1,300	3.0%
1,200	-1.1%
1,100	0.0%
800	5.6%
	1,500 1,300 1,200 1,100

■ 2015 ■ 2014

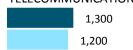




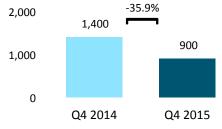


ENGINEERING SERVICES

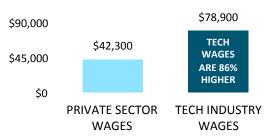




POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



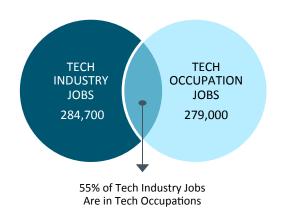
Source: Burning Glass Technologies Labor Insights





VIRGINIA

STATE OF TECHNOLOGY IN VIRGNIA

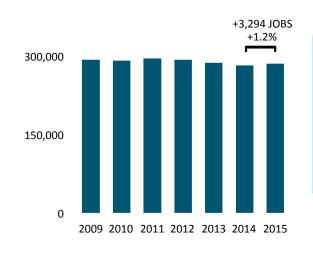


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 284,681 **TECH BUSINESS ESTABLISHMENTS** 19,568 **TECH INDUSTRY PAYROLL** \$31.0 B **AVERAGE WAGE IN TECH INDUSTRY** \$109,038 % OF PRIVATE SECTOR WORKERS IN TECH 9.5% 6th STATE RANKINGS: TECH EMPLOYMENT 6th STATE RANKINGS: AVERAGE TECH WAGE

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

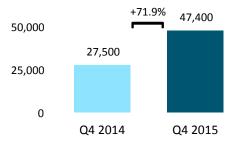
TECH INDUSTRY EMPLOYMENT TRENDS



8.8% **ESTIMATED DIRECT CONTRIBUTION OF** THE TECH SECTOR TO THE VIRGINIA **ECONOMY**

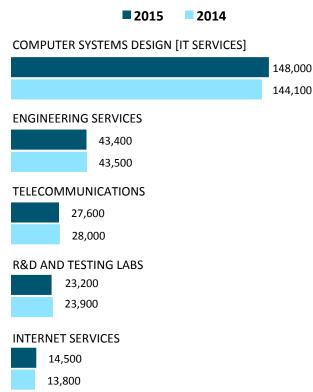
LEADING OCCUPATIONAL JOB CATEGORIES YoY % 2015 Change Software Developers, Applications 38,000 2.2% 27,700 2.3% **Computer Systems Analysts** Software Developers, Systems Software 26,300 1.8% **Computer User Support Specialists** 21.400 2.4% **Network and Computer Systems Administrators** 19,400 0.7%

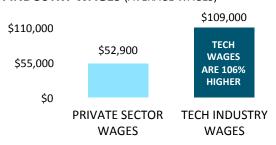
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

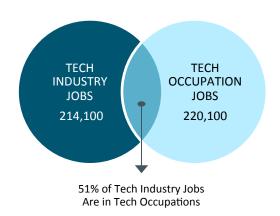






WASHINGTON

STATE OF TECHNOLOGY IN WASHINGTON

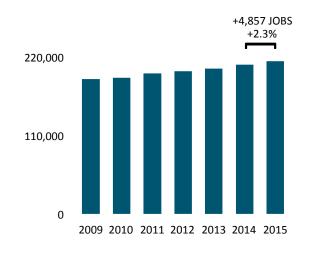


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT TECH BUSINESS ESTABLISHMENTS 12,175 TECH INDUSTRY PAYROLL \$27.7 B AVERAGE WAGE IN TECH INDUSTRY \$129,359 % OF PRIVATE SECTOR WORKERS IN TECH STATE RANKINGS: TECH EMPLOYMENT 9th STATE RANKINGS: AVERAGE TECH WAGE 2nd

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

TECH INDUSTRY EMPLOYMENT TRENDS



12.6%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE WASHINGTON
ECONOMY

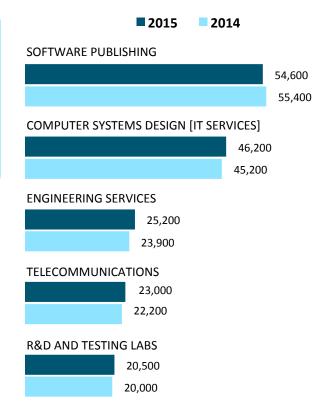
LEADING OCCUPATIONAL JOB CATEGORIES	2015	YoY % Change
Software Developers, Applications	47,100	0.9%
Computer Systems Analysts	16,500	2.8%
Computer User Support Specialists	14,600	3.7%
Computer Programmers	13,600	0.0%
Software Developers, Systems Software	10,300	2.5%

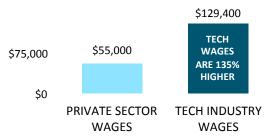
POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



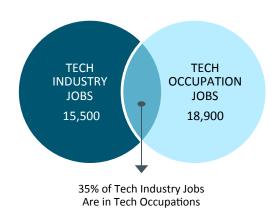
Source: Burning Glass Technologies Labor Insights

LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)





STATE OF TECHNOLOGY IN WEST VIRGINIA

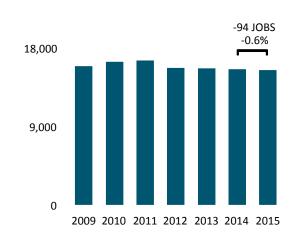


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 15,471 TECH BUSINESS ESTABLISHMENTS 1,858 TECH INDUSTRY PAYROLL \$1.0 B AVERAGE WAGE IN TECH INDUSTRY \$64,299 % OF PRIVATE SECTOR WORKERS IN TECH 2.8% STATE RANKINGS: TECH EMPLOYMENT 44th STATE RANKINGS: AVERAGE TECH WAGE 49th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

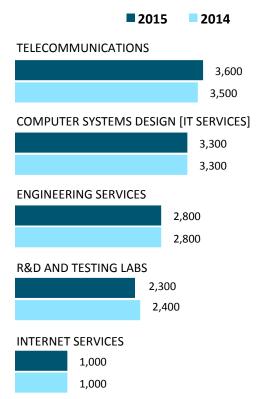
TECH INDUSTRY EMPLOYMENT TRENDS



2.9%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR TO
THE WEST VIRGINIA
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer Occupations, Other	2,000	-6.6%
Computer User Support Specialists	1,700	1.4%
Software Developers, Systems Software	1,300	-0.3%
Network and Computer Systems Administrators	900	0.7%
Computer Systems Analysts	800	3.4%
Network and Computer Systems Administrators	900	0.7%

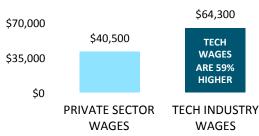
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



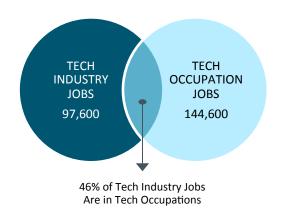
Source: Burning Glass Technologies Labor Insights





WISCONSIN

STATE OF TECHNOLOGY IN WISCONSIN

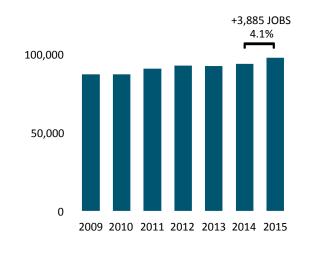


Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 97,602 TECH BUSINESS ESTABLISHMENTS 5,970 TECH INDUSTRY PAYROLL \$7.6 B AVERAGE WAGE IN TECH INDUSTRY \$77,591 % OF PRIVATE SECTOR WORKERS IN TECH 4.0% STATE RANKINGS: TECH EMPLOYMENT 20th STATE RANKINGS: AVERAGE TECH WAGE 37th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

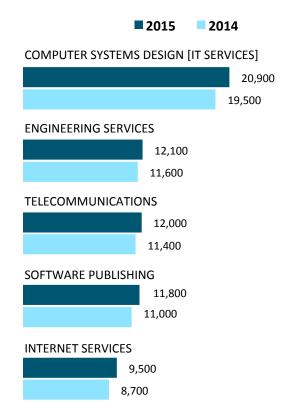
TECH INDUSTRY EMPLOYMENT TRENDS



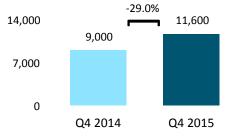
5.0%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE WISCONSIN
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %			
	2015	Change			
Computer Systems Analysts	12,900	5.0%			
Software Developers, Applications	11,300	5.9%			
Computer-Controlled Machine Tool Operators	10,000	1.6%			
Computer User Support Specialists	10,000	4.4%			
Mechanical Engineers	8,400	1.3%			

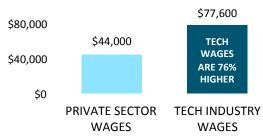
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)



POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)

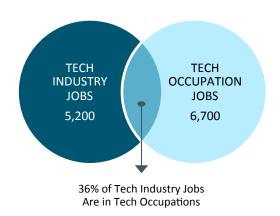


Source: Burning Glass Technologies Labor Insights



WYOMING

STATE OF TECHNOLOGY IN WYOMING



Primary Sources: EMSI | U.S. Bureau of Labor Statistics | U.S. Bureau of Economic Analysis

TECH INDUSTRY EMPLOYMENT 5,211 TECH BUSINESS ESTABLISHMENTS 927 TECH INDUSTRY PAYROLL \$0.3 B AVERAGE WAGE IN TECH INDUSTRY \$66,855 % OF PRIVATE SECTOR WORKERS IN TECH 2.4% STATE RANKINGS: TECH EMPLOYMENT 51st STATE RANKINGS: AVERAGE TECH WAGE 46th

All data are estimates for the 2015 time period, except where specified as 2014 or earlier

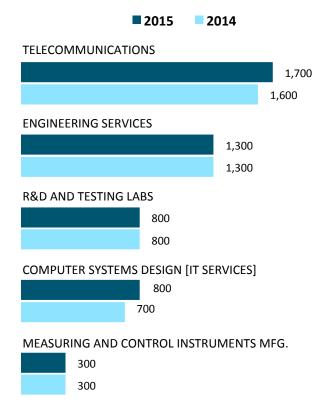
TECH INDUSTRY EMPLOYMENT TRENDS

3,000 +136 JOBS +2.7% 3,000 0 2009 2010 2011 2012 2013 2014 2015

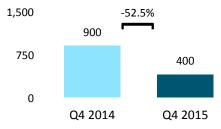
1.5%
ESTIMATED DIRECT
CONTRIBUTION OF
THE TECH SECTOR
TO THE WYOMING
ECONOMY

LEADING OCCUPATIONAL JOB CATEGORIES		YoY %
	2015	Change
Computer User Support Specialists	500	2.7%
Telecom Equipment Installers and Repairers	500	2.9%
Network and Computer Systems Administrators	500	0.9%
Software Developers, Applications	300	5.2%
Electrical Engineers	300	-0.6%

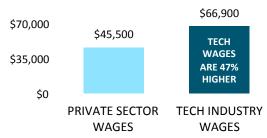
LEADING TECH INDUSTRY SECTORS (BY EMPLOYMENT)

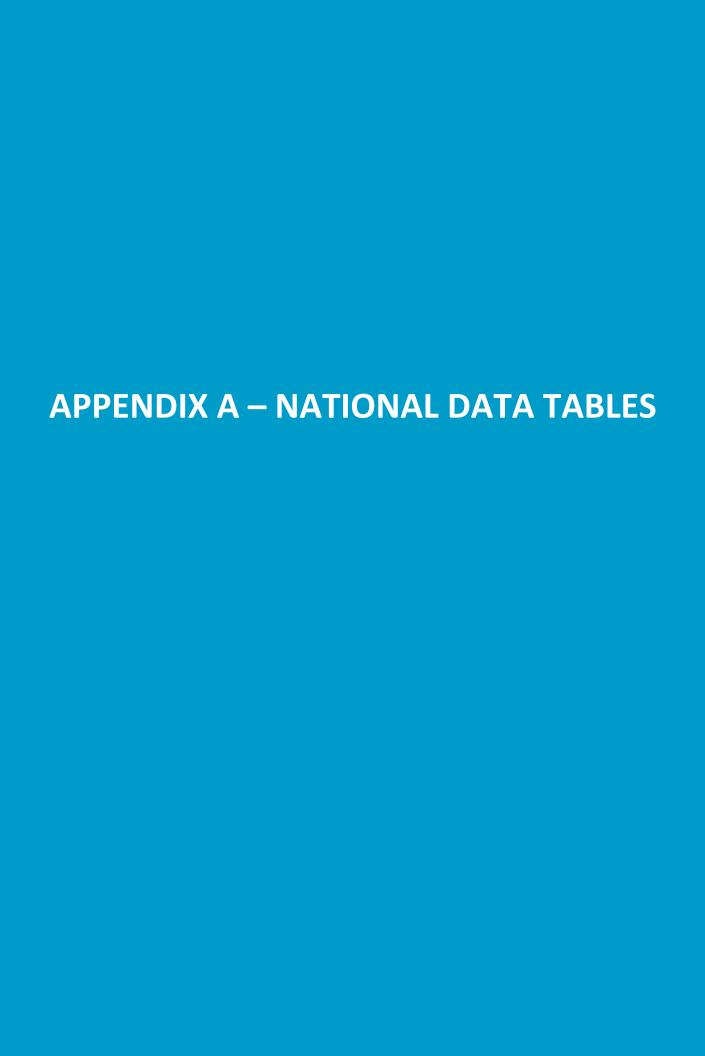


POSTINGS FOR TECH OCCUPATIONS JOB OPENINGS (NET)



Source: Burning Glass Technologies Labor Insights





U.S. AVERAGE ANNUAL EMPLOYMENT IN THE TECHNOLOGY INDUSTRY, 2009 – 2015

		<u>2009</u>	<u>2010</u>	<u>2011</u>	2012	<u>2013</u>	<u>2014</u>	<u> 2015</u>	Numeric Change <u>'14-'15</u>	Percent Change <u>'14-'15</u>
TECHNOLO	GY MANUFACTURING									
Computer	and Peripheral Equipment Manufacturing									
334111	Electronic Computer	92,326	88,614	89,150	89,316	90,529	95,692	101,009	5,317	5.6%
334112	Computer Storage Devices	23,014	21,544	21,549	22,028	22,388	21,905	22,767	862	3.9%
334118	Computer Peripheral Equipment	52,098	48,434	46,938	46,355	43,444	40,780	40,518	-262	-0.6%
	SUBTOTAL	167,438	158,592	157,637	157,699	156,361	158,376	164,294	5,918	3.7%
Communic	ations Equipment Consumer Electronics Manufacturing									
334210	Telephone Apparatus	28,626	26,443	28,150	25,944	24,266	21,973	20,283	-1,690	-7.7%
334220	Radio & TV Broadcasting & Wireless Comm. Equip.	67,136	66,522	64,430	61,879	58,352	52,774	50,558	-2,216	-4.2%
334290	Other Communications Equipment	23,775	22,937	22,669	21,856	19,272	19,063	18,151	-913	-4.8%
334310	Consumer Electronics Manufacturing	22,430	20,042	19,793	20,311	19,116	19,764	18,704	-1,060	-5.4%
	SUBTOTAL	141,967	135,944	135,042	129,990	121,006	113,575	107,696	-5,879	-5.2%
Electronic	Components Manufacturing									
334412	Bare Printed Circuit Boards	40,599	37,588	36,715	36,138	32,662	31,276	31,575	298	1.0%
334416	Capacitors, Resistor, Coil, Transformer, and Other	18,929	18,798	19,252	18,589	18,141	17,932	17,974	42	0.2%
334417	Electronic Connectors	17,454	18,041	19,035	18,744	18,820	19,600	19,751	151	0.8%
334418	Printed Circuit Assembly	48,822	49,118	52,238	52,706	53,498	52,826	53,348	522	1.0%
334419	Other Electronic Components	66,271	64,794	67,915	66,823	63,629	65,809	65,793	-17	0.0%
	SUBTOTAL	192,075	188,339	195,155	193,000	186,750	187,445	188,440	996	0.5%
Semicondu	ctor Manufacturing									
334413	Semiconductor and Related Devices	184,987	181,668	188,358	189,651	185,942	16,138	16,201	63	0.4%
333242	Semiconductor Machinery	14,756	14,610	15,743	15,969	15,658	180,778	181,887	1,110	0.6%
	SUBTOTAL	199,743	196,278	204,101	205,620	201,600	196,916	198,089	1,173	0.6%
Measuring	and Control Instruments Manufacturing									
334510	Electromedical and Electrotherapeutic Apparatus	59,296	58,990	59,773	57,672	55,817	55,131	56,638	1,508	2.7%
334511	Search, Detection, Navigation, and Guidance	150,415	147,519	138,691	133,607	127,518	123,448	124,359	912	0.7%
334512	Automotive Environmental Controls	18,906	18,141	17,992	17,883	18,692	18,562	18,739	178	1.0%
334513	Industrial Process Control Instruments	57,838	55,976	58,199	59,949	60,673	62,851	63,271	421	0.7%
334514	Totalizing Fluid Meter and Counting Devices	10,964	10,809	10,994	10,582	10,156	10,390	10,448	57	0.6%
334515	Electricity Measuring and Testing Instruments	41,962	40,296	41,654	40,930	38,735	37,808	37,426	-383	-1.0%
334516	Analytical Laboratory Instruments	31,209	30,484	31,465	32,266	33,726	33,681	34,011	330	1.0%
334517	Irradiation Apparatus	13,017	12,181	12,983	12,673	13,206	12,891	12,721	-170	-1.3%
334519	Other Measuring and Controlling Instruments	34,062	32,967	33,241	34,493	33,914	35,232	35,920	688	2.0%
	SUBTOTAL	417,669	407,363	404,992	400,055	392,437	389,992	393,533	3,541	0.9%
Reproducir	ng Magnetic and Optical Media Manufacturing									
334613	Blank Magnetic & Optical Recording Media Mfg.	4,483	4,322	3,853	3,838	3,850	4,087	3,956	-131	-3.2%
334614	Software and Other Prerecorded Content Reproducing	23,296	20,683	18,551	16,498	15,182	12,999	12,092	-907	-7.0%
	SUBTOTAL	27,779	25,005	22,404	20,336	19,032	17,086	16,048	-1,037	-6.1%
Space and	Defense Systems Manufacturing									
336414	Guided Missile and Space Vehicles	55,303	53,911	55,981	54,584	55,890	55,107	54,744	-363	-0.7%
336415	Guided Missile & Space Vehicles Propulsion Units & Parts	14,638	12,673	11,234	10,867	10,259	9,970	9,823	-148	-1.5%
336419	Other Guided Missile & Space Vehicle Parts & Aux. Equip.	8,033	7,964	7,263	6,749	6,888	6,274	5,743	-530	-8.5%
	SUBTOTAL	77,974	74,548	74,478	72,200	73,037	71,351	70,310	-1,041	-1.5%
	TOTAL TECH MANUFACTURING	1,224,645	1,186,069	1,193,809	1,178,900	1,150,223	1,134,740	1,138,410	3,670	0.3%

Sources: EMSI | U.S. Bureau of Labor Statistics



U.S. AVERAGE ANNUAL EMPLOYMENT IN THE TECHNOLOGY INDUSTRY, 2009 – 2015

		2009	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	Numeric Change '14-'15	Percent Change '14-'15
TELECOM	NUNICATIONS AND INTERNET SERVICES									
Telecomm	unications									
517110	Wired Telecommunication Carriers	635,809	598,456	587,579	580,560	602,333	604,259	606,321	2,062	0.3%
517210	Wireless Telecomm. Carriers (except Satellite)	193,663	172,040	168,557	155,685	153,634	155,470	154,444	-1,026	-0.7%
517410	Satellite Telecommunications	13,159	11,668	10,910	10,282	9,715	9,077	9,063	-15	-0.2%
517911	Telecommunication Resellers	101,323	92,508	88,781	82,589	57,615	54,696	55,904	1,208	2.2%
517919	All Other Telecommunications	29,959	28,019	24,312	25,834	26,402	27,433	28,107	674	2.5%
	SUBTOTAL	973,913	902,691	880,139	854,950	849,699	850,936	853,839	2,903	0.3%
Internet H	osting, Web Search, and Related Services									
518210	Data Processing, Hosting, and Related Services	245,885	242,412	245,196	253,734	265,532	276,773	293,444	16,671	6.0%
519130	Internet Publishing and Web Search Portals	82,111	90,986	104,923	122,935	140,908	161,267	177,459	16,192	10.0%
	SUBTOTAL	327,996	333,398	350,119	376,669	406,440	438,040	470,903	32,863	7.5%
SOFTWAR	E .									
511210	Software Publishers	255,417	258,877	270,239	284,072	296,802	310,895	316,161	5,265	1.7%
	SUBTOTAL	255,417	258,877	270,239	284,072	296,802	310,895	316,161	5,265	1.7%
IT SERVICE	S									
Computer	Systems Design and Related Services									
541511	Custom Computer Programming Services	613,691	626,293	666,575	699,580	740,066	772,013	820,818	48,805	6.3%
541512	Computer Systems Design Services	641,504	660,756	712,073	762,520	800,182	855,983	897,494	41,512	4.8%
541513	Computer Facilities Management Services	54,428	51,972	52,067	51,914	53,679	54,905	60,603	5,697	10.4%
541519	Other Computer Related Services	103,399	107,359	109,918	107,697	106,158	104,251	110,554	6,303	6.0%
	SUBTOTAL	1,413,022	1,446,380	1,540,633	1,621,711	1,700,085	1,787,152	1,889,470	102,317	5.7%
Computer	and Electronic Repair and Maintenance									
811211	Consumer Electronics Repair and Maintenance	12,062	10,990	10,033	9,598	11,082	11,349	11,586	237	2.1%
811212	Computer and Office Machine Repair and Maintenance	39,291	38,876	40,388	41,585	41,823	43,246	44,080	834	1.9%
811213	Communication Equipment Repair and Maintenance	17,078	17,045	16,534	15,284	14,948	14,709	14,683	-26	-0.2%
811219	Other Electronic and Precision Equipment	29,375	29,987	31,464	32,169	32,036	32,679	33,468	788	2.4%
	SUBTOTAL	97,806	96,898	98,419	98,636	99,889	101,983	103,816	1,833	1.8%
Other										
611420	Computer Training	16,041	15,760	15,979	15,617	15,132	14,587	14,802	215	1.5%
423430	Computer & Peripheral Equip. & Software Wholesalers	222,269	214,774	219,913	226,307	226,153	225,351	226,412	1,061	0.5%
	SUBTOTAL	238,310	230,534	235,892	241,924	241,285	239,938	241,214	1,276	0.5%
ENGINEER	ING SERVICES, R&D, AND TESTING SERVICES									
541330 E	Engineering Services	879,000	867,547	873,746	891,117	904,762	914,343	941,282	26,938	2.9%
	SUBTOTAL	879,000	867,547	873,746	891,117	904,762	914,343	941,282	26,938	2.9%
R&D and T	esting Labs									
541380	Testing Laboratories	144,514	144,193	152,220	158,350	160,798	168,226	172,411	4,186	2.5%
541711	R&D in Biotechnology	139,637	136,640	139,508	140,131	142,439	146,359	151,434	5,076	3.5%
541712	R&D in the Physical, Eng., and Life Sciences	412,726	425,890	433,044	435,072	431,258	430,096	441,924	11,828	2.8%
	SUBTOTAL	696,877	706,723	724,772	733,553	734,495	744,680	765,770	21,089	2.8%
										_
	TOTAL TELECOMMUNICATIONS & INTERNET SERVICES	1,301,909	1,236,089	1,230,258	1,231,619	1,256,139	1,288,976	1,324,742	35,766	2.8%
	TOTAL SOFTWARE	255,417	258,877	270,239	284,072	296,802	310,895	316,161	5,265	1.7%
	TOTAL IT SERVICES	1,749,138	1,773,812	1,874,944	1,962,271	2,041,259	2,129,073	2,234,500	105,427	5.0%
	TOTAL ENGINEERING SERVICES, R&D, AND TESTING SERVICES	1,575,877	1,574,270	1,598,518	1,624,670	1,639,257	1,659,023	1,707,051	48,028	2.9%
	TOTAL TECH INDUSTRY EMPLOYMENT	6,075,178	5,998,746	6,167,768	6,281,532	6,383,680	6,522,707	6,720,863	198,156	3.0%

