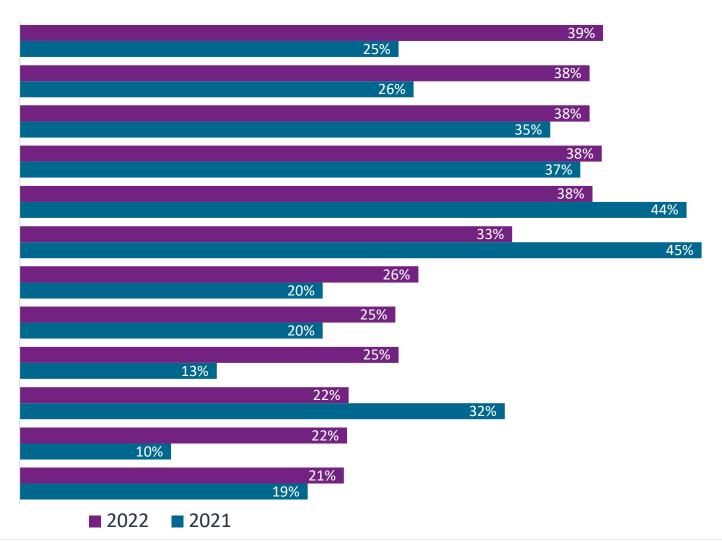
CompTIA.

SMB Tech Buying Trends 2022