Sources: EMSI | U.S. Bureau of Labor Statistics



U.S. AVERAGE ANNUAL BUSINESS ESTABLISHMENTS IN THE TECHNOLOGY INDUSTRY, 2010 – 2015

		<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u> 2015</u>	Numeric Change <u>'14-'15</u>	Percent Change '14-'15
TECHNOL	OGY MANUFACTURING								
Compute	r and Peripheral Equipment Manufacturing								
334111	Electronic Computer	650	654	675	666	670	694	24	3.6%
334112	Computer Storage Devices	203	209	220	234	242	253	11	4.6%
334118	Computer Peripheral Equipment	750	767	724	725	736	759	23	3.1%
	SUBTOTAL	1,603	1,630	1,619	1,625	1,648	1,706	58	3.5%
Commun	ications Equipment Consumer Electronics Manufacturing								
334210	Telephone Apparatus	448	436	473	469	456	439	-18	-3.8%
334220	Radio & TV Broadcasting & Wireless Comm. Equip.	1,090	1,127	1,178	1,207	1,210	1,216	6	0.5%
334290	Other Communications Equipment	638	637	633	627	630	627	-3	-0.5%
334310	Consumer Electronics Manufacturing	692	661	660	662	684	698	14	2.0%
	SUBTOTAL	2,868	2,861	2,944	2,965	2,980	2,979	-1	0.0%
	c Components Manufacturing								
334412	Bare Printed Circuit Boards	815	771	733	706	698	683	-15	-2.1%
334416	Capacitors, Resistor, Coil, Transformer, and Other	295	473	461	450	452	455	3	0.6%
334417	Electronic Connectors	288	295	292	299	304	310	5	1.7%
334418	Printed Circuit Assembly	1,123	1,125	1,130	1,127	1,118	1,110	-9	-0.8%
334419	Other Electronic Components	1,392	1,462	1,477	1,478	1,496	1,505	9	0.6%
	SUBTOTAL	3,913	4,126	4,093	4,060	4,068	4,062	-7	-0.2%
	ductor Manufacturing								
334413	Semiconductor and Related Devices	1,621	1,604	1,631	1,602	1,613	1,633	20	1.2%
333242	Semiconductor Machinery	229	238	240	236	242	245	3	1.2%
	SUBTOTAL	1,850	1,842	1,871	1,838	1,855	1,878	23	1.2%
	ng and Control Instruments Manufacturing								
334510	Electromedical and Electrotherapeutic Apparatus	948	1,002	1,003	1,060	1,092	1,145	53	4.8%
334511	Search, Detection, Navigation, and Guidance	953	935	937	947	949	958	9	0.9%
334512	Automotive Environmental Controls	435	441	462	461	462	468	7	1.4%
334513	Industrial Process Control Instruments	1,716	1,721	1,755	1,765	1,791	1,832	42	2.3%
334514	Totalizing Fluid Meter and Counting Devices	252	253	246	233	235	231	-4 22	-1.5%
334515	Electricity Measuring and Testing Instruments	1,009	1,018	1,016	1,027	1,035	1,057	22	2.2%
334516	Analytical Laboratory Instruments	708	724	739	769	779	787	8	1.0%
334517	Irradiation Apparatus Other Measuring and Controlling Instruments	286	278	273	268	264	264 1 176	0	0.1%
334519	Other Measuring and Controlling Instruments	1,052	1,153	1,163	1,148	1,163	1,176	14	1.2%
Reprodu	SUBTOTAL cing Magnetic and Optical Media Manufacturing	7,359	7,525	7,594	7,678	7,767	7,917	150	1.9%
334613	Reproducing Magnetic and Optical Media Manufacturing	1,007	946	891	840	828	816	-12	-1.4%
33 1013	SUBTOTAL	1,007	946	891	840	828	816	-12	-1.4%
Space an	d Defense Systems Manufacturing	_,	0.0		0.0	0_0	020		
336414	Guided Missile and Space Vehicles	144	137	141	139	144	151	7	5.1%
336415	Guided Missile & Space Vehicles Propulsion Units & Parts	62	62	61	61	59	56	-3	-4.7%
336419	Other Guided Missile & Space Vehicle Parts & Aux. Equip.	69	67	66	64	64	65	1	1.2%
	SUBTOTAL	275	266	268	264	266	272	5	2.0%
	TOTAL TECH MANUFACTURING BUSINESS ESTABLISHMENTS	18,875	19,196	19,280	19,270	19,413	19,630	217	1.1%

Sources: EMSI | U.S. Bureau of Labor Statistics



U.S. AVERAGE ANNUAL BUSINESS ESTABLISHMENTS IN THE TECHNOLOGY INDUSTRY, 2010 – 2015

		<u> 2010</u>	<u> 2011</u>	2012	<u>2013</u>	<u>2014</u>	<u> 2015</u>	Numeric Change <u>'14-'15</u>	Percent Change <u>'14-'15</u>
TELECOM	MUNICATIONS AND INTERNET SERVICES								
Telecomn	nunications								
517110	Wired Telecommunication Carriers	27,015	25,814	24,711	23,468	23,227	22,418	-809	-3.5%
517210	Wireless Telecomm. Carriers (except Satellite)	9,204	8,841	9,123	8,827	8,699	8,325	-374	-4.3%
517410	Satellite Telecommunications	917	891	850	804	798	777	-21	-2.6%
517911	Telecommunication Resellers	6,378	6,007	5,713	4,812	4,775	4,770	-5	-0.1%
517919	517919 All Other Telecommunications		2,116	2,114	2,258	2,358	2,463	105	4.5%
	SUBTOTAL	45,616	43,669	42,511	40,169	39,857	38,753	-1,104	-2.8%
Internet F	losting, Web Search, and Related Services								
518210	Data Processing, Hosting, and Related Services	14,398	14,685	14,730	15,253	15,843	16,760	917	5.8%
519130	Internet Publishing and Web Search Portals	8,207	9,088	10,168	11,120	11,577	12,318	741	6.4%
	SUBTOTAL	22,605	23,773	24,898	26,373	27,420	29,078	1,658	6.0%
SOFTWAR	RE								
511210	Software Publishers	10,592	11,100	11,929	13,030	13,870	15,533	1,663	12.0%
	SUBTOTAL	10,592	11,100	11,929	13,030	13,870	15,533	1,663	12.0%
IT SERVIC	ES								
Computer	r Systems Design and Related Services								
541511	Custom Computer Programming Services	83,693	87,759	93,236	98,446	101,154	105,197	4,043	4.0%
541512	Computer Systems Design Services	90,829	95,082	100,788	106,048	108,625	112,459	3,834	3.5%
541513	Computer Facilities Management Services	2,679	2,788	2,933	3,091	3,215	3,438	223	6.9%
541519	Other Computer Related Services	14,595	14,665	14,740	14,837	15,130	15,667	537	3.5%
	SUBTOTAL	191,796	200,294	211,697	222,422	228,124	236,761	8,637	3.8%
Computer	r and Electronic Repair and Maintenance								
811211	Consumer Electronics Repair and Maintenance	2,154	2,076	2,012	2,008	2,014	2,023	9	0.4%
811212	Computer and Office Machine Repair and Maintenance	7,121	7,235	7,249	7,183	7,216	7,258	42	0.6%
811213	Communication Equipment Repair and Maintenance	1,677	1,612	1,642	1,717	1,741	1,768	27	1.6%
811219	Other Electronic and Precision Equipment	5,203	5,306	5,334	5,473	5,549	5,593	44	0.8%
	SUBTOTAL	16,155	16,229	16,237	16,381	16,520	16,642	122	0.7%
Other									
611420	Computer Training	2,624	2,592	2,614	2,585	2,608	2,648	40	1.5%
423430	Computer & Peripheral Equip. & Software Wholesalers	12,215	11,885	12,251	12,047	11,955	11,806	-149	-1.2%
	SUBTOTAL	14,839	14,477	14,865	14,632	14,563	14,454	-109	-0.7%
	RING SERVICES, R&D, AND TESTING SERVICES								
541330	Engineering Services	67,688	68,081	68,871	69,608	70,318	70,849	531	0.8%
	SUBTOTAL	67,688	68,081	68,871	69,608	70,318	70,849	531	0.8%
	Testing Labs	0.000	0.046	0.000	0.077	0.460	0.000	404	4 40/
541380	Testing Laboratories	8,820	8,946	9,033	9,077	9,169	9,293	124	1.4%
541711	R&D in Biotechnology	5,972	6,231	6,543	6,734	6,918	7,212	294	4.2%
541712	R&D in the Physical, Eng., and Life Sciences	13,526	13,849	14,290	14,610	14,874	15,261	387	2.6%
	SUBTOTAL	28,318	29,026	29,866	30,421	30,961	31,766	805	2.6%
	TOTAL TELECOLOGICATION & 10-1-10-10-10-10-10-10-10-10-10-10-10-10	co	67	c=	cc	c=	67.004		
	TOTAL TELECOMMUNICATIONS & INTERNET SERVICES	68,221	67,442	67,409	66,542	67,277	67,831	554	0.8%
	TOTAL IT SERVICES	10,592	11,100	11,929	13,030	13,870	15,533	1,663	12.0%
_	TOTAL IT SERVICES	222,790	231,000	242,799	253,435	259,207	267,857	8,650 1,336	3.3%
T	OTAL ENGINEERING SERVICES, R&D, AND TESTING SERVICES	96,006	97,107	98,737	100,029	101,279	102,615	1,336	1.3%
	TOTAL TECH BUSINESS ESTABLISHMNETS	416,484	425,845	440,154	452,306	461,046	473,466	12,420	2.7%



U.S. AVERAGE ANNUAL WAGES IN THE TECHNOLOGY INDUSTRY, 2009 – 2015

(adjusted for inflation to 2015 dollars)

(uujusteu j	or Inflation to 2015 dollars)								Numeric	
		2009	2010	<u>2011</u>	2012	<u>2013</u>	<u>2014</u>	<u>2015</u>	Change <u>'14-'15</u>	Change <u>'14-'15</u>
TECHNOLOG	GY MANUFACTURING									
Computer a	nd Peripheral Equipment Manufacturing									
334111	Electronic Computer	\$145,711	\$178,493	\$176,106	\$188,800	\$178,257	\$184,969	\$188,702	\$3,733	2.0%
334112	Computer Storage Devices	\$114,668	\$128,491	\$120,892	\$137,171	\$129,832	\$133,396	\$133,904	\$508	0.4%
334118	334118 Computer Peripheral Equipment		\$105,776	\$109,800	\$107,964	\$107,053	\$108,774	\$111,591	\$2,817	2.6%
Communica	tions Equipment Consumer Electronics Manufacturing									
334210	Telephone Apparatus	\$109,798	\$122,150	\$128,788	\$117,607	\$126,265	\$125,409	\$119,262	-\$6,147	-4.9%
334220	Radio & TV Broadcasting & Wireless Comm. Equip.	\$94,860	\$97,355	\$97,367	\$100,191	\$100,829	\$106,430	\$107,010	\$580	0.5%
334290	Other Communications Equipment	\$89,056	\$85,673	\$87,060	\$87,297	\$78,248	\$78,201	\$77,472	-\$729	-0.9%
334310	Consumer Electronics Manufacturing	\$79,278	\$82,514	\$80,992	\$81,617	\$84,049	\$90,029	\$90,997	\$968	1.1%
Electronic C	omponents Manufacturing									
334412	Bare Printed Circuit Boards	\$57,519	\$60,044	\$60,605	\$58,891	\$59,970	\$59,846	\$60,520	\$674	1.1%
334416	Capacitors, Resistor, Coil, Transformer, and Other	\$49,815	\$53,887	\$52,420	\$50,969	\$50,742	\$54,451	\$54,662	\$211	0.4%
334417	Electronic Connectors	\$57,454	\$61,480	\$58,780	\$63,583	\$68,822	\$64,541	\$63,994	-\$547	-0.8%
334418	Printed Circuit Assembly	\$51,891	\$54,727	\$53,850	\$51,997	\$52,852	\$53,364	\$53,853	\$489	0.9%
334419	Other Electronic Components	\$63,200	\$66,696	\$67,858	\$68,430	\$66,981	\$69,956	\$70,193	\$237	0.3%
Semiconduc	tor Manufacturing									
333242	Semiconductor and Related Devices	\$114,447	\$136,411	\$145,578	\$134,877	\$140,096	\$149,506	\$151,452	\$1,946	1.3%
334413	Semiconductor Machinery	\$110,061	\$121,491	\$127,903	\$123,852	\$126,902	\$135,258	\$137,714	\$2,456	1.8%
Measuring a	and Control Instruments Manufacturing									
334510	Electromedical and Electrotherapeutic Apparatus	\$92,712	\$94,568	\$93,319	\$94,917	\$94,172	\$96,327	\$98,437	\$2,110	2.2%
334511	Search, Detection, Navigation, and Guidance	\$103,448	\$104,537	\$104,051	\$106,555	\$107,478	\$108,110	\$107,902	-\$208	-0.2%
334512	Automotive Environmental Controls	\$66,422	\$69,426	\$71,237	\$72,852	\$72,373	\$72,679	\$72,646	-\$33	0.0%
334513	Industrial Process Control Instruments	\$75,476	\$78,796	\$78,823	\$78,849	\$77,732	\$79,437	\$79,501	\$64	0.1%
334514	Totalizing Fluid Meter and Counting Devices	\$62,295	\$64,790	\$67,518	\$66,570	\$67,898	\$67,053	\$67,313	\$260	0.4%
334515	Electricity Measuring and Testing Instruments	\$100,152	\$107,224	\$105,214	\$100,708	\$98,362	\$102,392	\$102,268	-\$124	-0.1%
334516	Analytical Laboratory Instruments	\$90,891	\$101,366	\$102,471	\$93,915	\$94,146	\$96,779	\$92,724	-\$4,055	-4.2%
334517	Irradiation Apparatus	\$98,279	\$99,412	\$100,634	\$98,171	\$100,932	\$103,676	\$104,217	\$541	0.5%
334519	Other Measuring and Controlling Instruments	\$68,537	\$70,973	\$73,855	\$72,340	\$71,409	\$72,988	\$73,495	\$507	0.7%
Reproducing	g Magnetic and Optical Media Manufacturing									
334613	Blank Magnetic and Optical Recording Media Mfg. Software and Other Prerecorded Content	\$115,170	\$122,803	\$124,073	\$175,470	\$130,052	\$139,894	\$144,260	\$4,366	3.1%
334614	Reproducing	\$77,923	\$81,319	\$86,274	\$88,044	\$88,517	\$85,665	\$88,103	\$2,438	2.8%
Space and D	efense Systems Manufacturing									
336414	Guided Missile and Space Vehicles Guided Missile and Space Vehicles Propulsion Units	\$116,092	\$116,120	\$118,260	\$118,490	\$121,151	\$124,766	\$125,464	\$698	0.6%
336415	and Parts Other Guided Missile and Space Vehicle Parts and	\$88,673	\$95,188	\$91,200	\$89,282	\$92,117	\$92,597	\$92,082	-\$515	-0.6%
336419	Auxiliary Equip.	\$96,129	\$97,673	\$98,254	\$96,467	\$96,320	\$97,516	\$99,041	\$1,525	1.6%
TO1	TAL TECHNOLOGY MANUFACTURING AVERAGE WAGE	\$94,899	\$101,797	\$103,009	\$103,414	\$103,378	\$106,891	\$108,122	\$1,231	1.2%



U.S. AVERAGE ANNUAL WAGES IN THE TECHNOLOGY INDUS	STRY, 2009 – 2015
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(adjusted for inflation to 2015 dollars) Numeric Percent Change Change 2009 2010 2011 2012 2013 2014 2015 '14-'15 '14-'15 TELECOMMUNICATIONS AND INTERNET SERVICES **Telecommunications** \$80,169 \$80,082 \$81,036 \$81,372 \$81,113 -\$388 517110 Wired Telecommunication Carriers \$78.244 \$81.501 -0.5% 517210 Wireless Telecomm. Carriers (except Satellite) \$75,093 \$68,652 \$71.089 \$72,885 \$73.506 \$74.626 \$74,133 -\$493 -0.7% Satellite Telecommunications \$101,212 -1.2% 517410 \$90,981 \$97,802 \$98.786 \$99,809 \$106,673 \$100,002 -\$1.210 517911 Telecommunication Resellers \$76,718 \$79.076 \$79.861 \$78,076 \$73,636 \$74.481 \$74.384 -\$97 -0.1% 517919 All Other Telecommunications \$93,138 \$92,912 \$97,584 \$94,354 \$99,100 \$103,987 \$101,753 -\$2,234 -2.1% **Internet Services** 518210 Data Processing, Hosting, and Related Services \$84,567 \$86,513 \$87.165 \$87,665 \$88.742 \$92.574 \$93.949 \$1.375 1.5% 519130 Internet Publishing and Web Search Portals \$122,789 \$132,952 \$141,852 \$148,840 \$206,766 \$193,217 \$198,880 \$5,663 2.9% SOFTWARE 511210 Software Publishers \$127,797 \$135,050 \$136,031 \$135,582 \$135,606 \$141,709 \$142,548 \$839 0.6% IT SERVICES **Computer Systems Design and Related Services** \$103.934 \$104.369 \$400 0.4% 541511 **Custom Computer Programming Services** \$101.761 \$104,430 \$104.137 \$107.789 \$108.189 541512 **Computer Systems Design Services** \$98,151 \$100,527 \$101,480 \$110,318 \$100,866 \$101,496 \$102,228 \$732 0.7% \$82,163 541513 **Computer Facilities Management Services** \$80,998 \$81,928 \$83.182 \$86.505 \$84,908 \$83,969 -\$939 -1.1% 541519 \$86,971 \$90,831 \$90,830 \$99,087 \$910 Other Computer Related Services \$101.298 \$102,564 \$103,474 0.9% **Computer and Electronic Repair and Maintenance** \$41,812 \$41,258 -\$131 811211 Consumer Electronics Repair and Maintenance \$41.892 \$42.110 \$41.468 \$39.375 \$39,244 -0.3% 811212 Computer & Office Machine Repair & Maintenance \$52,664 \$52,794 \$53,048 \$52,967 \$52,901 \$53,771 \$53,945 \$174 0.3% Communication Equipment Repair and 811213 Maintenance \$58,233 \$58,413 \$56,641 \$59,932 \$57,946 \$59,557 \$59,025 -\$532 -0.9% \$66,634 \$65,686 811219 Other Electronic and Precision Equipment \$65,517 \$66,461 \$66,194 \$67,181 \$67,441 \$260 0.4% Other 611420 \$62,658 \$63.922 \$68.764 \$71.974 \$1.378 Computer Training \$63.779 \$64.348 \$73.352 1.9% Computer, Peripherals, and Software Merchant 423430 Wholesalers \$118,546 \$121,143 \$121,929 \$121,398 \$119,952 \$122,718 \$123,631 \$913 0.7% **ENGINEERING SERVICES, R&D, AND TESTING Engineering Services** \$9 541330 \$90,208 \$90,769 \$90,328 \$90,867 \$90,823 \$91,959 \$91,968 0.0% **R&D** and Testing Labs 541380 **Testing Laboratories** \$70,714 \$69,666 \$70,021 \$70,857 \$71,069 \$71,829 \$71,766 -\$63 -0.1% 541711 R&D in Biotechnology \$120,448 \$119,385 \$121,586 \$127,740 \$131,329 \$143,584 \$151,191 \$7,607 5.3% R&D in the Physical, Eng., and Life Sciences 541712 \$104,850 \$107,597 \$109.129 \$112,248 \$114,389 \$117,480 \$121,919 \$4,439 3.8% TOTAL TELECOMMUNICATIONS AND INTERNET SERVICES \$82,132 \$84,069 \$86,025 \$88,400 \$96,252 \$97,345 \$99,202 \$1,857 1.9% **TOTAL SOFTWARE** \$127,797 \$135,050 \$136,031 \$135,582 \$135,606 \$141,709 \$142,548 \$839 0.6% **TOTAL IT SERVICES** \$98,152 \$100,544 \$100,927 \$105,105 \$101,399 \$103,330 \$103,878 \$548 0.5% \$1,846 TOTAL ENGINEERING SERVICES, R&D, AND TESTING \$96,216 \$98,603 \$101,089 \$102,935 \$94,934 \$95,873 \$97,822 1.8% TOTAL U.S. TECT SECTOR AVERAGE WAGE \$94,576 \$97,764 \$98,763 \$101,096 \$101,706 \$104,123 \$105.351 \$1.228 1.2%



U.S. TECH INDUSTRY EMPLOYMENT PROJECTIONS, 2014 - 2024

		2014	2024	Numeric <u>Change</u>	Percent <u>Change</u>
3341	Computer and Peripheral Equipment manufacturing	162,800	135,500	-27,300	-16.8%
3342	Communications Equipment manufacturing	93,500	69,500	-24,000	-25.7%
3343	Consumer Electronics, Audio and Video equipment mfg.	18,900	14,600	-4,300	-22.8%
3344	Semiconductor and Other Electronic Component mfg.	367,800	332,700	-35,100	-9.5%
3345	Measuring, Electromedical, and Control Instruments mfg.	388,300	353,100	-35,200	-9.1%
3346	Reproducing Magnetic and Optical media	18,900	14,000	-4,900	-25.9%
3364	Aerospace Product and Parts manufacturing	488,400	464,100	-24,300	-5.0%
5112	Software (packaged)	312,500	393,200	80,700	25.8%
517	Telecommunications	855,800	779,400	-76,400	-8.9%
518, 519	Data Processing, Hosting, and Internet services	497,200	549,200	52,000	10.5%
5413	Engineering Services	1,380,400	1,490,400	110,000	8.0%
5415	Computer Systems Design and Related IT Services	1,777,700	2,186,600	408,900	23.0%
5417	R&D Services	634,700	673,500	38,800	6.0%
8112	Electronic and Precision Equipment Repair and Maintenance	100,700	102,100	1,400	1.0%
	TOTAL TECH INDUSTRY EMPLOYMENT	7,097,600	7,557,900	460,300	6.0%
	TECH EMPLOYMENT AS A % OF TOTAL U.S. EMPLOYMENT	5.08%	5.07%		

SELECT INDUSTRY EMPLOYMENT PROJECTIONS, 2014 - 2024

		<u> 2014</u>	2024	Numeric <u>Change</u>	Percent <u>Change</u>
23	Construction	6,138,400	6,928,800	790,400	12.9%
311	Food Manufacturing	1,480,500	1,455,100	-25,400	-1.7%
313, 314	Textile and Apparel Manufacturing	400,600	265,900	-134,700	-33.6%
325	Chemicals Manufacturing	803,900	744,100	-59,800	-7.4%
326	Plastics and Rubber Products Manufacturing	674,800	590,400	-84,400	-12.5%
336	Transportation Equipment Manufacturing	1,562,500	1,500,500	-62,000	-4.0%
42	Wholesale Trade	5,826,000	6,151,400	325,400	5.6%
44, 45	Retail Trade	15,364,500	16,129,100	764,600	5.0%
52	Finance and Insurance	5,933,200	6,339,800	406,600	6.9%
5411	Legal Services	1,119,900	1,129,400	9,500	0.8%
5412	Accounting	958,400	1,009,900	51,500	5.4%
621	Ambulatory Healthcare Services	6,644,800	8,978,200	2,333,400	35.1%
622	Hospitals (private)	4,784,300	5,179,200	394,900	8.3%
623	Nursing and Residential Care Facilities	3,261,000	3,996,700	735,700	22.6%
624	Social Assistance	3,367,300	3,698,200	330,900	9.8%
721	Accommodation Services	1,889,300	2,022,300	133,000	7.0%
722	Food Services and Drinking Places	10,717,000	11,375,000	658,000	6.1%
NA	Education	13,617,800	14,487,600	869,800	6.4%
	All Other Industry Sectors	55,267,300	57,150,000	1,882,700	3.4%
	TOTAL U.S. EMPLOYMENT	139,811,500	149,131,600	9,320,100	6.7%

Data are projections and subject to revisions. Data are rounded. Only select industries are shown. Employment statistics represented here differ from statistics used elsewhere in the report, as employment projections are based on Current Employment Statistics survey. Total employment includes public and private workers.



11-3021 Computer and Information Systems Managers 15-1111 Computer and Information Research Scientists 15-1121 Computer Systems Analysts 15-1122 Information Security Analysts 15-1131 Computer Programmers 15-1132 Software Developers, Applications 15-1133 Software Developers, Systems Software 15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	334,275 25,939 533,919 80,849 305,872 695,782 387,859 121,883 112,426 366,438 141,638 565,539 175,172 220,549	344,782 26,704 555,465 84,827 312,989 724,660 403,108 127,012 115,512 375,273 145,717 584,633 178,595	10,507 765 21,546 3,978 7,117 28,878 15,249 5,129 3,086 8,835 4,079 19,094	3.1% 2.9% 4.0% 4.9% 2.3% 4.2% 3.9% 4.2% 2.7% 2.4% 2.9%
15-1121 Computer Systems Analysts 15-1122 Information Security Analysts 15-1131 Computer Programmers 15-1132 Software Developers, Applications 15-1133 Software Developers, Systems Software 15-1134 Web Developers 15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	533,919 80,849 305,872 695,782 387,859 121,883 112,426 366,438 141,638 565,539 175,172	555,465 84,827 312,989 724,660 403,108 127,012 115,512 375,273 145,717 584,633	21,546 3,978 7,117 28,878 15,249 5,129 3,086 8,835 4,079	4.0% 4.9% 2.3% 4.2% 3.9% 4.2% 2.7% 2.4% 2.9%
15-1122 Information Security Analysts 15-1131 Computer Programmers 15-1132 Software Developers, Applications 15-1133 Software Developers, Systems Software 15-1134 Web Developers 15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	80,849 305,872 695,782 387,859 121,883 112,426 366,438 141,638 565,539 175,172	84,827 312,989 724,660 403,108 127,012 115,512 375,273 145,717 584,633	3,978 7,117 28,878 15,249 5,129 3,086 8,835 4,079	4.9% 2.3% 4.2% 3.9% 4.2% 2.7% 2.4% 2.9%
15-1131 Computer Programmers 15-1132 Software Developers, Applications 15-1133 Software Developers, Systems Software 15-1134 Web Developers 15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	305,872 695,782 387,859 121,883 112,426 366,438 141,638 565,539 175,172	312,989 724,660 403,108 127,012 115,512 375,273 145,717 584,633	7,117 28,878 15,249 5,129 3,086 8,835 4,079	2.3% 4.2% 3.9% 4.2% 2.7% 2.4% 2.9%
15-1132 Software Developers, Applications 15-1133 Software Developers, Systems Software 15-1134 Web Developers 15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	695,782 387,859 121,883 112,426 366,438 141,638 565,539 175,172	724,660 403,108 127,012 115,512 375,273 145,717 584,633	28,878 15,249 5,129 3,086 8,835 4,079	4.2% 3.9% 4.2% 2.7% 2.4% 2.9%
15-1133 Software Developers, Systems Software 15-1134 Web Developers 15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	387,859 121,883 112,426 366,438 141,638 565,539 175,172	403,108 127,012 115,512 375,273 145,717 584,633	15,249 5,129 3,086 8,835 4,079	3.9% 4.2% 2.7% 2.4% 2.9%
15-1134 Web Developers 15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	121,883 112,426 366,438 141,638 565,539 175,172	127,012 115,512 375,273 145,717 584,633	5,129 3,086 8,835 4,079	4.2% 2.7% 2.4% 2.9%
15-1141 Database Administrators 15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	112,426 366,438 141,638 565,539 175,172	115,512 375,273 145,717 584,633	3,086 8,835 4,079	2.7% 2.4% 2.9%
15-1142 Network and Computer Systems Administrators 15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	366,438 141,638 565,539 175,172	375,273 145,717 584,633	8,835 4,079	2.4% 2.9%
15-1143 Computer Network Architects 15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	141,638 565,539 175,172	145,717 584,633	4,079	2.9%
15-1151 Computer Support Specialists 15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	565,539 175,172	584,633		
15-1152 Computer Network Support Specialists 15-1199 Computer Occupations, All Other	SUBTOTAL	175,172		19,094	3.4%
15-1199 Computer Occupations, All Other	SUBTOTAL		178,595		
, , , ,	SUBTOTAL	220,549		3,423	2.0%
•	SUBTOTAL		224,677	4,128	1.9%
ENGINEERING OCCUPATIONS		4,068,140	4,203,954	135,814	3.3%
ENGINEERING OCCUPATIONS 11-9041 Engineering Managers		180,929	184,577	3,648	2.0%
11-9041 Engineering Managers 17-2011 Aerospace Engineers				739	1.1%
		70,195	70,934		
•		20,631	21,516 79,947	885	4.3% 3.1%
17-2061 Computer Hardware Engineers		77,517		2,430	
17-2071 Electrical Engineers		175,455	178,793	3,338	1.9%
17-2072 Electronics Engineers, Except Computer		136,070	138,007	1,937	1.4%
17-2112 Industrial Engineers 17-2131 Materials Engineers		238,671	243,152 25,547	4,481 267	1.9% 1.1%
17-2131 Materials Engineers 17-2141 Mechanical Engineers		25,280 273,561	278,352	4,791	1.1%
17-2191 Engineers, All Other		127,295	129,224	1,929	1.5%
5 ,	SUBTOTAL	1,325,604	1,350,049	24,445	1.8%
ENGINEERING AND AUDIO/VIDEO TECHNICIANS	SOBIOTAL	1,525,004	1,030,045	2-1,-1-3	2.070
17-3021 Aerospace Engineering and Operations Technicians		11,285	11,336	51	0.5%
17-3023 Electrical and Electronics Engineering Technicians		137,984	139,653	1,669	1.2%
17-3024 Electro-Mechanical Technicians		14,423	14,396	-27	-0.2%
17-3026 Industrial Engineering Technicians		66,086	66,762	676	1.0%
17-3027 Mechanical Engineering Technicians		47,595	48,236	641	1.3%
17-3029 Engineering Technicians, Except Drafters, All Other		68,686	69,513	827	1.2%
27-4011 Audio and Video Equipment Technicians		60,185	62,011	1,826	3.0%
27-4012 Broadcast Technicians		26,342	26,382	40	0.2%
27-4014 Sound Engineering Technicians		13,741	14,133	392	2.9%
• •	SUBTOTAL	446,327	452,422	6,095	1.4%
COMPUTER OPERATORS					
43-9011 Computer Operators		58,096	58,119	23	0.0%
	SUBTOTAL	58,096	58,119	23	0.0%
ELECTRICAL, ELECTRONIC, AND COMPUTER INSTALLERS AND REPAIRERS					
49-2011 Computer, Automated Teller, and Office Machine Repairers		110,453	112,238	1,785	1.6%
49-2021 Radio, Cellular, and Tower Equipment Installers and Repairs		13,297	13,456	159	1.2%
49-2022 Telecommunications Equipment Installers and Repairers, Except Line Installers		213,060	216,650	3,590	1.7%
49-2091 Avionics Technicians		17,175	17,390	215	1.3%
49-2092 Electric Motor, Power Tool, and Related Repairers		16,869	16,896	27	0.2%
49-2093 Electrical and Electronics Installers and Repairers, Transportation Equipment		9,045	9,185	140	1.5%
49-2094 Electrical and Electronics Repairers, Commercial and Industrial Equipment		67,025	67,628	603	0.9%
49-2095 Electrical and Electronics Repairers, Powerhouse, Substation, and Relay		22,008	22,499	491	2.2%
49-2096 Electronic Equipment Installers and Repairers, Motor Vehicles		11,306	11,546	240	2.1%
49-2097 Electronic Home Entertainment Equipment Installers and Repairers		26,513	26,907	394	1.5%
49-2098 Security and Fire Alarm Systems Installers	CLIPTOTAL	60,577	62,890 577 385	2,313	3.8%
	SUBTOTAL	567,328	577,285	9,957	1.8%
ELECTRICAL, ELECTRONICS, AND ELECTROMECHANICAL ASSEMBLERS 51-2021 Coil Winders, Tapers, and Finishers		14,927	14,995	68	0.5%
51-2021 Coll Wilders, Tapers, and Finishers 51-2022 Electrical and Electronic Equipment Assemblers		207,457	209,523	2,066	1.0%
51-2022 Electrocal and Electronic Equipment Assemblers 51-2023 Electromechanical Equipment Assemblers		47,930	47,985	2,066	0.1%
• •	SUBTOTAL	270,314	47,985 272,503	2,189	0.1%
COMPUTER-CONTROLLED MACHINE PROGRAMMERS AND OPERATORS	JULIAL	270,314	212,303	2,103	0.0/0
51-4011 Computer-Controlled Machine Tool Operators, Metal and Plastic		148,776	151,555	2,779	1.9%
51-4012 Computer Numerically Controlled Machine Tool Programmers, Metal and Plastic		24,957	25,737	780	3.1%
, ,	SUBTOTAL	173,733	177,292	3,559	2.0%
		-,	, -	-,	
TOTAL TECH OCCUPATION EN	MPLOYMENT	6,909,540	7,091,621	182,081	2.6%



GROWTH PROJECTIONS FOR SELECT TECH OCCUPATIONS

JWTH PROJE	CTIONS FOR SELECT TECH OCCUPATIONS	2014	<u> 2024</u>	Numeric Change '14-'24	Percent Change '14-'24
IT OCCUPAT	IONS				
11-3021	Computer and Information Systems Managers	348,500	402,200	53,700	15.4%
15-1111	Computer and Information Research Scientists	25,600	28,300	2,700	10.5%
15-1121	Computer Systems Analysts	567,800	686,300	118,500	20.9%
15-1122	Information Security Analysts	82,900	97,700	14,800	17.9%
15-1131	Computer Programmers	328,600	302,200	-26,400	-8.0%
15-1132	Software Developers, Applications	718,400	853,700	135,300	18.8%
15-1133	Software Developers, Systems Software	395,600	447,000	51,400	13.0%
15-1134	Web Developers	148,500	188,000	39,500	26.6%
15-1141	Database Administrators	120,000	133,400	13,400	11.2%
15-1142	Network and Computer Systems Administrators	382,600	412,800	30,200	7.9%
15-1143	Computer Network Architects	146,200	158,900	12,700	8.7%
15-1151	Computer User Support Specialists	585,900	661,000	75,100	12.8%
15-1152	Computer Network Support Specialists	181,000	194,600	13,600	7.5%
15-1199	Computer Occupations, All Other*	233,000	240,800	7,800	3.3%
	SUBTOTAL	4,264,600	4,806,900	542,300	12.7%
ENGINEERIN	G OCCUPATIONS				
11-9041	Engineering Managers	182,100	185,800	3,700	2.0%
17-2011	Aerospace Engineers	72,500	70,800	-1,700	-2.3%
17-2031	Biomedical Engineers	22,100	27,200	5,100	23.1%
17-2061	Computer Hardware Engineers	77,700	80,100	2,400	3.1%
17-2071	Electrical Engineers	178,400	180,200	1,800	1.0%
17-2072	Electronics Engineers, Except Computer	137,400	135,500	-1,900	-1.4%
17-2112	Industrial Engineers	241,100	243,200	2,100	0.9%
17-2131	Materials Engineers	25,300	25,600	300	1.2%
17-2141	Mechanical Engineers	277,500	292,100	14,600	5.3%
17-2199	Engineers, All Other	136,900	142,300	5,400	3.9%
	SUBTOTAL	1,351,000	1,382,800	31,800	2.4%
ENGINEERIN	G TECHNICIANS AND A/V TECHNICIANS				
17-3021	Aerospace Engineering and Operations Technicians	11,400	11,800	400	3.5%
17-3023	Electrical and Electronics Engineering Technicians	139,400	136,600	-2,800	-2.0%
17-3024	Electro-Mechanical Technicians	14,700	14,800	100	0.7%
17-3026	Industrial Engineering Technicians	66,500	63,500	-3,000	-4.5%
17-3027	Mechanical Engineering Technicians	48,400	49,300	900	1.9%
17-3029	Engineering Technicians, Except Drafters, All Other	70,100	69,900	-200	-0.3%
27-4011	Audio and Video Equipment Technicians	70,900	79,400	8,500	12.0%
27-4012	Broadcast Technicians	30,100	28,200	-1,900	-6.3%
27-4014	Sound Engineering Technicians	16,100	17,400	1,300	8.1%
	SUBTOTAL	467,600	470,900	3,300	0.7%
	TOTAL TECH OCCUPATION EMPLOYMENT PROJECTION	7,198,400	7,781,300	582,900	8.1%
	TOTAL U.S. EMPLOYMENT PROJECTION	150,539,900	160,328,800	9,788,900	6.5%

Data are projections and subject to revisions. Data are rounded. Only select industries are shown. Employment statistics represented here differ from statistics used elsewhere in the report, as employment projections are based on Current Employment Statistics survey. Total employment includes public and private workers. SOC Codes are the government coding system for occupations.



^{*}includes videogame designer and business intelligence analyst occupations

	Count of Tech Sector	Count of Tech Sector	% of Tech Sector	% of Tech Sector
TECHNOLOGY MANUFACTURING	Male Workers	Female Workers	Male Workers	Female Workers
Computer and Peripheral Equipment Manufacturing	113,014	51,280	68.8%	31.2%
Communications Equipment Consumer Electronics Manufacturing	74,553	33,143	69.2%	30.8%
Electronic Components Manufacturing	112,414	76,026	59.7%	40.3%
Semiconductor Manufacturing	139,839	58,250	70.6%	29.4%
Measuring and Control Instruments Manufacturing	262,034	131,500	66.6%	33.4%
Reproducing Magnetic and Optical Media Manufacturing	10,306	5,742	64.2%	35.8%
Space and Defense Systems Manufacturing	53,714	16,595	76.4%	23.6%
SUBTOTAL	765,874	372,536	67.3%	32.7%
TELECOMMUNICATIONS AND INTERNET SERVICES				
Telecommunications				
Wired Telecommunication Carriers	404,015	202,306	66.6%	33.4%
Wireless Telecomm. Carriers (except Satellite)	90,409	64,035	58.5%	41.5%
Satellite Telecommunications	6,416	2,646	70.8%	29.2%
Telecommunication Resellers	34,795	21,110	62.2%	37.8%
All Other Telecommunications	18,027	10,080	64.1%	35.9%
SUBTOTAL	553,662	300,176	64.8%	35.2%
Internet Hosting, Web Search, and Related Services				
Data Processing, Hosting, and Related Services	162,263	131,180	55.3%	44.7%
Internet Publishing and Web Search Portals	106,039	71,421	59.8%	40.2%
SUBTOTAL	268,302	202,601	57.0%	43.0%
SOFTWARE	244 502	404.570	66.00/	22.40/
Software Publishers	211,583	104,578	66.9%	33.1%
SUBTOTAL IT SERVICES	211,583	104,578	66.9%	33.1%
Computer Systems Design and Related Services				
Custom Computer Programming Services	550,473	270,346	67.1%	32.9%
Computer Systems Design Services	599,759	297,735	66.8%	33.2%
Computer Facilities Management Services	38,745	21,858	63.9%	36.1%
Other Computer Related Services	74,050	36,504	67.0%	33.0%
SUBTOTAL	1,263,027	626,442	66.8%	33.2%
Computer and Electronic Repair and Maintenance		·		
Consumer Electronics Repair and Maintenance	8,480	3,105	73.2%	26.8%
Computer and Office Machine Repair and Maintenance	33,018	11,062	74.9%	25.1%
Communication Equipment Repair and Maintenance	10,869	3,814	74.0%	26.0%
Other Electronic and Precision Equipment	25,306	8,162	75.6%	24.4%
SUBTOTAL	77,673	26,143	74.8%	25.2%
Other				
Computer Training	6,831	7,971	46.1%	53.9%
Computer & Peripheral Equip. & Software Wholesalers	149,007	77,405	65.8%	34.2%
SUBTOTAL	155,839	85,375	64.6%	35.4%
ENGINEERING SERVICES, R&D, AND TESTING SERVICES	602.262	257.020	72.60/	27.40/
Engineering Services	683,362	257,920	72.6%	27.4%
SUBTOTAL PS D and Testing Labs	683,362	257,920	72.6%	27.4%
R&D and Testing Labs Testing Laboratories	125,533	46,879	72.8%	27.2%
R&D in Biotechnology	82,784	68,650	54.7%	45.3%
R&D in the Physical, Eng., and Life Sciences	261,731	180,193	59.2%	40.8%
SUBTOTAL	470,047	295,722	61.4%	38.6%
			02.170	33.373
TOTAL TECH MANUFACTURING	765,874	372,536	67.3%	32.7%
TOTAL TELECOMMUNICATIONS & INTERNET SERVICES	821,964	502,778	62.0%	38.0%
TOTAL SOFTWARE	211,583	104,578	66.9%	33.1%
TOTAL IT SERVICES	1,496,539	737,960	67.0%	33.0%
TOTAL ENGINEERING SERVICES, R&D, AND TESTING SERVICES	1,153,409	553,642	67.6%	32.4%
TOTAL TECH EMPLOYMENT BY GENDER	4,449,370	2,271,493	66.2%	33.8%



LEADING TECH SECTORS FOR SELF-EMPLOYED AND SOLE PROPRIETOR TECH WORKERS. IN 2015, THESE CATEGORIES ACCOUNTED FOR 97% OF ALL TECH SECTOR SELF-EMPLOYED AND SOLE PROPRIETOR TECH WORKERS.

		2014 Self-Employed	2015 Self-Employed		
NAICS	TECH SECTOR	or Sole Proprietor	or Sole Proprietor	Numerical	Percent
	TECH SECTOR	<u>Workers</u>	<u>Workers</u>	<u>Change</u>	<u>Change</u>
541511	Custom Computer Programming Services	215,081	222,352	7,270	3.4%
541512	Computer Systems Design Services	157,532	158,754	1,222	0.8%
541330	Engineering Services	116,342	116,719	377	0.3%
517110	Wired Telecommunications Carriers	105,744	105,459	-285	-0.3%
518210	Data Processing, Hosting, and Related Services	76,337	77,993	1,656	2.2%
511210	Software Publishers	46,042	47,939	1,897	4.1%
519130	Internet Publishing and Broadcasting and Web Search Portals	46,305	47,891	1,586	3.4%
541519	Other Computer Related Services	35,470	34,794	-677	-1.9%
541712	R&D in the Physical, Engineering, and Life Sciences	32,868	33,317	450	1.4%
811212	Computer and Office Machine Repair and Maintenance	29,599	30,184	585	2.0%
517210	Wireless Telecommunications Carriers (except Satellite)	24,362	23,519	-842	-3.5%
541513	Computer Facilities Management Services	21,739	23,247	1,508	6.9%
611420	Computer Training	18,284	17,346	-938	-5.1%
811219	Other Electronic & Precision Equipment Repair & Maintenance	16,650	16,935	285	1.7%
517919	All Other Telecommunications	11,977	11,957	-21	-0.2%
517911	Telecommunications Resellers	11,322	11,930	608	5.4%
541711	Research & Development in Biotechnology	9,919	10,166	247	2.5%
811211	Consumer Electronics Repair and Maintenance	9,590	9,376	-214	-2.2%
811213	Communication Equipment Repair and Maintenance	7,205	7,266	61	0.8%
541380	Testing Laboratories	5,471	5,516	45	0.8%
	TOTAL SELF-EMPLOYED OR SOLE PROPRIETOR	997,838	1,012,662	14,823	1.5%



soc	TECH OCCUPATION	Q4 2014 Postings	Q4 2015 Posting	Numeric <u>Change</u>	Percent <u>Change</u>
15-1132	Software Developers, Applications	173,856	231,204	57,348	33.0%
15-1199	Computer Occupations, All Other *	168,862	200,986	32,124	19.0%
17-2000	NET: Engineers **	79,179	104,503	25,324	32.0%
15-1121	Computer Systems Analysts	58,638	68,625	9,987	17.0%
15-1141	Database Administrators	31,842	44,920	13,078	41.1%
15-1142	Network and Computer Systems Administrators	32,310	44,412	12,102	37.5%
15-1151	Computer User Support Specialists	31,184	43,415	12,231	39.2%
15-1134	Web Developers	30,686	42,612	11,926	38.9%
15-1131	Computer Programmers	25,322	31,772	6,450	25.5%
15-1133	Software Developers, Systems Software	20,576	28,181	7,605	37.0%
15-1122	Information Security Analysts	17,488	25,865	8,377	47.9%
49-2000	NET: Electronics and Computer Installers and Repairers	17,821	22,767	4,946	27.8%
17-3000	NET: Electronics Technicians **	15,757	19,997	4,240	26.9%
15-1143	Computer Network Architects	11,839	16,901	5,062	42.8%
11-3021	Computer and Information Systems Managers	9,888	12,233	2,345	23.7%
51-4000	Computer-Controlled Machine Operators	4,612	6,868	2,256	48.9%
15-1111	Computer and Information Research Scientists	3,698	5,633	1,935	52.3%
51-2000	Electrical and Electronic Equipment Assemblers	4,398	5,414	1,016	23.1%
15-1152	Computer Network Support Specialists	2,894	4,913	2,019	69.8%
43-9011	Computer Operators	687	1,191	504	73.4%
	TOTAL JOB POSTINGS FOR TECH OCCUPATIONS	741,537	962,412	220,875	29.80%

See Methodology section of this report for background on the use of job posting data.

Source: Burning Glass Technologies Labor Insights



^{*}The Computer Occupations, All Other category includes positions such as software quality assurance engineers, computer system engineers/architects, business intelligence analysts, IT project managers, data warehousing specialists, videogame designer, and other computer or software related positions.

^{**}NET refers to the summation of occupations using the Cyberstates grouping for that category.

THE BUREAU OF LABOR STATISTICS DOES NOT CATEGORIZE ITS DATA IN ANY WAY CONDUCIVE TO PRECISELY DEFINING KNOWLEDGE WORKER. THE TABLE BELOW SIMPLY PROVIDES EXAMPLES OF THE TYPES OF OCCUPATIONS THAT TEND TO USE TECHNOLOGY AND INFORMATION INTENSELY.

SOC	OCCUPATION	<u>2014</u>	<u>2015</u>	Numeric <u>Change</u>	Percent <u>Change</u>
11-2000	Advertising, Marketing, Promotions, Public Relations, and Sales Manager	s 635,928	650,919	14,991	2.4%
11-9000	Other Management Occupations	1,896,772	1,937,377	40,605	2.1%
13-1000	Business Operations Specialists	4,330,291	4,435,931	105,639	2.4%
13-2000	Accountants, Financial Analysts, and related	2,616,780	2,683,513	66,733	2.6%
15-2000	Mathematicians, Statisticians, Operational Researchers, and related	146,125	151,944	5,820	4.0%
19-1000	Life Scientists	287,540	293,889	6,348	2.2%
19-2000	Physical Scientists	279,661	284,300	4,639	1.7%
19-3000	Social Scientists and Related Workers	244,183	249,254	5,071	2.1%
19-4000	Life, Physical, and Social Science Technicians	360,709	366,352	5,643	1.6%
23-2000	Legal Support Workers	390,762	396,241	5,479	1.4%
25-4010	Archivists, curators, museum technicians	26,076	26,518	442	1.7%
25-4021	Librarians	129,722	130,907	1,185	0.9%
25-4031	Library Technicians	92,961	93,865	904	1.0%
25-9011	Audio-Visual and Multimedia Collections Specialists	8,685	8,683	-2	0.0%
27-1014	Multimedia Artists and Animators	28,932	30,021	1,088	3.8%
27-1024	Graphic Designers	197,644	201,707	4,063	2.1%
27-3042	Technical Writers	48,431	49,816	1,385	2.9%
27-4099	Media and Communication Equipment Workers, All Other	17,729	18,111	382	2.2%
29-2071	Medical Records and Health Information Technicians	186,042	191,309	5,267	2.8%
41-4011	Sales Representatives, Wholesale and Mfg., Technical and Scientific	340,841	347,285	6,444	1.9%
41-9031	Sales Engineers	69,411	70,871	1,460	2.1%
43-9020	Data entry and information processing	291,584	288,059	-3,525	-1.2%
43-9031	Desktop Publishers	12,834	12,729	-105	-0.8%
	тот	AL 12,639,643	12,919,598	279,955	2.2%

APPENDIX B – STATE DATA TABLES

AVERAGE ANNUAL EMPLOYMENT IN THE TECHNOLOGY INDUSTRY BY STATE, 2009 - 2015

	2009	2010	2011	2012	<u>2013</u>	<u>2014</u>	<u> 2015</u>	Numeric Change 2014-15	Percent Change 2014-15
United States Total	6,107,313	6,029,421	6,167,767	6,281,469	6,383,672	6,522,707	6,720,863	198,156	3.0%
Alabama	84,433	81,498	79,806	79,547	79,197	78,921	79,375	454	0.6%
Alaska	10,704	10,466	10,687	11,040	11,002	10,886	10,717	-169	-1.6%
Arizona	125,409	124,833	128,136	129,927	133,249	133,816	135,755	1,939	1.4%
Arkansas	26,952	26,544	27,132	26,090	26,485	25,923	26,637	714	2.8%
California	982,636	974,081	997,726	1,027,877	1,054,860	1,090,502	1,149,988	59,486	5.5%
Colorado	175,188	170,511	175,190	176,629	180,222	184,154	187,242	3,088	1.7%
Connecticut	68,735	66,114	67,634	67,738	68,122	72,271	73,148	877	1.2%
Delaware	18,610	18,241	20,351	20,804	21,524	21,303	21,004	-299	-1.4%
District of Columbia	33,514	35,051	35,988	35,512	35,031	36,204	36,293	89	0.2%
Florida	295,263	288,802	291,343	292,133	294,598	300,397	311,807	11,410	3.8%
Georgia	179,812	178,985	179,283	185,025	191,429	198,422	205,736	7,314	3.7%
Hawaii	15,428	15,062	14,947	15,136	15,287	15,210	15,199	-11	-0.1%
Idaho	31,090	30,597	31,071	30,568	29,971	30,709	32,634	1,925	6.3%
Illinois	215,978	211,577	217,095	222,607	227,289	233,845	234,514	669	0.3%
Indiana	75,660	75,694	76,567	78,077	78,220	79,639	82,196	2,557	3.2%
Iowa	42,863	42,844	44,081	44,427	44,869	45,758	46,724	966	2.1%
Kansas	56,525	51,456	51,250	51,582	54,023	55,394	57,554	2,160	3.9%
Kentucky	48,724	48,166	48,969	49,361	49,442	49,713	51,557	1,844	3.7%
, Louisiana	46,817	44,560	43,364	43,957	45,143	46,259	49,151	2,892	6.3%
Maine	15,152	15,122	14,256	15,006	15,430	15,703	16,120	417	2.7%
Maryland	180,632	180,379	181,511	180,712	179,439	180,557	181,320	763	0.4%
Massachusetts	263,565	262,389	267,151	272,380	277,605	282,916	294,615	11,699	4.1%
Michigan	160,131	162,949	171,293	181,682	187,996	194,727	202,669	7,942	4.1%
Minnesota	128,544	126,732	129,857	132,030	134,523	136,459	141,934	5,475	4.0%
Mississippi	21,378	20,944	20,857	21,146	21,115	21,748	22,132	384	1.8%
Missouri	96,967	92,762	93,760	100,390	102,261	106,946	107,365	419	0.4%
Montana	11,326	11,577	12,058	12,075	12,379	12,273	12,811	538	4.4%
Nebraska	30,903	30,538	30,684	31,372	32,130	32,332	33,562	1,230	3.8%
Nevada	28,450	27,332	27,199	27,822	28,108	29,147	30,306	1,159	4.0%
New Hampshire	37,984	37,113	38,029	38,340	38,813	39,784	40,185	401	1.0%
New Jersey	211,437	205,370	204,990	205,637	205,052	208,649	208,581	-68	0.0%
New Mexico	50,440	50,007	49,977	48,383	47,493	46,460	46,723	263	0.6%
New York	316,011	312,451	325,202	336,091	340,712	354,071	369,533	15,462	4.4%
North Carolina	154,759	152,965	164,568	168,678	171,387	177,331	185,268	7,937	4.5%
North Dakota	11,586	11,513	11,249	11,993	12,295	12,897	13,398	501	3.9%
Ohio	170,582	169,932	175,391	170,064	172,986	175,501	179,026	3,525	2.0%
Oklahoma	42,350	38,880	38,172	37,407	36,060	36,791	37,701	910	2.5%
Oregon	80,951	80,434	83,221	85,675	87,154	88,220	92,109	3,889	4.4%
Pennsylvania	221,668	216,794	219,345	224,540	226,575	227,410	228,764	1,354	0.6%
Rhode Island	19,877	19,503	19,961	19,926	19,696	20,033	20,323	290	1.4%
South Carolina	F1 F72	F1 90F	FF 0F1	EE 363	F.C. 49F	E8 003	60.404	2 211	4.00/
South Carolina	51,572	51,895	55,951	55,362	56,485	58,093 10,330	60,404	2,311	4.0%
South Dakota	9,759	9,437	9,564	9,822	9,939	10,339	10,499	160	1.5%
Tennessee	70,127	67,890	69,009	69,522	73,389	75,798	76,546	748	1.0%
Texas	513,326	506,383	526,751	546,048	561,099	571,775	585,614	13,839	2.4%
Utah	67,583	67,057	69,512	73,262	76,815	78,910	85,235	6,325	8.0%
Vermont	14,407	14,477	14,510	14,456	14,156	13,559	13,863	304	2.2%
Virginia	292,695	291,045	294,877	292,543	286,569	281,387	284,681	3,294	1.2%
Washington	188,872	190,386	196,546	200,023	203,322	209,208	214,065	4,857	2.3%
West Virginia	15,911	16,412	16,560	15,703	15,650	15,565	15,471	-94	-0.6%
Wisconsin	87,015	86,945	90,432	92,469	92,213	93,717	97,602	3,885	4.1%
Wyoming	5,074	4,873	4,722	4,805	4,880	5,075	5,211	136	2.7%



VERAGE ANNUAL ESTA			אוכטטאוו זטכ	•				Change	Char
	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2014-15</u>	2014
nited States Total	411,028	416,894	425,840	440,149	452,303	461,043	473,461	12,418	2.
labama	4,959	5,064	5,191	5,279	5,431	5,580	5,642	62	1.
laska	864	857	855	873	881	879	881	2	0.
rizona	7,543	7,778	8,030	8,198	8,208	8,418	8,537	119	1.
rkansas	2,588	2,615	2,683	2,811	2,970	3,016	3,068	52	1.
alifornia	45,603	44,856	44,352	45,662	46,293	48,304	50,378	2,074	4.
olorado	13,318	13,429	13,575	14,016	14,425	14,382	14,847	465	3.
onnecticut	5,617	5,658	5,698	5,884	6,083	6,173	6,272	99	1.
elaware	1,876	1,928	2,022	2,114	2,246	2,337	2,446	109	4
istrict of Columbia	2,639	2,771	2,890	3,063	2,959	2,976	3,142	166	5
lorida	26,871	27,340	27,347	28,633	29,355	29,739	30,168	429	1
eorgia	15,147	15,378	15,828	15,868	16,261	16,438	16,960	522	3
awaii	1,730	1,713	1,714	1,783	1,894	1,950	1,934	-16	-0
laho	2,305	2,311	2,339	2,393	2,515	2,629	2,744	115	4
linois	20,072	20,861	21,773	22,617	23,534	24,200	25,403	1,203	5
ndiana	6,882	6,975	7,279	7,488	7,632	7,742	7,773	31	(
owa	3,361	3,314	3,328	3,539	3,791	3,930	4,108	178	4
ansas	3,916	3,957	4,158	4,023	4,149	4,229	4,354	125	3
entucky	4,002	4,286	4,309	4,542	5,007	5,119	5,419	300	
puisiana	4,291	4,481	4,432	4,672	4,877	4,980	4,829	-151	-:
laine	2,098	2,115	2,235	2,369	2,388	2,336	2,388	52	:
aryland	11,940	12,409	12,879	13,591	13,959	13,807	13,879	72	
assachusetts	13,087	13,546	14,340	14,303	14,411	14,572	15,325	753	
ichigan	10,134	10,411	10,515	11,188	11,388	11,341	11,186	-155	_
linnesota	8,541	8,499	8,777	9,130	9,023	9,187	9,418	231	
lississippi	2,311	2,257	2,327	2,443	2,670	2,776	2,892	116	
lissouri	6,620	6,626	6,636	6,873	7,250	7,385	7,662	277	
lontana	1,636	1,679	1,720	1,758	1,837	1,874	1,952	78	
ebraska	2,452	2,515	2,553	2,669	2,816	2,892	3,052	160	
evada	3,616	3,610	3,817	4,117	4,436	4,550	4,734	184	
ew Hampshire	3,384	3,377	3,452	3,623	3,753	3,832	3,941	109	
ew Jersey	15,577	15,957	15,796	15,352	15,271	15,476	15,545	69	
ew Jersey ew Mexico	2,606	2,679	2,775	2,815	2,878	2,904	2,953	49	,
ew York	22,265	22,089	22,060	22,181	22,956	23,290	23,674	384	
orth Carolina	10,699	12,069	13,133	13,960	14,593	15,000	15,531	531	
orth Dakota	833	871	929	1,002	1,090	1,142	1,209	67	
hio	12 505	12,824	13,378	13,683	14,167	14,359	14,705	346	
klahoma	12,595 3,783	3,724	3,766	3,843	3,870	3,927	4,025	98	
regon	5,763 5,199	5,724 5,256	5,419	5,609	5,920	5,927 6,078	6,368	290	
ennsylvania	13,966	13,944	14,372	14,936	14,774	15,142	15,576	434	
hode Island	1,968	1,986	2,008	2,124	2,204	2,229	2,274	45	
outh Carolina	4,615	4,585	4,841	5,124	5,676	5,796	5,999	203	
outh Dakota	1,035	4,363 1,079	1,129	1,189	1,246	1,263	1,280	203 17	3
ennessee	5,606	5,639	5,850	6,228	6,571	6,673	6,967	294	-
exas	29,525	29,986	30,802	31,773	32,603	33,215	34,144	929	2
tah	4,920	4,975	5,106	5,372	5,650	5,793	5,972	179	:
ermont	1,190	1,164	1,233	1,294	1,336	1,358	1,412	54	
ermont irginia	18,073	18,080	18,310	1,294	1,336	1,358	1,412	54 48	
irgiilia /ashington	9,513	9,688	9,781	10,145	19,314	19,520	19,568	700	(
/est Virginia	9,513 1,465	9,688 1,542	9,781 1,610	10,145	1,754	1,789	1,858	69	3
rest virginia /isconsin	1,465 5,440	1,542 5,372	5,721	5,908	1,754 6,290	1,789 6,141	1,858 5,970	-171	-:
/yoming	825	5,372 826	833	5,908 856	886	0,141	3,370	-1/1 24	

CompTIA.

AVERAGE ANNUAL WAGES IN THE TECHNOLOGY INDUSTRY BY STATE, 2008 - 2014 (adjusted for inflation to 2015 dollars)

	2009	2010	2011	2012	2013	2014	2015	Numeric Change	Percent Change
United States Overall	\$94,576	\$97,764	\$98,763	\$101,096	\$101,706	\$104,123	\$105,351	\$1,228	1.2%
Alabama	\$77,441	\$78,416	\$78,748	\$78,974	\$79,089	\$80,119	\$80,031	-\$88	-0.1%
Alaska	\$78,827	\$79,701	\$80,140	\$77,411	\$78,011	\$80,516	\$80,045	-\$471	-0.6%
Arizona	\$90,295	\$92,826	\$93,958	\$93,917	\$93,903	\$95,638	\$95,617	-\$21	0.0%
Arkansas	\$78,801	\$65,768	\$66,862	\$65,258	\$67,730	\$67,413	\$67,637	\$224	0.3%
California	\$116,157	\$125,532	\$129,188	\$138,074	\$140,063	\$145,241	\$149,335	\$4,094	2.8%
Colorado	\$100,436	\$103,152	\$102,534	\$103,212	\$103,752	\$106,563	\$106,350	-\$213	-0.2%
Connecticut	\$94,325	\$97,928	\$98,024	\$97,705	\$99,356	\$101,270	\$102,391	\$1,121	1.1%
Delaware	\$92,295	\$97,728	\$97,214	\$99,239	\$101,763	\$107,836	\$106,644	-\$1,192	-1.1%
District of Columbia	\$105,881	\$106,880	\$105,433	\$106,249	\$107,691	\$108,851	\$108,439	-\$412	-0.4%
Florida	\$78,356	\$79,461	\$80,235	\$81,545	\$81,849	\$82,677	\$82,566	-\$111	-0.1%
Georgia	\$89,035	\$89,903	\$91,313	\$91,952	\$90,864	\$91,041	\$90,175	-\$866	-1.0%
_			\$78,624			\$80,087		-\$769	
Hawaii	\$79,671	\$79,290		\$79,412	\$79,300		\$79,318		-1.0%
Idaho	\$78,342	\$82,175	\$80,386	\$79,352	\$85,439	\$91,869	\$90,415	-\$1,454	-1.6%
Illinois	\$88,976	\$89,959	\$91,661	\$93,517	\$93,342	\$95,121	\$95,062	-\$59	-0.1%
Indiana	\$69,215	\$69,874	\$70,700	\$70,056	\$72,952	\$71,276	\$71,781	\$505	0.7%
lowa	\$66,842	\$69,676	\$70,507	\$71,493	\$72,909	\$73,415	\$73,451	\$36	0.0%
Kansas	\$78,134	\$79,202	\$78,167	\$80,486	\$81,376	\$82,116	\$79,382	-\$2,734	-3.3%
Kentucky	\$63,882	\$62,863	\$63,681	\$64,680	\$64,761	\$66,293	\$66,565	\$272	0.4%
Louisiana	\$69,811	\$71,657	\$70,607	\$72,119	\$72,603	\$74,201	\$74,815	\$614	0.8%
Maine	\$67,670	\$70,730	\$71,415	\$68,628	\$70,126	\$71,369	\$71,304	-\$65	-0.1%
Maryland	\$101,188	\$102,766	\$102,824	\$105,077	\$103,353	\$104,059	\$104,659	\$600	0.6%
Massachusetts	\$113,103	\$121,656	\$121,877	\$123,401	\$122,918	\$126,277	\$127,875	\$1,598	1.3%
Michigan	\$84,397	\$84,261	\$85,144	\$83,739	\$83,469	\$84,114	\$84,844	\$730	0.9%
Minnesota	\$86,579	\$88,523	\$89,205	\$89,085	\$91,329	\$92,396	\$93,479	\$1,083	1.2%
Mississippi	\$59,581	\$59,934	\$59,527	\$60,278	\$60,182	\$60,934	\$60,397	-\$537	-0.9%
Maria	604.640	Ć05 742	604.762	¢05 550	¢02.056	ć02.022	¢04.026	6044	4.40/
Missouri	\$84,610	\$85,712	\$84,763	\$85,558	\$83,056	\$83,922	\$84,836	\$914	1.1%
Montana	\$61,862	\$62,272	\$63,087	\$69,905	\$64,406	\$66,480	\$66,826	\$346	0.5%
Nebraska	\$71,042	\$69,664	\$70,514	\$70,183	\$70,921	\$70,628	\$70,922	\$294	0.4%
Nevada	\$79,648	\$79,492	\$79,757	\$80,429	\$80,466	\$82,159	\$81,894	-\$265	-0.3%
New Hampshire	\$92,520	\$95,749	\$95,040	\$94,978	\$96,267	\$100,774	\$100,682	-\$92	-0.1%
New Jersey	\$106,650	\$108,005	\$108,782	\$112,403	\$113,874	\$115,484	\$118,490	\$3,006	2.6%
New Mexico	\$81,585	\$82,486	\$81,909	\$82,596	\$81,308	\$83,014	\$81,743	-\$1,271	-1.5%
New York	\$97,918	\$100,874	\$101,335	\$102,091	\$103,137	\$108,062	\$109,193	\$1,131	1.0%
North Carolina	\$88,346	\$91,189	\$89,264	\$90,624	\$91,074	\$90,887	\$91,363	\$476	0.5%
North Dakota	\$60,871	\$65,274	\$67,803	\$71,682	\$75,136	\$78,768	\$79,588	\$820	1.0%
Ohio	\$76,817	\$77,662	\$77,525	\$77,038	\$76,807	\$77,587	\$77,753	\$166	0.2%
Oklahoma	\$61,596	\$63,883	\$64,150	\$68,182	\$67,864	\$68,532	\$68,438	-\$94	-0.1%
Oregon	\$89,977	\$95,713	\$98,241	\$100,235	\$97,936	\$102,831	\$105,263	\$2,432	2.4%
Pennsylvania	\$90,223	\$91,110	\$90,998	\$92,188	\$92,163	\$92,262	\$92,179	-\$83	-0.1%
Rhode Island	\$90,223 \$77,219	\$78,221	\$90,998 \$77,896	\$77,809	\$78,139	\$80,012	\$81,071	-363 \$1,059	1.3%
	4	4	4	4	4	4	4	4	
South Carolina	\$71,497	\$72,694	\$70,994	\$73,030	\$73,475	\$73,854	\$74,309	\$455	0.6%
South Dakota	\$56,712	\$56,408	\$58,064	\$58,413	\$57,208	\$58,324	\$59,085	\$761	1.3%
Tennessee	\$75,076	\$76,743	\$77,282	\$78 <i>,</i> 626	\$76,173	\$76,463	\$76,333	-\$130	-0.2%
Texas	\$95,079	\$96,073	\$97,424	\$97,849	\$98,145	\$99,417	\$99,667	\$250	0.3%
Utah	\$74,676	\$75,390	\$75,967	\$75,987	\$75,565	\$78,354	\$77,970	-\$384	-0.5%
Vermont	\$80,375	\$79,010	\$78,823	\$78,161	\$79,344	\$78,849	\$78,878	\$29	0.0%
Virginia	\$105,269	\$107,791	\$107,754	\$107,062	\$107,689	\$108,525	\$109,038	\$513	0.5%
Washington	\$110,419	\$113,872	\$107,734	\$107,602	\$107,803	\$100,323	\$129,359	\$569	0.4%
West Virginia	\$63,898	\$65,455	\$64,224	\$64,712	\$63,815	\$64,145	\$64,299	\$154	0.4%
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Wisconsin	\$72,053	\$72,346	\$72,299	\$72,484	\$74,998 \$63.711	\$76,710	\$77,591	\$881	1.1%
Wyoming	\$60,829	\$62,817	\$63,442	\$62,840	\$63,711	\$66,528	\$66,855	\$327	0.5%



TECH STATE GSP BY SECT	ODS EOD 2012						•	
(Millions of current U.S. dolla				Data				
, ,	Computer	Publishing		Processing	Computer		All Industry	Tech Sector
	and Electronics	industries and	Telecom and		Systems Design	Total	Sectors Total	as a % of
	<u>Manufacturing</u>	<u>Software</u>	<u>Broadcasting</u>	Services	Services	<u>Tech GSP</u>	<u>GSP</u>	<u>Total GSP</u>
United States Total	259,746	200,821	398,546	81,006	232,193	1,172,312	16,549,228	7.1%
Alabama	991	1,018	3,282	168	2,457	7,916	193,374	4.1%
Alaska	22	91	1,080	36	153	1,382	57,132	2.4%
Arizona	8,367	1,580	4,304	1,177	2,982	18,410	274,328	6.7%
Arkansas	327	583	6,043	162	924	8,039	116,403	6.9%
California	71,147	32,391	59,903	29,022	40,370	232,833	2,215,726	10.5%
		•		·	•	•		
Colorado	4,931	5,617	14,379	1,500	6,468	32,895	286,812	11.5%
Connecticut	1,747	2,181	8,275	543	3,435	16,181	242,878	6.7%
Delaware	512	166	1,645	192	539	3,054	60,260	5.1%
District of Columbia	22	1,950	3,133	627	2,525	8,257	111,891	7.4%
Florida	6,255	6,602	20,742	3,306	8,198	45,103	799,616	5.6%
Georgia	2,122	6,096	19,024	1,425	7,194	35,861	452,897	7.9%
Hawaii	37	250	1,124	71	557	2,039	74,156	2.7%
Idaho	2,864	334	672	154	308	4,332	60,641	7.1%
Illinois	6,132	6,050	13,849	2,637	9,542	38,210	715,239	5.3%
Indiana	2,380	1,992	3,723	380	2,458	10,933	307,614	3.6%
		•	•		•	•		
Iowa	1,682	1,491	1,928	572	951	6,624	164,409	4.0%
Kansas	1,047	1,097	4,501	232	1,319	8,196	140,428	5.8%
Kentucky	1,006	720	3,408	478	1,206	6,818	181,811	3.8%
Louisiana	331	535	2,559	186	699	4,310	245,000	1.8%
Maine	499	314	650	79	417	1,959	53,244	3.7%
Maryland	4,171	2,202	10,525	892	9,609	27,399	336,365	8.1%
Massachusetts	15,331	12,516	5,828	2,702	11,704	48,081	437,424	11.0%
Michigan	1,743	3,953	5,898	887	5,015	17,496	431,680	4.1%
Minnesota	7,453	4,305	5,943	1,162	4,211	23,074	306,593	7.5%
Mississippi	199	298	1,649	101	396	2,643	102,822	2.6%
Missouri	1,301	2,286	7,715	1,862	3,778	16,942	272,810	6.2%
		_,	•	_,			_: _,;;	
Montana	50	176	670	56	305	1,257	42,722	2.9%
Nebraska	410	728	1,188	656	1,160	4,142	107,088	3.9%
Nevada	499	550	1,434	292	764	3,539	128,037	2.8%
New Hampshire	2,130	1,175	1,158	233	1,162	5,858	67,485	8.7%
New Jersey	3,830	5,877	14,925	2,045	10,540	37,217	533,966	7.0%
New Mexico	2,648	296	1,476	56	457	4,933	89,110	5.5%
New York	9,672	22,841	49,220	8,129	14,128	103,990	1,325,405	7.8%
North Carolina	9,376	4,050	7,302	1,858	4,825	27,411	458,282	6.0%
North Dakota	164	544	569	50	201	1,528	51,866	2.9%
Ohio	2,531	5,076	8,005	1,442	6,207	23,261	557,028	4.2%
Oklahoma	745	838	2,837	205	747	5,372	176,101	3.1%
Oregon	39,445	2,962	2,248	619	1,668	46,942	204,109	23.0%
Pennsylvania	4,757	5,394	22,010	1,753	8,029	41,943	636,833	6.6%
Rhode Island	505	437	1,876	359	656	3,833	52,555	7.3%
South Carolina	892	1,127	3,039	362	1,259	6,679	181,345	3.7%
South Dakota	203	164	829	17	162	1,375	44,653	3.1%
Tennessee	1,297	1,698	4,629	707	1,909	10,240	286,877	3.6%
Texas	25,945	10,121	36,434	4,928	18,445	95,873	1,554,870	6.2%
Utah	1,827	2,265	1,711	873	2,100	8,776	133,909	6.6%
Vermont	718	274	411	46	408	1,857	28,635	6.5%
Virginia	1,788	3,719	10,825	2,240	21,166	39,738	451,946	8.8%
Washington	4,619	29,564	8,385	2,394	5,881	50,843	402,535	12.6%
West Virginia	116	370	1,077	92		1,998	70,078	2.9%
Wisconsin	2,943	3,855	4,103	1,014	2,181	14,096	280,669	5.0%
Wyoming	2,943	102	4,103	27		623	41,570	1.5%
	17	102	703	27	74	023	12,570	1.5/0

Note: These top level sectors are a proxy for the tech sector; they do not perfectly align to the *Cyberstates* definition of tech industry. Sources U.S. Bureau of Economic Analysis



		Tech Industry Workers	Self-Employed or Self Proprietor	Total Tech Industry	Self-Employed
<u>Rank</u>	<u>State</u>	Employed at Firms	<u>Tech Workers</u>	Employment	as % of Total
1.	Nevada	30,306	9,928	40,234	24.7%
2.	Wyoming	5,211	1,523	6,734	22.6%
3.	Montana	12,811	3,195	16,006	20.0%
4.	Hawaii	15,199	3,626	18,825	19.3%
5.	Tennessee	76,546	18,190	94,736	19.2%
6.	Maine	16,120	3,639	19,759	18.4%
7.	Oklahoma	37,701	8,289	45,990	18.0%
8.	Mississippi	22,132	4,809	26,941	17.9%
9.	Florida	311,807	66,609	378,416	17.6%
10.	Arkansas	26,637	5,509	32,146	17.1%
11.	South Carolina	60,404	11,905	72,309	16.5%
12.	Louisiana	49,151	9,425	58,576	16.1%
13.	Connecticut	73,148	13,804	86,952	15.9%
14.	West Virginia	15,471	2,866	18,337	15.6%
15.	Indiana	82,196	14,964	97,160	15.4%
16. 17.	New Jersey Ohio	208,581	37,378	245,959 210,643	15.2% 15.0%
17. 18.	Alaska	179,026 10,717	31,617	,	15.0%
16. 19.	Oregon	92,109	1,887 16,163	12,604 108,272	14.9%
20.	Idaho	32,634	5,700	38,334	14.9%
20. 21.	Georgia	205,736	35,786	241,522	14.9%
22.	South Dakota	10,499	1,768	12,267	14.4%
23.	Vermont	13,863	2,329	16,192	14.4%
24.	New York	369,533	61,693	431,226	14.3%
25.	Kentucky	51,557	8,606	60,163	14.3%
26.	Arizona	135,755	22,308	158,063	14.1%
27.	Utah	85,235	13,799	99,034	13.9%
28.	Rhode Island	20,323	3,229	23,552	13.7%
29.	New Hampshire	40,185	6,362	46,547	13.7%
30.	Illinois	234,514	37,008	271,522	13.6%
31.	North Carolina	185,268	28,976	214,244	13.5%
32.	Texas	585,614	88,710	674,324	13.2%
33.	Pennsylvania	228,764	33,874	262,638	12.9%
34.	California	1,149,988	169,129	1,319,117	12.8%
35.	Wisconsin	97,602	14,299	111,901	12.8%
36.	Colorado	187,242	27,293	214,535	12.7%
37.	Iowa	46,724	6,732	53,456	12.6%
38.	Maryland	181,320	26,093	207,413	12.6%
39.	Delaware	21,004	2,968	23,972	12.4%
40.	Washington	214,065	29,907	243,972	12.3%
41.	Michigan	202,669	28,137	230,806	12.2%
42.	Missouri	107,365	14,853	122,218	12.2%
43.	Alabama	79,375	10,649	90,024	11.8%
44.	Kansas	57,554	7,608	65,162	11.7%
45.	Nebraska	33,562	4,189	37,751	11.1%
46.	Minnesota	141,934	16,570	158,504	10.5%
47.	New Mexico	46,723	5,243	51,966	10.1%
48.	Virginia	284,681	28,883	313,564	9.2%
49.	North Dakota	13,398	1,345	14,743	9.1%
50.	Massachusetts	294,615	28,868	323,483	8.9%
51.	District of Columbia	36,293	3,117	39,410	7.9%
	TOTAL	6,720,863	1,041,358	7,762,221	13.4%



SUMMATION OF PATENTS GRANTED BY THE U.S. PATENT AND TRADEMARK OFFICE IN THE FOLLOWING CATEGORIES: ELECTRICAL COMPUTERS, DIGITAL PROCESSING AND DATA SYSTEMS, INFORMATION SECURITY, ERROR/FAULT HANDLING, SEMICONDUCTOR DEVICES, AND TELECOMMUNICATIONS

Rank	<u>State</u>		<u>2013</u>	<u>2014</u>	Numeric <u>Change</u>	Percent <u>Change</u>
1.	California		19,660	22,417	2,757	14.0%
2.	Texas		4,381	4,538	157	3.6%
3.	Washington		3,834	4,183	349	9.1%
4.	New York		3,695	3,902	207	5.6%
5.	Massachusetts		2,418	2,632	214	8.9%
6.	New Jersey		2,290	2,448	158	6.9%
7.	North Carolina		1,525	1,580	55	3.6%
8.	Illinois		1,512	1,548	36	2.4%
9.	Florida		1,194	1,257	63	5.3%
10.	Michigan		1,146	1,199	53	4.6%
11.	Georgia		1,186	1,188	2	0.2%
12.	Colorado		1,062	1,175	113	10.6%
13.	Oregon		999	1,141	142	14.2%
14.	Arizona		958	1,062	104	10.9%
15.	Minnesota		1,108	1,042	-66	-6.0%
16.	Virginia		889	988	99	11.1%
17.	Pennsylvania		881	953	72	8.2%
18.	Maryland		573	621	48	8.4%
19.	Idaho		543	561	18	3.3%
20.	Kansas		661	538	-123	-18.6%
21.	Ohio		470	488	18	3.8%
22.	Connecticut		503	484	-19	-3.8%
23.	Utah		368	395	27	7.3%
24.	Vermont		355	357	2	0.6%
25.	Missouri		306	335	29	9.5%
26.	New Hampshire		281	306	25	8.9%
27.	Indiana		258	281	23	8.9%
28.	Wisconsin		249	276	27	10.8%
29.	lowa		189	210	21	11.1%
30.	Nevada		166	174	8	4.8%
31.	Alabama		102	128	26	25.5%
32.	New Mexico		115	123	8	7.0%
33.	Tennessee		128	111	-17	-13.3%
34.	Nebraska		95	107	12	12.6%
35.	South Carolina		100	95	-5	-5.0%
36.	Kentucky		79	77	-2	-2.5%
37.	Delaware		105	74	-31	-29.5%
38.	District of Columbia		64	73	9	14.1%
39.	Maine		60	58	-2	-3.3%
40.	Rhode Island		49	56	7	14.3%
41. 42.	Wyoming Louisiana		38 30	50 43	12 13	31.6%
43.	Hawaii		40	40	0	43.3% 0.0%
45. 44.	Oklahoma		51	39	-12	-23.5%
44. 45.	North Dakota		28	28	-12	0.0%
45. 46.	Arkansas		13	25	12	92.3%
40. 47.	West Virginia		16	20	4	25.0%
47.	Mississippi		18	15	-3	-16.7%
46. 49.	Montana		18	13	-5 -5	-10.7%
50.	South Dakota		21	9	-12	-57.1%
51.	Alaska		5	5	0	0.0%
J		TOTAL	54,835	59,468	4,633	8.4%
				-,	,	- · -

Sources: U.S. Patent and Trademark Office

SOURCE: THE MONEYTREE™ REPORT BY PRICEWATERHOUSECOOPERS AND THE NATIONAL VENTURE CAPITAL ASSOCIATION BASED ON DATA FROM THOMSON REUTERS

The data includes investments across all industry sectors. The tech sector accounted for more than 50% of the total in 2015, with software the single largest category and IT Services the 5th largest category. The data excludes debt, buyouts, recapitalizations, secondary purchases, IPOs, and investments in other forms of private equity that do not involve cash such as services-in-kind and venture leasing. See www.NVCA.org for more details.

(Millions of dollars)

					Percent
Rank	<u>State</u>		<u>2014</u>	<u>2015</u>	<u>Change</u>
1.	California		\$29,351.9	\$33,666.8	14.7%
2.	New York		\$4,419.2	\$6,230.6	41.0%
3.	Massachusetts		\$4,655.7	\$5,713.6	22.7%
4.	Washington		\$1,344.5	\$1,210.8	-9.9%
5.	Texas		\$1,426.8	\$1,170.8	-17.9%
6.	Illinois		\$1,052.8	\$1,119.0	6.3%
7.	New Jersey		\$375.5	\$966.1	157.3%
8.	Georgia		\$491.6	\$836.1	70.1%
9.	Maryland		\$371.4	\$820.0	120.8%
10.	Colorado		\$817.4	\$782.6	-4.3%
11.	Utah		\$794.7	\$719.5	-9.5%
12.	North Carolina		\$348.7	\$675.5	93.7%
13.	Pennsylvania		\$787.4	\$638.2	-19.0%
14.	Florida		\$864.9	\$460.8	-46.7%
15.	Connecticut		\$563.9	\$446.7	-20.8%
16.	Virginia		\$476.9	\$422.6	-11.4%
17.	Minnesota		\$359.8	\$371.7	3.3%
18.	Michigan		\$223.9	\$328.4	46.7%
19.	Ohio		\$300.6	\$262.7	-12.6%
20.	Missouri		\$170.1	\$257.2	51.2%
21.	Oregon		\$188.9	\$226.5	19.9%
22.	Tennessee		\$152.7	\$193.8	26.9%
23.	District Of Columbia		\$242.2	\$172.0	-29.0%
24.	New Hampshire		\$112.8	\$125.7	11.5%
25.	Nebraska		\$41.5	\$120.0	188.9%
26.	Arkansas		\$251.9	\$113.5	-54.9%
27.	Delaware		\$28.7	\$98.2	242.1%
28.	Maine		\$18.7	\$88.2	372.3%
29.	Wisconsin		\$71.9	\$87.9	22.2%
30.	New Mexico		\$21.9	\$73.8	236.5%
31.	Idaho		\$1.9	\$63.0	3263.6%
32.	Kansas		\$51.4	\$56.2	9.3%
33.	Indiana		\$49.8	\$54.9	10.3%
34.	South Carolina		\$47.7	\$53.7	12.5%
35.	Alabama		\$10.9	\$39.1	258.9%
36.	Oklahoma		\$13.6	\$29.8	119.5%
37.	Vermont		\$39.4	\$23.0	-41.6%
38.	Kentucky		\$20.9	\$22.6	8.0%
39.	Rhode Island		\$124.1	\$16.3	-86.9%
40.	lowa		\$22.0	\$12.3	-44.1%
41.	Nevada		\$45.3	\$12.2	-73.0%
42.	Arizona		\$19.9	\$10.4	-47.8%
43.	Louisiana		\$47.5	\$10.1	-78.7%
44.	South Dakota		\$3.0	\$7.1	135.0%
45.	Montana		\$0.0	\$1.5	NA
46.	North Dakota		\$7.5	\$0.1	-99.3%
	2 = 200	TOTAL	\$50,835.7	\$58,811.2	15.7%
		IVIAL	450,033.7	430,011.E	13.70

According to NVCA, there were no venture capital investments in the states of Alaska, Hawaii, Mississippi, West Virginia, Wyoming during 2015.

Source: The MoneyTree™ Report by PricewaterhouseCoopers and the National Venture Capital Association based on data from Thomson Reuters



THIS DATA DEPICTS THE RATIO OF JOB POSTINGS FOR TECH OCCUPATION JOBS TO THE BASE OF TECH OCCUPATION EMPLOYMENT. IT PROVIDES A MEANS TO PUT THE NUMBER OF JOB POSTINGS INTO CONTEXT.

Rank	State	Number of Tech Occupation Jobs. 2015	Number of Postings for Tech Occupation Job Openings, Q4 2015	Job Postings as Percent of the Number of Tech Occupation Jobs
	United States	7,091,617	955,939	13.5%
		.,	223,222	
1.	District of Columbia	54,110	17,519	32.4%
2.	Delaware	19,956	4,705	23.6%
3.	Oregon	92,046	19,804	21.5%
4.	Virginia	279,001	47,581	17.1%
5.	South Dakota	13,449	2,293	17.0%
6.	New York	382,258	63,994	16.7%
7.	Colorado	159,246	25,682	16.1%
8.	New Jersey	210,930	33,903	16.1%
9.	Georgia	212,116	33,749	15.9%
10.	Connecticut	92,361	14,547	15.8%
11.	California	996,133	156,282	15.7%
12.	Maryland	181,935	27,593	15.2%
13.	Arizona	145,384	21,825	15.0%
14.	Illinois	280,435	40,609	14.5%
15.	Massachusetts	232,698	33,241	14.3%
16.	Ohio	263,506	37,544	14.2%
17.	North Carolina	203,746	28,672	14.1%
18.	Arkansas	41,322	5,760	13.9%
19.	Iowa	62,554	8,677	13.9%
20.	Rhode Island	22,643	3,114	13.8%
21.	Nevada	32,885	4,516	13.7%
22.	Michigan	260,231	34,326	13.2%
23.	Utah	72,493	9,163	12.6%
24.	Minnesota	164,475	20,649	12.6%
25.	Florida	314,448	39,475	12.6%
26.	Tennessee	108,961	12,580	11.5%
27.	Washington	220,119	24,310	11.0%
28.	Pennsylvania	255,872	28,020	11.0%
29.	Alaska	10,916	1,182	10.8%
30.	Nebraska	39,529	4,028	10.2%
31.	Kentucky	63,323	6,438	10.2%
32.	Montana	13,046	1,321	10.1%
33.	Texas	608,536	61,436	10.1%
34.	Maine	21,459	2,154	10.0%
35.	Louisiana	52,666	5,260	10.0%
36.	Hawaii	17,850	1,628	9.1%
37.	Missouri	130,285	11,669	9.0%
38.	Kansas	60,794	5,384	8.9%
39.	Idaho	26,593	2,343	8.8%
40.	South Carolina	81,029	7,050	8.7%
41.	New Hampshire	37,016	3,125	8.4%
42.	Wisconsin	144,615	12,078	8.4%
43.	North Dakota	12,977	1,080	8.3%
44.	Indiana	132,307	10,367	7.8%
45.	New Mexico	36,749	2,866	7.8%
46.	Alabama	93,430	6,964	7.5%
47.	Mississippi	31,769	2,321	7.3%
48.	Oklahoma	60,707	4,405	7.3%
49.	West Virginia	18,934	1,354	7.2%
50.	Wyoming	6,730	465	6.9%
51.	Vermont	15,044	888	5.9%

Source: Burning Glass Technologies Labor Insights



TECH INDUSTRY EMPLOYMENT, 2015

AVERAGE TECH INDUSTRY WAGES, 2015

Rank	<u>State</u>	Employment	Rank	<u>State</u>	Average Wages
	United States			· 	
	United States	6,720,863		United States	\$105,351
1.	California	1,149,988	1.	California	\$149,335
2.	Texas	585,614	2.	Washington	\$129,359
3.	New York	369,533	3.	Massachusetts	\$127,875
4.	Florida	311,807	4.	New Jersey	\$118,490
5.	Massachusetts	294,615	5.	New York	\$109,193
6.	Virginia	284,681	6.	Virginia	\$109,038
7.	Illinois	234,514	7.	District of Columbia	\$108,439
8.	Pennsylvania	228,764	8.	Delaware	\$106,644
9.	Washington	214,065	9.	Colorado	\$106,350
10.	New Jersey	208,581	10.	Oregon	\$105,263
11.	Georgia	205,736	11.	Maryland	\$104,659
12.	Michigan	202,669	12.	Connecticut	\$102,391
13.	Colorado	187,242	13.	New Hampshire	\$100,682
14.	North Carolina	185,268	14.	Texas	\$99,667
15.	Maryland	181,320	15.	Arizona	\$95,617
16.	Ohio	179,026	16.	Illinois	\$95,062
17.	Minnesota	141,934	17.	Minnesota	\$93,479
18.	Arizona	135,755	18.	Pennsylvania	\$92,179
19.	Missouri	107,365	19.	North Carolina	\$91,363
20.	Wisconsin	97,602	20.	Idaho	\$90,415
21.	Oregon	92,109	21.	Georgia	\$90,175
22.	Utah	85,235	22.	Michigan	\$84,844
23.	Indiana	82,196	23.	Missouri	\$84,836
24.	Alabama	79,375	24.	Florida	\$82,566
25.	Tennessee	76,546	25.	Nevada	\$81,894
26.	Connecticut	73,148	26.	New Mexico	\$81,743
27.	South Carolina	60,404	27.	Rhode Island	\$81,071
28.	Kansas	57,554	28.	Alaska	\$80,045
29.	Kentucky	51,557	29.	Alabama	\$80,031
30.	Louisiana	49,151	30.	North Dakota	\$79,588
31.	lowa	46,724	31.	Kansas	\$79,382
32.	New Mexico	46,723	32.	Hawaii	\$79,318
33.	New Hampshire	40,185	33.	Vermont	\$78,878
34.	Oklahoma	37,701	34.	Utah	\$77,970
35.	District of Columbia	36,293	35.	Ohio	\$77,753
36.	Nebraska	33,562	36.	Wisconsin	\$77,591
37.	Idaho	32,634	37.	Tennessee	\$76,333
38.	Nevada	30,306	38.	Louisiana	\$74,815
39.	Arkansas	26,637	39.	South Carolina	\$74,309
40.	Mississippi	22,132	40.	lowa	\$73,451
41.	Delaware	21,004	41.	Indiana	\$71,781
42.	Rhode Island	20,323	42.	Maine	\$71,304
43.	Maine	16,120	43.	Nebraska	\$70,922
44.	West Virginia	15,471	44.	Oklahoma	\$68,438
45.	Hawaii	15,199	45.	Arkansas	\$67,637
46.	Vermont	13,863	46.	Wyoming	\$66,855
47.	North Dakota	13,398	47.	Montana	\$66,826
48.	Montana	12,811	48.	Kentucky	\$66,565
49.	Alaska	10,717	49.	West Virginia	\$64,299
50.	South Dakota	10,499	50.	Mississippi	\$60,397
51.	Wyoming	5,211	51.	South Dakota	\$59,085



CYBERSTATES RANKINGS BY TECH EMPLOYMENT, 2009 - 2015

	2009	2010	2011	2012	2013	2014	2015
California	1.	1.	1.	1.	1.	1.	1.
Texas	2.	2.	2.	2.	2.	2.	2.
New York	3.	3.	3.	3.	3.	3.	3.
Florida	4.	5.	5.	5.	4.	4.	4.
Massachusetts	6.	6.	6.	6.	6.	5.	5.
Virginia	_	4	4.	4	E	6.	6
Virginia	5. 8.	4. 8.	4. 8.	4. 8.	5. 7	8.	6.
Illinois	8. 7.	8. 7.	8. 7.		7.		7.
Pennsylvania				7.	8.	7.	8.
Washington	10.	10.	10.	10.	10.	9.	9.
New Jersey	9.	9.	9.	9.	9.	10.	10.
Georgia	12.	12.	12.	11.	11.	11.	11.
Michigan	15.	15.	15.	12.	12.	12.	12.
Colorado	13.	13.	14.	14.	13.	13.	13.
North Carolina	16.	16.	16.	16.	16.	15.	14.
Maryland	11.	11.	11.	13.	14.	14.	15.
Ohio	14.	14.	13.	15.	15.	16.	16.
Minnesota	17.	17.	17.	17.	17.	17.	10. 17.
Arizona	18.	18.	18.	18.	18.	18.	18.
Missouri	19.	19.	19.	19.	19.	19.	19.
Wisconsin	19. 20.	20.	20.	20.	20.	20.	20.
WISCOTISTIT	20.	20.	20.	20.	20.	20.	20.
Oregon	22.	22.	21.	21.	21.	21.	21.
Utah	26.	25.	24.	24.	24.	24.	22.
Indiana	23.	23.	23.	23.	23.	22.	23.
Alabama	21.	21.	22.	22.	22.	23.	24.
Tennessee	24.	24.	25.	25.	25.	25.	25.
Connecticut	25.	26.	26.	26.	26.	26.	26.
South Carolina	28.	27.	27.	27.	27.	27.	27.
Kansas	27.	28.	28.	28.	28.	28.	28.
Kentucky	30.	30.	30.	29.	29.	29.	29.
Louisiana	31.	31.	32.	32.	31.	32.	30.
Iowa	32.	32.	31.	31.	32.	31.	31.
New Mexico	29.	29.	29.	30.	30.	30.	32.
New Hampshire	34.	34.	34.	33.	33.	33.	33.
Oklahoma	33.	33.	33.	34.	34.	34.	34.
District of Columbia	35.	35.	35.	35.	35.	35.	35.
Nebraska	37.	37.	37.	36.	36.	36.	36.
Idaho							
	36. 38.	36.	36.	37. 38.	37. 38.	37. 38.	37. 38.
Nevada Arkansas	38. 39.	38. 39.	38. 39.	38. 39.	36. 39.	38. 39.	
Arkansas	39. 40.	39. 40.	39. 40.	39. 40.			39.
Mississippi	40.	40.	40.	40.	41.	41.	40.
Delaware	42.	42.	41.	41.	40.	40.	41.
Rhode Island	41.	41.	42.	42.	42.	42.	42.
Maine	45.	44.	46.	45.	44.	44.	43.
West Virginia	43.	43.	43.	43.	43.	43.	44.
Hawaii	44.	45.	44.	44.	45.	45.	45.
Vermont	46.	47.	45.	46.	46.	46.	46.
North Dakota	40. 47.	48.	48.	48.	48.	47.	40. 47.
Montana	48.	46. 47.	46. 47.	46. 47.	46. 47.	48.	47.
Alaska	46. 49.	47. 49.	47. 49.	47. 49.	47. 49.	49.	46. 49.
South Dakota	50.	50.	50.	50.	50.	50.	50.
Wyoming	50. 51.						
vv youring	31.	31.	31.	31.	31.	31.	31.



TECH PAYROLL, 2015

(in millions of U.S. dollars)

TECH ESTABLISHMENTS, 2015

<u>Rank</u>	State	<u>Payroll</u>	<u>Rank</u>	<u>State</u>	Establish- <u>ments</u>
	United States	\$708,047		United States	473,466
1.	California	\$171,733	1.	California	50,378
2.	Texas	\$58,367	2.	Texas	34,144
3.	New York	\$40,351	3.	Florida	30,168
4.	Massachusetts	\$37,674	4.	Illinois	25,403
5.	Virginia	\$31,041	5.	New York	23,674
6.	Washington	\$27,691	6.	Virginia	19,568
7.	Florida	\$25,745	7.	Georgia	16,960
8.	New Jersey	\$24,715	8.	Pennsylvania	15,576
9.	Illinois	\$22,293	9.	New Jersey	15,545
10.	Pennsylvania	\$21,087	10.	North Carolina	15,531
11.	Colorado	\$19,913	11.	Massachusetts	15,325
12.	Maryland	\$18,977	12.	Colorado	14,847
13.	Georgia	\$18,552	13.	Ohio	14,705
14.	Michigan	\$17,195	14.	Maryland	13,879
15.	North Carolina	\$16,927	15.	Washington	12,175
16.	Ohio	\$13,920	16.	Michigan	11,186
17.	Minnesota	\$13,268	17.	Minnesota	9,418
18.	Arizona	\$12,981	18.	Arizona	8,537
19.	Oregon	\$9,696	19.	Indiana	7,773
20.	Missouri	\$9,108	20.	Missouri	7,662
21.	Wisconsin	\$7,573	21.	Tennessee	6,967
22.	Connecticut	\$7,490	22.	Oregon	6,368
23.	Utah	\$6,646	23.	Connecticut	6,272
24.	Alabama	\$6,352	24.	South Carolina	5,999
25.	Indiana	\$5,900	25.	Utah	5,972
26.	Tennessee	\$5,843	26.	Wisconsin	5,970
27.	Kansas	\$4,569	27.	Alabama	5,642
28.	South Carolina	\$4,489	28.	Kentucky	5,419
29.	New Hampshire	\$4,046	29.	Louisiana	4,829
30.	District of Columbia	\$3,936	30.	Nevada	4,734
31.	New Mexico	\$3,819	31.	Kansas	4,354
32.	Louisiana	\$3,677	32.	Iowa	4,108
33.	Iowa	\$3,432	33.	Oklahoma	4,025
34.	Kentucky	\$3,432	34.	New Hampshire	3,941
35.	Idaho	\$2,951	35.	District of Columbia	3,142
36.	Oklahoma	\$2,580	36.	Arkansas	3,068
37.	Nevada	\$2,482	37.	Nebraska	3,052
38.	Nebraska	\$2,380	38.	New Mexico	2,953
39.	Delaware	\$2,240	39.	Mississippi	2,892
40.	Arkansas	\$1,802	40.	Idaho	2,744
41.	Rhode Island	\$1,648	41.	Delaware	2,446
42.	Mississippi	\$1,337	42.	Maine	2,388
43.	Hawaii	\$1,206	43.	Rhode Island	2,274
44.	Maine	\$1,149	44.	Montana	1,952
45.	Vermont	\$1,093	45.	Hawaii	1,934
46.	North Dakota	\$1,066	46.	West Virginia	1,858
47.	West Virginia	\$995	47.	Vermont	1,412
48.	Alaska	\$858	48.	South Dakota	1,280
49.	Montana	\$856	49.	North Dakota	1,209
50.	South Dakota	\$620	50.	Wyoming	927
51.	Wyoming	\$348	51.	Alaska	881
J4.	,	43.10	51.		



TECH WORKERS AS A PERCENT OF PRIVATE SECTOR WORKERS, 2015

TECH AVERAGE ANNUAL WAGES VS. PRIVATE SECTOR AVERAGE ANNUAL WAGES, 2015

Rank	State	Tech as % of Private Sector	<u>Rank</u>	State	Avg. Tech Sector Wages	Avg. Private Sector Wages	Wage <u>Differentia</u> l
	United States	5.7%		United States	\$105,351	\$51,584	104.2%
1.	Massachusetts	9.8%	1.	California	\$149,335	\$59,491	151.0%
2.	Virginia	9.5%	2.	Idaho	\$90,415	\$38,378	135.6%
3.	Colorado	9.0%	3.	Washington	\$129,359	\$55,045	135.0%
4.	Maryland	8.6%	4.	Oregon	\$105,263	\$46,487	126.4%
5.	California	8.2%	5.	Virginia	\$109,038	\$52,879	106.2%
6.	Washington	8.2%	6.	Arizona	\$95,617	\$46,629	105.1%
7.	Utah	7.6%	7.	North Carolina	\$91,363	\$45,251	101.9%
8.	New Mexico	7.5%	8.	New Mexico	\$81,743	\$40,713	100.8%
9.	New Hampshire	7.3%	9.	Delaware	\$106,644	\$53,175	100.6%
10.	District of Columbia	7.2%	10.	Colorado	\$106,350	\$53,408	99.1%
11.	New Jersey	6.3%	11.	Maryland	\$104,659	\$53,251	96.5%
12.	Oregon	6.1%	12.	New Jersey	\$118,490	\$60,399	96.2%
13.	Arizona	6.1%	13.	Massachusetts	\$127,875	\$65,465	95.3%
14.	Texas	6.0%	14.	New Hampshire	\$100,682	\$51,872	94.1%
15.	Minnesota	5.9%	15.	Nevada	\$81,894	\$43,405	88.7%
16.	Idaho	5.9%	16.	Missouri	\$84,836	\$45,005	88.5%
17.	Georgia	5.9%	17.	Alabama	\$80,031	\$42,590	87.9%
18.	Delaware	5.7%	18.	Florida	\$82,566	\$44,249	86.6%
19.	Michigan	5.6%	19.	Vermont	\$78,878	\$42,336	86.3%
20.	Vermont	5.4%	20.	Hawaii	\$79,318	\$42,864	85.0%
21.	North Carolina	5.3%	21.	South Carolina	\$74,309	\$40,202	84.8%
22.	Alabama	5.2%	22.	Georgia	\$90,175	\$49,019	84.0%
23.	Kansas	5.1%	23.	Texas	\$99,667	\$54,187	83.9%
24.	Connecticut	5.1%	24.	Pennsylvania	\$92,179	\$50,511	82.5%
25.	Rhode Island	4.9%	25.	Kansas	\$79,382	\$43,794	81.3%
26.	New York	4.8%	26.	Utah	\$77,970	\$43,111	80.9%
27.	Missouri	4.7%	27.	Minnesota	\$93,479	\$52,489	78.1%
28.	Illinois	4.7%	28.	Maine	\$71,304	\$40,068	78.0%
29.	Pennsylvania	4.6%	29.	Wisconsin	\$77,591	\$44,014	76.3%
30.	Florida	4.5%	30.	Michigan	\$84,844	\$48,437	75.2%
31.	Nebraska	4.2%	31.	Montana	\$66,826	\$38,220	74.8%
32.	Alaska	4.2%	32.	Illinois	\$95,062	\$54,629	74.0%
33.	Wisconsin	4.0%	33.	Nebraska	\$70,922	\$40,921	73.3%
34.	Ohio	3.9%	34.	Iowa	\$73,451	\$42,440	73.1%
35.	South Carolina	3.7%	35.	Rhode Island	\$81,071	\$47,539	70.5%
36.	North Dakota	3.6%	36.	Ohio	\$77,753	\$45,679	70.2%
37.	Iowa	3.6%	37.	Arkansas	\$67,637	\$39,767	70.1%
38.	Montana	3.5%	38.	Tennessee	\$76,333	\$45,569	67.5%
39.	Kentucky	3.3%	39.	Indiana	\$71,781	\$42,874	67.4%
40.	Maine	3.2%	40.	Mississippi	\$60,397	\$36,453	65.7%
41.	Indiana	3.2%	41.	Louisiana	\$74,815	\$45,884	63.1%
42.	Tennessee	3.2%	42.	New York	\$109,193	\$67,223	62.4%
43.	Louisiana	3.0%	43.	West Virginia	\$64,299	\$40,457	58.9%
44.	South Dakota	3.0%	44.	Kentucky	\$66,565	\$41,979	58.6%
45.	Oklahoma	3.0%	45.	Connecticut	\$102,391	\$64,773	58.1%
46.	Hawaii	2.9%	46.	Oklahoma	\$68,438	\$43,662	56.7%
47.	West Virginia	2.8%	47.	North Dakota	\$79,588	\$51,981	53.1%
48.	Nevada	2.8%	48.	South Dakota	\$59,085	\$38,928	51.8%
49.	Arkansas	2.7%	49.	Alaska	\$80,045	\$53,036	50.9%
50.	Mississippi	2.5%	50.	Wyoming	\$66,855	\$45,543	46.8%
51.	Wyoming	2.4%	51.	District of Columbia	\$108,439	\$79,462	36.5%
	=				•	•	



TECH PAYROLL AS A PERCENT OF PRIVATE SECTOR PAYROLL, 2015

TECH ESTABLISHMENTS AS A PERCENT OF PRIVATE SECTOR ESTABLISHMENTS, 2015

		Tech Industry Payroll			Tech Establishment
<u>Rank</u>	<u>State</u>	Concentration	<u>Rank</u>	<u>State</u>	<u>Concentration</u>
	United States	11.6%		United States	5.2%
1.	California	20.7%	1.	District of Columbia	8.7%
2.	Virginia	19.5%	2.	Maryland	8.5%
3.	Washington	19.3%	3.	Colorado	8.4%
4.	Massachusetts	19.1%	4.	Virginia	8.4%
5.	Colorado	18.0%	5.	Delaware	8.3%
6.	Maryland	16.9%	6.	New Hampshire	8.3%
7.	New Mexico	15.0%	7.	Utah	6.8%
8.	New Hampshire	14.1%	8.	Massachusetts	6.8%
9.	Idaho	13.9%	9.	Rhode Island	6.5%
10.	Oregon	13.9%	10.	Nevada	6.3%
11.	Utah	13.7%	11.	Illinois	6.2%
12.	Arizona	12.5%	12.	Georgia	6.2%
13.	New Jersey	12.3%	13.	Vermont	6.1%
14.	Delaware	11.4%	14.	North Carolina	6.1%
15.	Texas	11.0%	15.	New Jersey	6.0%
16.	Georgia	10.9%	16.	Minnesota	5.9%
17.	North Carolina	10.7%	17.	Arizona	5.9%
18.	Minnesota	10.5%	18.	Connecticut	5.6%
19.	Vermont	10.1%	19.	Texas	5.6%
20.	District of Columbia	9.8%	20.	New Mexico	5.6%
21.	Alabama	9.7%	21.	Kansas	5.4%
22.	Michigan	9.7%	22.	Ohio	5.3%
23.	Kansas	9.3%	23.	Idaho	5.2%
24.	Missouri	8.9%	24.	Washington	5.2%
25.	Rhode Island	8.4%	25.	Hawaii	5.2%
26.	Florida	8.3%	26.	South Carolina	5.2%
27.	Pennsylvania	8.3%	27.	Maine	5.1%
28.	Illinois	8.1%	28.	Indiana	5.1%
29.	Connecticut	8.0%	29.	Alabama	5.1%
30.	New York	7.9%	30.	Michigan	4.9%
31.	Nebraska	7.3%	31.	Tennessee	4.8%
32.	Wisconsin	7.1%	32.	Oregon	4.8%
33.	South Carolina	6.9%	33.	Florida	4.7%
34.	Ohio	6.7%	34.	Kentucky	4.7%
35.	Alaska	6.4%	35.	Pennsylvania	4.6%
36.	lowa	6.2%	36.	Montana	4.6%
37.	Montana	6.2%	37.	Nebraska	4.5%
38.	Maine	5.7%	38.	Alaska	4.4%
39.	North Dakota	5.5%	39.	lowa	4.4%
40.	Hawaii	5.5%	40.	Missouri	4.3%
41.	Indiana	5.4%	41.	South Dakota	4.3%
42.	Tennessee	5.4%	42.	Mississippi	4.3%
43.	Kentucky	5.3%	43.	North Dakota	4.1%
44. 45	Nevada	5.2% 5.0%	44. 45	West Virginia	4.0%
45.	Louisiana		45.	Louisiana	4.0%
46. 47	Oklahoma Arkansas	4.7%	46.	Oklahoma Now York	3.9%
47. 49	Arkansas South Dakota	4.6%	47. 48	New York	3.9%
48. 49.	South Dakota	4.6% 4.4%	48. 49.	Wyoming Wisconsin	3.8% 3.8%
49. 50.	West Virginia Mississippi	4.4% 4.2%	49. 50.	California	3.8% 3.7%
50. 51.	• •	4.2% 3.5%	50. 51.	Arkansas	3.7%
JI.	Wyoming	3.3%	51.	Ul valisas	5.1%



TECH EMPLOYMENT PERCENT CHANGE 2014 - 2015

TECH EMPLOYMENT NUMERIC CHANGE 2014 - 2015

<u>Rank</u>	<u>State</u>	Percent Change <u>2014-2015</u>	Rank	<u>State</u>	Numeric Change <u>2014-2015</u>
	U.S. Tech	3.0%		U.S. Tech	198,516
	U.S. Private Sector	2.3%		U.S. Private Sector	2,690,259
1.	Utah	8.0%	1.	California	59,486
2.	Idaho	6.3%	2.	New York	15,462
3.	Louisiana	6.3%	3.	Texas	13,839
4.	California	5.5%	4.	Massachusetts	11,699
5.	North Carolina	4.5%	5.	Florida	11,410
6.	Oregon	4.4%	6.	Michigan	7,942
7.	Montana	4.4%	7.	North Carolina	7,937
8.	New York	4.4%	8.	Georgia	7,314
9.	Wisconsin	4.1%	9.	Utah	6,325
10.	Massachusetts	4.1%	10.	Minnesota	5,475
11.	Michigan	4.1%	11.	Washington	4,857
12.	Minnesota	4.0%	12.	Oregon	3,889
13.	South Carolina	4.0%	13.	Wisconsin	3,885
14.	Nevada	4.0%	14.	Ohio	3,525
15.	Kansas	3.9%	15.	Virginia	3,294
16.	North Dakota	3.9%	16.	Colorado	3,088
17.	Nebraska	3.8%	17.	Louisiana	2,892
18.	Florida	3.8%	18.	Indiana	2,557
19.	Kentucky	3.7%	19.	South Carolina	2,311
20.	Georgia	3.7%	20.	Kansas	2,160
21.	Indiana	3.2%	21.	Arizona	1,939
22.	Arkansas	2.8%	22.	Idaho	1,925
23.	Wyoming	2.7%	23.	Kentucky	1,844
24.	Maine	2.7%	24.	Pennsylvania	1,354
25.	Oklahoma	2.5%	25.	Nebraska	1,230
26.	Texas	2.4%	26.	Nevada	1,159
27.	Washington	2.3%	27.	Iowa	966
28.	Vermont	2.2%	28.	Oklahoma	910
29.	Iowa	2.1%	29.	Connecticut	877
30.	Ohio	2.0%	30.	Maryland	763
31.	Mississippi	1.8%	31.	Tennessee	748
32.	Colorado	1.7%	32.	Arkansas	714
33.	South Dakota	1.5%	33.	Illinois	669
34.	Arizona	1.4%	34.	Montana	538
35.	Rhode Island	1.4%	35.	North Dakota	501
36.	Connecticut	1.2%	36.	Alabama	454
37.	Virginia	1.2%	37.	Missouri	419
38.	New Hampshire	1.0%	38.	Maine	417
39.	Tennessee	1.0%	39.	New Hampshire	401
40.	Pennsylvania	0.6%	40.	Mississippi	384
41.	Alabama	0.6%	41.	Vermont	304
42.	New Mexico	0.6%	42.	Rhode Island	290
43.	Maryland	0.4%	43.	New Mexico	263
44.	Missouri	0.4%	44.	South Dakota	160
45.	Illinois	0.3%	45.	Wyoming	136
46.	District of Columbia	0.2%	46.	District of Columbia	89
47.	New Jersey	0.0%	47.	Hawaii	-11
48.	Hawaii	-0.1%	48.	New Jersey	-68
49.	West Virginia	-0.6%	49.	West Virginia	-94
50.	Delaware	-1.4%	50.	Alaska	-169
51.	Alaska	-1.6%	51.	Delaware	-299

TECH SECTOR GENDER DISTRIBUTION, 2015

TECH SECTOR GENDER RATIOS, 2015

Rank	State	Number of Tech Sector Male Workers	Number of Tech Sector Female Workers	Rank	State	Percent of Tech Sector Male Workers	Percent of Tech Sector Female Workers
Nauk				Nauk		·	-
	United States	4,449,370	2,271,493		United States	66.2%	33.8%
1.	California	765,372	384,616	1.	District of Columbia	60.5%	39.5%
2.	Texas	394,856	190,758	2.	South Dakota	61.3%	38.7%
3.	New York	238,703	130,830	3.	Mississippi	61.6%	38.4%
4.	Florida	206,046	105,760	4.	Wisconsin	62.8%	37.2%
5.	Massachusetts	190,377	104,239	5.	Nebraska	62.8%	37.2%
6.	Virginia	190,173	94,509	6.	Missouri	63.0%	37.0%
7.	Illinois	155,188	79,326	7.	North Carolina	63.5%	36.5%
8.	Pennsylvania	151,380	77,384	8.	Iowa	63.6%	36.4%
9.	Georgia	131,708	74,028	9.	Arkansas	63.9%	36.1%
10.	New Jersey	136,014	72,566	10.	Kentucky	63.9%	36.1%
11.	Washington	145,075	68,989	11.	Rhode Island	63.9%	36.1%
12.	North Carolina	117,631	67,637	12.	Georgia	64.0%	36.0%
13.	Michigan	139,078	63,591	13.	Delaware	64.1%	35.9%
14.	Maryland	118,891	62,429	14.	Minnesota	64.4%	35.6%
15.	Colorado	128,222	59,020	15.	New York	64.6%	35.4%
16.	Ohio	120,604	58,422	16.	Massachusetts	64.6%	35.4%
17.	Minnesota	91,454	50,480	17.	South Carolina	64.6%	35.4%
18.	Arizona	93,983	41,772	18.	Maine	64.8%	35.2%
19.	Missouri	67,653	39,712	19.	Tennessee	65.1%	34.9%
20.	Wisconsin	61,276	36,326	20.	Kansas	65.2%	34.8%
21.	Indiana	53,823	28,373	21.	Hawaii	65.2%	34.8%
22.	Oregon	64,321	27,788	22.	New Jersey	65.2%	34.8%
23.	Tennessee	49,818	26,728	23.	Montana	65.3%	34.7%
24.	Alabama	52,945	26,429	24.	Indiana	65.5%	34.5%
25.	Connecticut	48,120	25,028	25.	Maryland	65.6%	34.4%
26.	Utah	61,654	23,581	26.	Alaska	65.7%	34.3%
27.	South Carolina	39,034	21,371	27.	Connecticut	65.8%	34.2%
28.	Kansas	37,502	20,052	28.	Oklahoma	65.9%	34.1%
29.	Kentucky	32,957	18,600	29.	Florida	66.1%	33.9%
30.	Iowa	29,712	17,012	30.	Pennsylvania	66.2%	33.8%
31.	New Mexico	31,083	15,640	31.	Illinois	66.2%	33.8%
32.	Louisiana	33,930	15,221	32.	New Hampshire	66.5%	33.5%
33.	District of Columbia	21,963	14,330	33.	New Mexico	66.5%	33.5%
34.	New Hampshire	26,730	13,455	34.	California	66.6%	33.4%
35.	Oklahoma	24,855	12,846	35.	Alabama	66.7%	33.3%
36.	Nebraska	21,093	12,470	36.	Virginia	66.8%	33.2%
37.	Arkansas	17,024	9,614	37.	West Virginia	66.9%	33.1%
38.	Idaho	23,186	9,447	38.	Ohio	67.4%	32.6%
39.	Nevada	20,932	9,374	39.	Texas	67.4%	32.6%
40.	Mississippi	13,626	8,506	40.	Washington	67.8%	32.2%
41.	Delaware	13,469	7,534	41.	North Dakota	67.9%	32.1%
42.	Rhode Island	12,992	7,331	42.	Colorado	68.5%	31.5%
43.	Maine	10,442	5,678	43.	Michigan	68.6%	31.4%
44.	Hawaii	9,904	5,294	44.	Louisiana	69.0%	31.0%
45.	West Virginia	10,353	5,118	45.	Nevada	69.1%	30.9%
46.	Montana	8,362	4,448	46.	Arizona	69.2%	30.8%
47.	North Dakota	9,094	4,305	47.	Wyoming	69.4%	30.6%
48.	Vermont	9,676	4,187	48.	Vermont	69.8%	30.2%
49.	South Dakota	6,434	4,065	49.	Oregon	69.8%	30.2%
50.	Alaska	7,040	3,677	50.	Idaho	71.0%	28.9%
51.	Wyoming	3,614	1,597	51.	Utah	72.3%	27.7%



TECH OCCUPATION GENDER DISTRIBUTION, 2015

TECH OCCUPATION GENDER RATIOS, 2015

United States			Count of Tech Occupation	Count of Tech Occupation			% of Tech Occupation	% of Tech Occupation
1. California	<u>Rank</u>	<u>State</u>	Male Workers	Female Workers	<u>Rank</u>	<u>State</u>	Male Workers	Female Workers
2. Fexas		United States	5,532,722	1,558,899		United States	78.0%	22.0%
3. New York 300,971 81,286 3. Maryland 75.6% 24,48 4. Florids 246,383 68,065 4. Nebraska 75.7% 24,3% 5. Virginia 213,045 65,956 5. Georgia 76.0% 24,0% 6. Illinois 216,731 63,704 6. Delaware 76.0% 24,0% 8. Pennsylvania 199,844 56,028 8. Virginia 76.4% 23,6% 9. Massachusetts 178,065 54,633 9. North Carolina 76.5% 23,5% 10. Michigan 209,265 59,967 10. Wisconsin 76.5% 23,5% 11. Georgia 161,170 59,945 11. Massachusetts 76.5% 23,5% 12. Minchigan 19,828 47,918 12. Mincesta 76.7% 23,3% 12. Morth Carolina 158,528 47,918 12. Mincesta	1.	California	777,738	218,395	1.	District of Columbia	72.3%	27.7%
Florida	2.	Texas	479,641	128,895	2.	South Dakota	74.7%	25.3%
5. Virginia 213,045 6,5,956 5. Georgia 76,0% 24,0% 6. Illinois 216,731 63,704 6. Delaware 76,0% 24,0% 7. Ohio 207,470 56,037 7. Mississippi 76,2% 23,8% 8. Pennsylvania 199,444 56,028 8. Virginia 76,5% 23,5% 10. Michigan 209,265 50,967 10. Wisconsin 76,5% 23,5% 11. Georgia 161,170 50,945 11. Misconsin 76,5% 23,5% 12. North Carolina 155,828 47,918 12. Minnesota 76,7% 23,3% 13. New Iersey 153,215 47,715 13. Missouri 76,8% 23,3% 14. Washington 136,673 46,442 14. New Hermyshire 76,8% 23,1% 15. Miroscota 126,236 33,935 17. Arkaniasa	3.	New York	300,971	81,286	3.	Maryland	75.6%	24.4%
6. Illinois 216,731 63,704 6. Delaware 76,0% 24,0% 7. Ohto 207,470 55,037 7. Mississipal 76,2% 23,8% 8. Pennsylvania 199,844 56,028 8. Virginia 76,4% 23,6% 9. Massachusetts 178,065 54,633 9. North Carolina 76,5% 23,5% 11. Georgia 161,170 50,945 11. Missachusetts 76,5% 23,5% 11. Georgia 161,170 50,945 11. Massachusetts 76,5% 23,5% 11. Georgia 155,828 47,918 12. Minnesota 76,7% 23,3% 13. New Jersey 163,215 47,715 13. Missouri 76,7% 23,3% 13. New Jersey 163,215 47,715 13. Missouri 76,7% 23,3% 13. New Jersey 163,215 47,715 13. Missouri 76,7% 23,3% 14. Washington 173,677 46,442 14. New Hampshire 76,8% 23,1% 16. Minnesota 126,128 33,346 16. Montana 77,0% 23,0% 18. Colorado 126,336 33,910 18. Tennessee 77,1% 22,0% 18. Colorado 126,336 33,910 18. Tennessee 77,1% 22,0% Missouri 99,992 30,293 20. New Jersey 77,4% 22,6% 19. Millinois 77,3% 22,7%	4.	Florida	246,383	68,065			75.7%	
7. Ohlo 207 A70 56,037 7. Mississippi 76,2% 2.8 % 8. Pennsylvania 199,844 56,028 8. Virginia 76,4% 23,6% 9. Massachusetts 178,065 54,633 9. North Carolina 76,5% 23,5% 10. Michigan 209,265 50,967 10. Wisconsin 76,5% 23,5% 11. Georgia 161,170 50,945 11. Massachusetts 76,5% 23,5% 12. North Carolina 155,828 47,918 12. Minnesotta 76,7% 23,3% 13. New Inspect 162,125 47,715 13. Missouri 76,7% 23,3% 14. Washington 173,677 46,442 14. New Hampshire 76,8% 23,2% 15. Maryland 137,631 44,304 15. Rhode Island 76,9% 23,3% 15. Wisconsin 10,660 33,955 17. <th< td=""><td>5.</td><td>Virginia</td><td>213,045</td><td>65,956</td><td>5.</td><td>Georgia</td><td>76.0%</td><td>24.0%</td></th<>	5.	Virginia	213,045	65,956	5.	Georgia	76.0%	24.0%
8. Pennsylvania 19,844 56,028 8. Virginia 76,4% 2.3,6% 9. Massachusetts 178,065 54,633 9. North Carollia 76,5% 23,5% 10. Michigan 209,265 50,967 10. Wisconsin 76,5% 23,5% 11. Georgia 161,170 50,945 11. Massachusetts 76,5% 23,5% 13. New Jersey 163,215 47,715 13. Missouri 76,7% 23,3% 13. New Jersey 163,215 47,715 13. Missouri 76,8% 23,3% 15. Maryland 137,631 44,304 15. Rhode Island 76,9% 23,1% 16. Minnesota 126,128 38,346 16. Montana 77,0% 22,0% 18. Colorado 126,336 32,910 18. Tennessee 77,1% 22,9% 20. Missouri 99,992 30,293 20. New Jersey			· ·	=		Delaware		
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	51.	Wyoming	5,373	1,357	51.	Utah	83.1%	16.9%



TECH ESTABLISHMENTS PERCENT CHANGE 2014 - 2015

TECH ESTABLISHMENTS NUMERIC CHANGE 2014 - 2015

		Percent Change			Numeric Change
<u>Rank</u>	<u>State</u>	<u>2014-2015</u>	<u>Rank</u>	<u>State</u>	<u>2014-2015</u>
	United States	2.7%		United States	12,418
	U.S. Private Sector	1.3%		U.S. Private Sector	120,970
1.	Washington	6.1%	1.	California	2,074
2.	North Dakota	5.9%	2.	Illinois	1,203
3.	Kentucky	5.9%	3.	Texas	929
4.	District of Columbia	5.6%	4.	Massachusetts	753
5.	Nebraska	5.5%	5.	Washington	700
6.	Massachusetts	5.2%	6.	North Carolina	531
7.	Illinois	5.0%	7.	Georgia	522
8.	Oregon	4.8%	8.	Colorado	465
9.	Delaware	4.7%	9.	Pennsylvania	434
10.	lowa	4.5%	10.	Florida	429
11.	Tennessee	4.4%	11.	New York	384
12.	Idaho	4.4%	12.	Ohio	346
13.	California	4.3%	13.	Kentucky	300
14.	Mississippi	4.2%	14.	Tennessee	294
15.	Montana	4.2%	15.	Oregon	290
16.	Nevada	4.0%	16.	Missouri	277
17.	Vermont	4.0%	17.	Minnesota	231
18.	West Virginia	3.9%	18.	South Carolina	203
19.	Missouri	3.8%	19.	Nevada	184
20.	North Carolina	3.5%	20.	Utah	179
21.	South Carolina	3.5%	21.	lowa	178
22.	Colorado	3.2%	22.	District of Columbia	166
23.	Georgia	3.2%	23.	Nebraska	160
23. 24.	Utah	3.1%	24.	Kansas	125
25.	Kansas	3.0%	25.	Arizona	119
26.	Pennsylvania	2.9%	25. 26.	Mississippi	119
20. 27.	New Hampshire	2.8%	20. 27.	Idaho	115
28.	Texas	2.8%	28.	Delaware	109
26. 29.		2.7%	29.		109
29. 30.	Wyoming Minnesota	2.5%	29. 30.	New Hampshire Connecticut	99
	Oklahoma			Oklahoma	
31.		2.5%	31.		98
32.	Ohio	2.4%	32.	Montana	78
33.	Maine	2.2%	33.	Maryland	72
34.	Rhode Island	2.0%	34.	West Virginia	69
35.	Arkansas	1.7%	35. 36	New Jersey	69
36.	New Mexico	1.7%	36.	North Dakota	67
37.	New York	1.6%	37.	Alabama	62
38.	Connecticut	1.6%	38.	Vermont	54
39.	Florida	1.4%	39.	Maine	52
40.	Arizona	1.4%	40.	Arkansas	52
41.	South Dakota	1.3%	41.	New Mexico	49
42.	Alabama	1.1%	42.	Virginia	48
43.	Maryland	0.5%	43.	Rhode Island	45
44.	New Jersey	0.4%	44.	Indiana	31
45.	Indiana	0.4%	45.	Wyoming	24
46.	Virginia	0.2%	46.	South Dakota	17
47.	Alaska	0.2%	47.	Alaska	2
48.	Hawaii	-0.8%	48.	Hawaii	-16
49.	Michigan	-1.4%	49.	Louisiana	-151
50.	Wisconsin	-2.8%	50.	Michigan	-155
51.	Louisiana	-3.0%	51.	Wisconsin	-171



OVERALL PRIVATE SECTOR UNEMPLOYMENT RATES

	2009	<u>2010</u>	<u>2011</u>	2012	2013	2014	<u>2015</u>	Historic High Unempl. Rate	Historic Low Unempl. Rate
United States	9.3%	9.6%	8.9%	8.1%	7.2%	6.2%	5.3%	10.8%	2.5%
North Dakota	4.1%	3.8%	3.5%	3.1%	2.9%	2.8%	2.7%	6.2%	2.5%
Nebraska	4.7%	4.7%	4.5%	3.9%	3.9%	3.3%	2.9%	6.3%	2.3%
South Dakota	5.2%	5.1%	4.8%	4.4%	3.8%	3.4%	2.9%	5.9%	2.4%
New Hampshire	6.2%	6.1%	5.5%	5.5%	5.3%	4.3%	3.1%	7.4%	2.2%
Hawaii	6.9%	6.8%	6.5%	5.8%	4.8%	4.4%	3.2%	10.4%	2.4%
lowa	6.2%	6.3%	5.9%	5.2%	4.6%	4.4%	3.4%	9.1%	2.4%
Colorado	8.1%	9.0%	8.6%	8.0%	6.8%	5.0%	3.5%	8.9%	2.7%
Minnesota	8.0%	7.4%	6.5%	5.6%	5.1%	4.1%	3.5%	8.9%	2.5%
Utah	7.8%	8.1%	6.9%	5.7%	4.4%	3.8%	3.5%	9.6%	2.3%
Vermont	6.9%	6.4%	5.6%	5.0%	4.4%	4.1%	3.6%	8.8%	2.6%
Idaho	7.5%	8.7%	8.3%	7.1%	6.2%	4.8%	3.9%	10.2%	2.9%
Kansas	7.1%	7.1%	6.5%	5.7%	5.4%	4.5%	3.9%	7.3%	2.9%
Maine	8.1%	8.2%	7.7%	7.3%	6.7%	5.7%	4.0%	9.0%	3.2%
Montana	6.0%	6.8%	6.6%	6.0%	5.6%	4.7%	4.0%	8.8%	2.9%
Oklahoma	6.7%	6.9%	5.9%	5.2%	5.4%	4.5%	4.1%	8.9%	2.9%
Virginia	6.9%	7.1%	6.4%	5.9%	5.5%	5.2%	4.2%	7.9%	2.1%
Wisconsin	8.7%	8.5%	7.5%	6.9%	6.7%	5.5%	4.3%	11.9%	3.0%
Wyoming	6.3%	7.0%	6.1%	5.4%	4.6%	4.3%	4.3%	9.4%	2.5%
Indiana	10.4%	10.1%	9.0%	8.4%	7.5%	6.0%	4.4%	12.6%	2.9%
Missouri	9.4%	9.3%	8.4%	6.9%	6.5%	6.1%	4.4%	10.6%	3.1%
Massachusetts	8.2%	8.3%	7.3%	6.7%	7.1%	5.8%	4.7%	10.7%	2.6%
Ohio	10.2%	10.0%	8.6%	7.2%	7.4%	5.7%	4.7%	14.0%	3.8%
Texas	7.5%	8.2%	7.9%	6.8%	6.3%	5.1%	4.7%	9.2%	4.0%
Arkansas	7.5%	7.9%	7.9%	7.3%	7.5%	6.1%	4.8%	10.3%	4.2%
New York	8.4%	8.6%	8.3%	8.5%	7.7%	6.3%	4.8%	10.4%	4.0%
Pennsylvania	7.9%	8.4%	7.9%	7.9%	7.4%	5.8%	4.8%	12.7%	4.0%
Delaware	7.9%	8.0%	7.4%	7.1%	6.7%	5.7%	5.0%	9.8%	3.0%
Florida	10.4%	11.3%	10.3%	8.6%	7.2%	6.3%	5.0%	11.2%	3.1%
Maryland	7.4%	7.8%	7.3%	6.8%	6.6%	5.8%	5.1%	8.5%	3.3%
Michigan	13.4%	12.7%	10.4%	9.1%	8.8%	7.3%	5.1%	16.5%	3.2%
New Jersey	9.0%	9.6%	9.4%	9.5%	8.2%	6.6%	5.1%	10.7%	3.5%
Rhode Island	10.9%	11.7%	11.2%	10.4%	9.5%	7.7%	5.1%	11.3%	2.9%
Connecticut	8.2%	9.3%	8.9%	8.4%	7.8%	6.6%	5.2%	10.0%	2.2%
Kentucky	10.3%	10.2%	9.5%	8.2%	8.3%	6.5%	5.3%	12.1%	4.0%
Oregon	11.1%	10.7%	9.6%	8.7%	7.7%	6.9%	5.4%	11.9%	4.7%
Georgia	9.8%	10.2%	9.9%	9.0%	8.2%	7.2%	5.5%	10.5%	3.4%
South Carolina	11.5%	11.2%	10.4%	9.1%	7.6%	6.4%	5.5%	11.8%	3.5%
Washington	9.4%	9.9%	9.2%	8.2%	7.0%	6.2%	5.5%	12.2%	4.6%
North Carolina	10.4%	10.8%	10.2%	9.5%	8.0%	6.1%	5.6%	11.3%	3.0%
Tennessee	10.5%	9.8%	9.3%	8.0%	8.2%	6.7%	5.6%	12.9%	3.7%
Arizona	9.8%	10.4%	9.4%	8.3%	8.0%	6.9%	5.8%	11.5%	3.7%
California	11.3%	12.4%	11.8%	10.5%	8.9%	7.5%	5.8%	12.2%	4.7%
Illinois	10.0%	10.4%	9.7%	8.9%	9.2%	7.1%	5.9%	13.1%	4.1%
Louisiana	6.6%	7.4%	7.3%	6.4%	6.2%	6.4%	6.1%	13.1%	3.9%
Alabama	9.8%	9.3%	8.7%	7.3%	6.5%	6.8%	6.2%	15.5%	3.8%
West Virginia	7.6%	8.4%	7.8%	7.3%	6.5%	6.5%	6.3%	18.8%	4.1%
Mississippi	9.4%	10.5%	10.5%	9.2%	8.6%	7.8%	6.4%	12.8%	5.0%
Nevada	11.7%	13.8%	13.2%	11.1%	9.8%	7.8%	6.4%	13.7%	3.7%
Alaska	7.7%	8.0%	7.6%	7.0%	6.5%	6.8%	6.5%	11.2%	6.3%
District of Columbia	9.7%	10.0%	10.1%	8.9%	8.3%	7.8%	6.6%	11.3%	4.8%
New Mexico	6.8%	7.9%	7.5%	6.9%	6.9%	6.5%	6.7%	10.5%	3.7%

 $Unemployment\ data\ on\ this\ page\ represents\ unemployment\ for\ the\ entire\ labor\ force\ including\ public\ and\ private\ sector.$



TECH GROSS STATE PRODUCT 2013

(in millions)

TECH GROSS STATE PRODUCT AS A PERCENT OF TOTAL STATE PRODUCT, 2013

(in millions)

<u>Rank</u>	<u>State</u>	<u> 2013</u>	Rank	<u>State</u>	Total <u>Tech GSP</u>	<u>Total GSP</u>	Tech as a <u>Percent</u>
	U.S. Tech Sector	\$1,172,312		United States	\$1,172,312	\$16,549,228	7.1%
	U.S. Private Sector	\$16,549,228					
1.	California	\$232,833	1.	Oregon	\$46,942	\$204,109	23.0%
2.	New York	\$103,990	2.	Washington	\$50,843	\$402,535	12.6%
3.	Texas	\$95,873	3.	Colorado	\$32,895	\$286,812	11.5%
4.	Washington	\$50,843	4.	Massachusetts	\$48,081	\$437,424	11.0%
5.	Massachusetts	\$48,081	5.	California	\$232,833	\$2,215,726	10.5%
6.	Oregon	\$46,942	6.	Virginia	\$39,738	\$451,946	8.8%
7.	Florida	\$45,103	7.	New Hampshire	\$5,858	\$67,485	8.7%
8.	Pennsylvania	\$41,943	8.	Maryland	\$27,399	\$336,365	8.1%
9.	Virginia	\$39,738	9.	Georgia	\$35,861	\$452,897	7.9%
10.	Illinois	\$38,210	10.	New York	\$103,990	\$1,325,405	7.8%
11.	New Jersey	\$37,217	11.	Minnesota	\$23,074	\$306,593	7.5%
12.	Georgia	\$35,861	12.	District of Columbia	\$8,257	\$111,891	7.4%
13.	Colorado	\$32,895	13.	Rhode Island	\$3,833	\$52,555	7.3%
14.	North Carolina	\$27,411	14.	Idaho	\$4,332	\$60,641	7.1%
15.	Maryland	\$27,399	15.	New Jersey	\$37,217	\$533,966	7.0%
16.	Ohio	\$23,261	16.	Arkansas	\$8,039	\$116,403	6.9%
17.	Minnesota	\$23,074	17.	Arizona	\$18,410	\$274,328	6.7%
18.	Arizona	\$18,410	18.	Connecticut	\$16,181	\$242,878	6.7%
19.	Michigan	\$17,496	19.	Pennsylvania	\$41,943	\$636,833	6.6%
20.	Missouri	\$16,942	20.	Utah	\$8,776	\$133,909	6.6%
21.	Connecticut	\$16,181	21.	Vermont	\$1,857	\$28,635	6.5%
22.	Wisconsin	\$14,096	22.	Missouri	\$16,942	\$272,810	6.2%
23.	Indiana	\$10,933	23.	Texas	\$95,873	\$1,554,870	6.2%
24.	Tennessee	\$10,240	24.	North Carolina	\$27,411	\$458,282	6.0%
25.	Utah	\$8,776	25.	Kansas	\$8,196	\$140,428	5.8%
26.	District of Columbia	\$8,257	26.	Florida	\$45,103	\$799,616	5.6%
27.	Kansas	\$8,196	27.	New Mexico	\$4,933	\$89,110	5.5%
28.	Arkansas	\$8,039	28.	Illinois	\$38,210	\$715,239	5.3%
29.	Alabama	\$7,916	29.	Delaware	\$3,054	\$60,260	5.1%
30.	Kentucky	\$6,818	30.	Wisconsin	\$14,096	\$280,669	5.0%
31.	South Carolina	\$6,679	31.	Ohio	\$23,261	\$557,028	4.2%
32.	lowa	\$6,624	32.	Alabama	\$7,916	\$193,374	4.1%
33.	New Hampshire	\$5,858	33.	Michigan	\$17,496	\$431,680	4.1%
34.	Oklahoma	\$5,372	34.	lowa	\$6,624	\$164,409	4.0%
35.	New Mexico	\$4,933	35.	Nebraska	\$4,142	\$107,088	3.9%
36.	Idaho	\$4,332	36.	Kentucky	\$6,818	\$181,811	3.8%
37.	Louisiana	\$4,310	37.	South Carolina	\$6,679	\$181,345	3.7%
38.	Nebraska	\$4,142	38.	Maine	\$1,959	\$53,244	3.7%
39.	Rhode Island	\$3,833	39.	Tennessee	\$10,240	\$286,877	3.6%
40.	Nevada	\$3,539	40.	Indiana	\$10,933	\$307,614	3.6%
41.	Delaware	\$3,054	41.	South Dakota	\$1,375	\$44,653	3.1%
42.	Mississippi	\$2,643	42.	Oklahoma	\$5,372	\$176,101	3.1%
43.	Hawaii	\$2,039	43.	North Dakota	\$1,528	\$51,866	2.9%
44.	West Virginia	\$1,998	44.	Montana	\$1,257	\$42,722	2.9%
45.	Maine	\$1,959	45.	West Virginia	\$1,998	\$70,078	2.9%
46.	Vermont	\$1,857	46.	Nevada	\$3,539	\$128,037	2.8%
47.	North Dakota	\$1,528	47.	Hawaii	\$2,039	\$74,156	2.7%
48.	Alaska	\$1,382	48.	Mississippi	\$2,643	\$102,822	2.6%
49.	South Dakota	\$1,375	49.	Alaska	\$1,382	\$57,132	2.4%
50.	Montana	\$1,257	50.	Louisiana	\$4,310	\$245,000	1.8%
51.	Wyoming	\$623	51.	Wyoming	\$623	\$41,570	1.5%

Source: U.S. Bureau of Economic Analysis | at the time of reporting, 2013 data was the most recent data available at the detailed state level



TOTAL TECH OCCUPATION JOBS

TECH OCCUPATIONS WITHIN THE TECH INDUSTRY, 2015

(ranked by concentration of tech occupations)

Rank	State	2015	Rank	<u>State</u>	Tech Occupational Jobs in Tech Industry	Total Tech	Tech Occ. Jobs as a <u>Percent</u>
	United States	7,091,621		United States	3,100,004	6,720,863	46.1%
1.	California	996,133	1.	Virginia	155,410	284,681	54.6%
2.	Texas	608,536	2.	Alabama	40,464	79,375	51.0%
3.	New York	382,258	3.	Washington	108,566	214,065	50.7%
4.	Florida	314,448	4.	Maryland	90,529	181,320	49.9%
5.	Illinois	280,435	5.	Vermont	6,919	13,863	49.9%
6.	Virginia	279,001	6.	Michigan	98,600	202,669	48.7%
7.	Ohio	263,506	7.	Rhode Island	9,873	20,323	48.6%
8.	Michigan	260,231	8.	Minnesota	68,695	141,934	48.4%
9.	Pennsylvania	255,872	9.	Oregon	44,280	92,109	48.1%
10.	Massachusetts	232,698	10.	Colorado	89,924	187,242	48.0%
11.	Washington	220,119	11.	District of Columbia	17,385	36,293	47.9%
12.	Georgia	212,116	12.	California	550,274	1,149,988	47.9%
13.	New Jersey	210,930	13.	Arizona	64,411	135,755	47.4%
14.	North Carolina	203,746	14.	Nebraska	15,726	33,562	46.9%
15.	Maryland	181,935	15.	New Jersey	97,555	208,581	46.8%
16.	Minnesota	164,475	16.	New Hampshire	18,778	40,185	46.7%
17.	Colorado	159,246	17.	Ohio	83,095	179,026	46.4%
18.	Arizona	145,384	18.	Massachusetts	136,706	294,615	46.4%
19.	Wisconsin	144,615	19.	Wisconsin	45,158	97,602	46.3%
20.	Indiana	132,307	20.	Missouri	49,502	107,365	46.1%
21.	Missouri	130,285	21.	Texas	269,521	585,614	46.0%
22.	Tennessee	108,961	22.	Georgia	94,478	205,736	45.9%
23.	Alabama	93,430	23.	North Carolina	84,092	185,268	45.4%
24.	Connecticut	92,361	24.	lowa	21,187	46,724	45.3%
25.	Oregon	92,046	25.	Indiana	37,048	82,196	45.1%
26.	South Carolina	81,029	26.	Arkansas	11,994	26,637	45.0%
27.	Utah	72,493	27.	Illinois	104,054	234,514	44.4%
28.	Kentucky	63,323	28.	Connecticut	32,324	73,148	44.2%
29.	lowa	62,554	29.	Florida	135,359	311,807	43.4%
30.	Kansas	60,794	30.	Utah	36,731	85,235	43.1%
31.	Oklahoma	60,707	31.	New York	157,269	369,533	42.6%
32.	District of Columbia	54,110	32.	Maine	6,842	16,120	42.4%
33.	Louisiana	52,666	33.	Pennsylvania	94,690	228,764	41.4%
34.	Arkansas	41,322	34.	South Carolina	24,966	60,404	41.3%
35.	Nebraska	39,529	35.	Kentucky	21,214	51,557	41.1%
36.	New Hampshire	37,016	36.	South Dakota	4,316	10,499	41.1%
37.	New Mexico	36,749	37.	Montana	5,249	12,811	41.0%
38.	Nevada	32,885	38.	Tennessee	30,966	76,546	40.5%
39.	Mississippi	31,769	39.	Idaho	13,153	32,634	40.3%
40.	Idaho	26,593	40.	Oklahoma	15,195	37,701	40.3%
41.	Rhode Island	22,643	41.	Kansas	22,868	57,554	39.7%
42.	Maine	21,459	42.	New Mexico	18,327	46,723	39.2%
43.	Delaware	19,956	43.	Delaware	7,982	21,004	38.0%
44.	West Virginia	18,934	44.	Mississippi	8,410	22,132	38.0%
45.	Hawaii	17,850	45.	Hawaii	5,747	15,199	37.8%
46.	Vermont	15,044	46.	North Dakota	4,887	13,398	36.5%
47.	South Dakota	13,449	47.	Wyoming	1,895	5,211	36.4%
48.	Montana	13,046	48.	Nevada	10,768	30,306	35.5%
49.	North Dakota	12,977	49.	West Virginia	5,471	15,471	35.4%
50.	Alaska	10,916	50.	Louisiana	16,819	49,151	34.2%
51.	Wyoming	6,730	51.	Alaska	3,601	10,717	33.6%

Tech occupations are defined by



APPENDIX C – METHODLOGY

CLASSIFICATION SYSTEM

Cyberstates utilizes the North American Industrial Classification System (NAICS) to define the tech industry. The NAICS is a hierarchical system, with six-digit numbers assigned to the most specific industries. The NAICS is constructed around the concept of production and is able to reflect advances in technology, including many new service-oriented businesses. Economic units with similar production processes are classified in the same industry. Because Cyberstates analyzes the tech industry by using industry classifications, the report in general focuses on companies and sectors, not individual occupations.

The original *Cyberstates* definition of technology was based on the Standard Industrial Classification (SIC) system. It has evolved as the U.S. government officially converted to the NAICS in 1997. NAICS was devised by the United States, Canada, and Mexico to allow industry analysis across all three nations.

NAICS codes are revised periodically to reflect the emergence of new industry sectors or sub-sectors. The *Cyberstates'* NAICS definition of the tech industry has evolved over the years to reflect these changes. Consequently, the data in this report may not be entirely comparable with previous reports.

For more information on NAICS codes, see the U.S. Census NAICS code site, http://www.census.gov/eos/www/naics/.

TECH INDUSTRY DEFINITION

There are a number of considerations when developing a definition of the technology industry. In some cases, NAICS codes do not perfectly reflect industry dynamics. This can be especially challenging in times of rapid innovation, when new tech sectors emerge in a short period of time. More recently, the degree to which technology has become core to so many industry sectors poses new questions. For example, a technology platform designed to facilitate the online sale of goods may have traditionally been viewed as a retailer, although given the intense use of technology, an argument could be made to classify it as a technology firm.

Conceptually, *Cyberstates* focuses on the sectors involved in making, creating, enabling, integrating, or supporting technology, whether as a product or service. At this time, *Cyberstates* does not include industry sectors categorized primarily as users of technology.

Like previous editions of *Cyberstates*, the tech manufacturing sector includes the entire 334 section of the NAICS codes and coding for space and defense and semiconductor machinery. For clarity and consistency, the Measuring and Control Instruments subsector now includes all the six-digit NAICS codes under 3345. In previous editions of this report, this sector was often subdivided, creating categories that didn't exist in the NAICS categorization.

The IT services sector now covers Computer Systems Design and Computer Training and adds Computer Wholesalers and Computer and Electronics Repair and Maintenance. With this modification, IT Services now encompasses the entire breadth of core services provided.

The Software Publisher sector replaces the previous Software Services, as Computer Systems Design, which often includes customized software services is now part of IT Services. Previously, this sector included both software publishers and computer systems design.

Finally, R&D, Testing, and Engineering Services is similar to previous editions with the one change of moving Computer Training to IT Services. With this change this sector is now more homogeneous around the technical, scientific, and engineers services within the economy.

The U.S. government's NAICS codes do not capture temporary tech workers, as all temporary employees are categorized under NAICS 561320, temporary help services. While there are well over 2 million workers in this industry, the data do not break down how many of these workers are employed by the tech industry.

Cyberstates includes 50 NAICS codes in its definition of the tech industry. Broadly these can be thought of in two broad categories: tech manufacturing and tech services. These industries sufficiently represent the technology industry within the framework provided under the NAICS system.



TECH MANUFACTURING

Computer and Peripheral Equipment

334111 Electronic Computers
334112 Computer Storage Devices
334118 Computer Peripheral Equipment

Communications Equipment

334210 Telephone Apparatus

334220 Radio and TV Broadcasting and Wireless

Communications Equipment

334290 Other Communications Equipment

Consumer Electronics

334310 Audio and Video Equipment

Electronic Components

334412 Bare Printed Circuit Boards

334416 Capacitor, Resistor, Coil, Transformer, and Other Inductors

334417 Electronic Connectors
334418 Printed Circuit Assembly
334419 Other Electronic Components

Semiconductors

333242 Semiconductor Machinery

334413 Semiconductor and Related Devices

Measuring and Control Instruments

334510 Electromedical and Electrotherapeutic Apparatus 334511 Search, Detection, Navigation, Guidance, Aeronautical, and Nautical Systems and Instruments 334512 **Automatic Environmental Controls** 334513 **Industrial Process Control Instruments** 334514 **Totalizing Fluid Meter and Counting Devices** 334515 **Electricity Measuring and Testing Equipment** 334516 **Analytical Laboratory Instruments** 334517 Irradiation Apparatus 334519 Other Measuring and Controlling Instruments

Reproducing Magnetic and Optical Media

334613 Manufacturing and Reproducing Magnetic and Optical Media 334614 Software and Other Prerecorded Content Reproducing

Space and Defense Systems

336414 Guided Missile and Space Vehicles
 336415 Guided Missile and Space Vehicle Propulsion Units and Parts
 336419 Other Guided Missile, Space Vehicle Parts, and Auxiliary
 Equipment

TECH SERVICES

TELECOMMUNICATIONS AND INTERNET SERVICES

All Other Telecommunications

Telecommunications

517110 Wired Telecommunication Carriers
 517210 Wireless Telecommunication Carriers (except Satellite)
 517410 Satellite Telecommunications
 517911 Telecommunication Resellers

Internet Services

517919

518210 Data Processing, Hosting, and Related Services519130 Internet Publishing and Broadcasting, and Web Search Portals

SOFTWARE

Software Publishers

511210 Software Publishers

IT SERVICES

Computer, Peripheral, and Software Wholesalers

423430 Computer and Computer Peripheral Equipment and Software Merchant Wholesalers

Computer Systems Design and Related Services

541511 Custom Computer Programming
541512 Computer Systems Design
541513 Computer Facilities Management
541519 Other Computer Related Services

Computer Training

611420 Computer Training

Computer and Electronic Repair and Maintenance

811211 Consumer Electronics Repair and Maintenance
 811212 Computer and Office Machine Repair and Maintenance
 811213 Communication Equipment Repair and Maintenance
 811219 Other Electronic and Precision Equipment Repair and
 Maintenance

ENGINEERING SERVICES, R&D, AND TESTING LABS

Engineering Services

541330 Engineering Services

and Life Sciences

R&D and Testing Labs

Testing Laboratories
 Research and Development in Biotechnology
 Research and Development in the Physical, Engineering,

JOBS, WAGES, PAYROLL, AND ESTABLISHMENTS

Statistics on jobs, wages, payroll, and establishments were collected from Employment and Wages, Annual Averages, an annual series from the research consultancy Economic Modeling Specialists International (EMSI), based on data produced by the U.S. Bureau of Labor Statistics (BLS). This publication reports on average annual employment, total wages, and establishments at the state and national level. Most of these statistics originate with the Quarterly Census of Employment and Wages (QCEW) program. This series is the best and most comprehensive source of reliable data for statistical analysis at the state level.

The data from the QCEW are generated quarterly with a system-wide review with the release of the annual data (provided during the fourth quarter). Often there is a lag in the collection and reporting of the data, as BLS needs to receive the information from all 50 states, and the District of Columbia. To generate the 2015 data and provide the most recent available information at the time of production, *Cyberstates* used projection data from Economic Modeling Specialists International (EMSI) which was based on data through third or fourth quarter of 2015. All 2015 employment and payroll (and by proxy wage data) are based on these data

Given that the 2015 data was not finalized by BLS at the time of production of this report, 2015 data are preliminary and subject to revisions. Data for previous years are considered final and represent all four quarters for each of the respective years.

One of the major challenges in analyzing employment and wage data is that the BLS withholds data for industry sectors in the following instances: 1) where there are fewer than three establishments, 2) where a single establishment represents 80 percent or more of the industry 's employment, or 3) when a state specifically requests to protect a company's identity. However, broader industry-level statistics (three-digit and four-digit NAICS codes versus five-digit and six-digit NAICS codes) include some totals for nondisclosed data, which *Cyberstates* uses to generate the most accurate data possible. Some state data were estimated to maintain comparability among the years. For example, if data were disclosed in 2014 but not in 2008, additional data from EMSI or more top-level data were used to fill in the data gaps to avoid artificial decreases or increases in jobs due solely to disclosure issues.

The QCEW program does not include self-employed sole proprietorships. Thus, in the government database there is a lack of data on many start-up companies, which are a critical component of today's tech industry. According to data from EMSI, there are an estimated 1.01 million tech industry workers who were self-employed or sole proprietors. Detailed state levels for this metric are available in Appendix C. Additionally, the U.S. government's NAICS codes do not allow for the collection of statistics for tech industry temporary employees, another source of employment for the tech industry.

Finally, the main focus of much of the data in this report is on the industry level, which differs significantly from occupational-level employment data. An industry represents the primary production purpose of an establishment regardless of the occupations of the people working in that establishment. Most tech industry establishments have multiple types of occupations working at that location including both technical and nontechnical occupations.

CompTIA is responsible for all content contained in this report. Any questions regarding *Cyberstates* should be directed to CompTIA Research & Market Intelligence staff at research@comptia.org.

SPECIAL NOTE REGARDING COMPARISONS WITH PREVIOUS CYBERSTATES

Because of the revisions to the NAICS codes in 2012 and refinements to the *Cyberstates* definition of the tech industry and tech workforce to reflect the current state of the industry, this publication is not directly comparable to previous *Cyberstates* reports. However, most of the underlying data are the same as previous reports and the individual data for many of the sectors will match for the time periods where the data are finalized. Most of the trend lines of the historical data are the same as previous reports.

EMPLOYMENT

QCEW monthly employment data represent the number of workers who were employed by tech establishments during, or received compensation for, the pay period that included the 12th day of the month. The employment numbers, with few exceptions, cover all full-time and part-time employees. These include most corporate officials, executives, supervisory personnel, professionals, clerical workers, wage earners, and piece workers. Excluded are proprietors, the self-employed, unpaid family members, and certain farm and domestic workers. The employment data used in this report are calculated by averaging the available monthly data, and as such does not represent the number of employees in a particular month.

PAYROLL AND WAGES

Payroll, or total wages, includes total compensation paid during the calendar year by tech establishments. These wages generally include bonuses, tips and other gratuities, stock options and grants, and the value of meals and lodging, where supplied. In some states, employer contributions to certain deferred compensation, such as 401(k) plans, are included in total wages. However, total wages do not cover employer contributions to health insurance, unemployment insurance, disability insurance, workers' compensation, and private pension and welfare funds. Average annual wages were calculated by dividing total annual payroll by employment. This formula was used for all wages at the national and state level, for all industry sectors, and for private sector wages.

Like employment, payroll represents the entire payroll of the establishment industry, including corporate officials, executives, and supervisory personal, whose bonuses, stock options, and wages would bring up the average wages. As such, the average wages listed in this report do not represent the average salary of an average tech worker nor does it represent the median salary. The payroll of high-earning individuals has the potential to raise the average noticeably. Also the inclusion of bonus and stock options has the potential increase wage variance from year to year.

Payroll and wages at the national and state level are adjusted for inflation to 2015 dollars using the CPI-U for all urban consumers with 1982-84 as the base year equal to 100. *Cyberstates* used the annual average CPI as the adjustment factor list in parenthesis for each year: 2008 (215.303); 2009 (214.537), 2010 (218.056), 2011 (224.939), 2012 (229.594), 2013 (232.957) and 2014 (236.736). The inflation index used for 2015 (237.017) was based on data encompassing the entire year.

BUSINESS ESTABLISHMENTS

An establishment is an economic unit, such as a factory or office that produces goods or provides services. Usually, it is a single physical location and engaged in one, or predominately one, type of economic activity for which a single industrial classification may be applied. For the vast majority of small and mid-size tech companies, an establishment can be thought of as a company. Although for larger companies that have multiple establishments, representing their numerous locations, this is not the case.



UNEMPLOYMENT RATES

The unemployment rate data for this report come from the U.S. Bureau of Labor Statistics' Current Population Survey. The data cover only private sector wages and salaried workers. Unemployment rates are subject to both sampling and nonsampling errors, as sometimes the data on which they are derived are based on a very small number of observations.

OCCUPATIONAL DATA

Starting in 2015, *Cyberstates* now includes data at the occupational employment level. The occupational employment number represents the summation of 51 occupational codes used under the Standard Occupational Classification (SOC) system. See following page for the occupations included in CompTIA's definition.

As noted previously, tech occupational jobs are not the same as tech industry jobs. Occupational data are not limited to a specific industry. The total tech occupations listed in Appendix C include workers from across multiple industries. For example, a network systems administrator or software developer in the hospitality industry would be included in the occupational data but would not be included as part of the tech industry (as hospitality falls outside of the tech sector).

On the state-by-state overview pages the relationship between the tech industry and tech occupations is shown in the Tech Industry-Occupation Comparison Venn diagram. One bubble represents the total number of tech industry jobs and the other bubble represents the total number of tech occupations. The overlap between the two bubble represents the number of tech occupations that work within the tech industry. The percent listed above the graph represents the percentage of tech occupations that make up that state's tech industry. The Venn diagrams on the state overview pages are meant to be representatives of the overlap of industry and occupational jobs and are not created to scale.

The occupational data for this report are based on the research consultancy, EMSI, compiled using their Q4 2015 dataset. This includes data from the U.S. Bureau of Labor and from the various departments of labor and workforce development for each of the states.

JOB POSTING DATA

The job posting data found within Cyberstates is produced by the firm Burning Glass Technologies.

Job posting data is a useful, but an imperfect proxy for job demand. Not every posting translates to a new job; hiring firms may change their plans, post multiple times for the same job, hire internally, try different approaches to find the right candidate and so forth. Also, one ad may be posted for multiple openings. Burning Glass Technologies Labor Insights addresses many of these issues, but it is impossible to eliminate all possible sources of over or undercounting.

Additionally, within a time period, there may be situations where a worker is hired, the person isn't the right fit and is let go, and a firm starts the process over again. In the aggregate there is single position, but using job posting data, it may appear there are two positions. Labor turnover – whether voluntary or involuntary, is another variable that affects the interpretation of job posting data.

CompTIA recommends using job posting data in conjunction with BLS, EMSI, and other data sources to get a more complete picture of labor supply and demand dynamics.



GENDER RATIOS

The gender ratio data for this report come from the U.S. Bureau of Labor Statistics' Current Population Survey. The data cover only private sector wages and salaried workers. Unemployment rates are subject to both sampling and nonsampling errors, as sometimes the data on which they are derived are based on a very small number of observations.

GROSS STATE PRODUCT (GSP)

To calculate the percent of each state's economy that is attributable to the tech industry, regional economic accounts from the U.S. Bureau of Labor Statistics was used, which provides gross domestic product by state for many top level NAICS sectors (Table C in the regional economic accounts data downloads).

Unfortunately, this top level data limits the tech industry sectors to the five industry sectors listed in Appendix B. This includes some sectors such as publishing and broadcasting that were not included in the *Cyberstates* definition and excludes other sectors such as engineering, R&D and testing, tech wholesalers, and computer repair and maintenance. While this is not a perfect match with the *Cyberstates* tech industry definition used in the report, it is the closest approximation available given the limitations.

The most recent data for this indicator are for 2013. GDP by state is the value added in production by the labor and capital located in a state. GDP for a state is derived as the sum of the GDP originating in all industries in the state.

ROUNDING

Many of the data points in this report are rounded. As a result, additional data often exist that are not reflected and can affect ranking, percent change, numeric change, and summations. Many of the rankings in the appendices may appear to be the same because of rounding; however, in reality they are different. In those rare instances when the data are not rounded and are indeed the same, the ranking for those cyberstates is a tie.

Throughout the report the unrounded data are used to calculate percent change, numeric change, and summations. This could result in situations where the data could appear to be inaccurate. For example, if there were 1,139 jobs in 2014 and 1,281 jobs in 2015, this would round to 1,100 in 2014 and 1,300 in 2015. However, the difference between 1,281 and 1,139 is 142, which would round to 100. Finally, while technically there are no positive and negative zeros, throughout the report when a rounding results in a zero, positive and negative signs are sometimes used to indicate the direction of the rounding.



STANDARD OCCUPATIONAL CODES INCLUDED IN COMPTIA'S DEFINITION OF TECH OCCUPATIONS

IT OCCUPATIONS

11-3021	Computer and Information Systems Managers
15-1111	Computer and Information Research Scientists
15-1121	Computer Systems Analysts
15-1122	Information Security Analysts
15-1131	Computer Programmers
15-1132	Software Developers, Applications
15-1133	Software Developers, Systems Software
15-1134	Web Developers
15-1141	Database Administrators
15-1142	Network and Computer Systems Administrators
15-1143	Computer Network Architects
15-1151	Computer Support Specialists
15-1152	Computer Network Support Specialists
15-1199	Computer Occupations, All Other (includes videogame designer, business intelligence analyst, and others)

ENGINEERING OCCUPATIONS

11-9041	Engineering Managers
17-2011	Aerospace Engineers
17-2031	Biomedical Engineers
17-2061	Computer Hardware Engineers
17-2071	Electrical Engineers
17-2072	Electronics Engineers, Except Computer
17-2112	Industrial Engineers
17-2131	Materials Engineers
17-2141	Mechanical Engineers
17-2199	Engineers, All Other

ENGINEERING AND AUDIO/VIDEO TECHNICIANS

17-3021	Aerospace Engineering and Operations Technicians
17-3023	Electrical and Electronics Engineering Technicians
17-3024	Electro-Mechanical Technicians
17-3026	Industrial Engineering Technicians
17-3027	Mechanical Engineering Technicians
17-3029	Engineering Technicians, Except Drafters, All Other
27-4011	Audio and Video Equipment Technicians
27-4012	Broadcast Technicians
27-4014	Sound Engineering Technicians

COMPUTER OPERATORS

43-9011 Computer Operators

ELECTRICAL, ELECTRONIC, AND COMPUTER INSTALLERS AND REPAIRERS

49-2011	Computer, Automated Teller, and Office Machine Repairers
49-2021	Radio, Cellular, and Tower Equipment Installers and Repairs
49-2022	Telecommunications Equipment Installers and Repairers, Except Line Installers
49-2091	Avionics Technicians
49-2092	Electric Motor, Power Tool, and Related Repairers
49-2093	Electrical and Electronics Installers and Repairers, Transportation Equipment
49-2094	Electrical and Electronics Repairers, Commercial and Industrial Equipment
49-2095	Electrical and Electronics Repairers, Powerhouse, Substation, and Relay
49-2096	Electronic Equipment Installers and Repairers, Motor Vehicles
49-2097	Electronic Home Entertainment Equipment Installers and Repairers
49-2098	Security and Fire Alarm Systems Installers

ELECTRICAL, ELECTRONICS, AND ELECTROMECHANICAL ASSEMBLERS

51-2021	Coil Winders, Tapers, and Finishers
51-2022	Electrical and Electronic Equipment Assemblers
51-2023	Electromechanical Equipment Assemblers

COMPUTER-CONTROLLED MACHINE PROGRAMMERS AND OPERATORS

51-4011	Computer-Controlled Machine Tool Operators, Metal and Plastic
51-4012	Computer Numerically Controlled Machine Tool Programmers, Metal and Plastic





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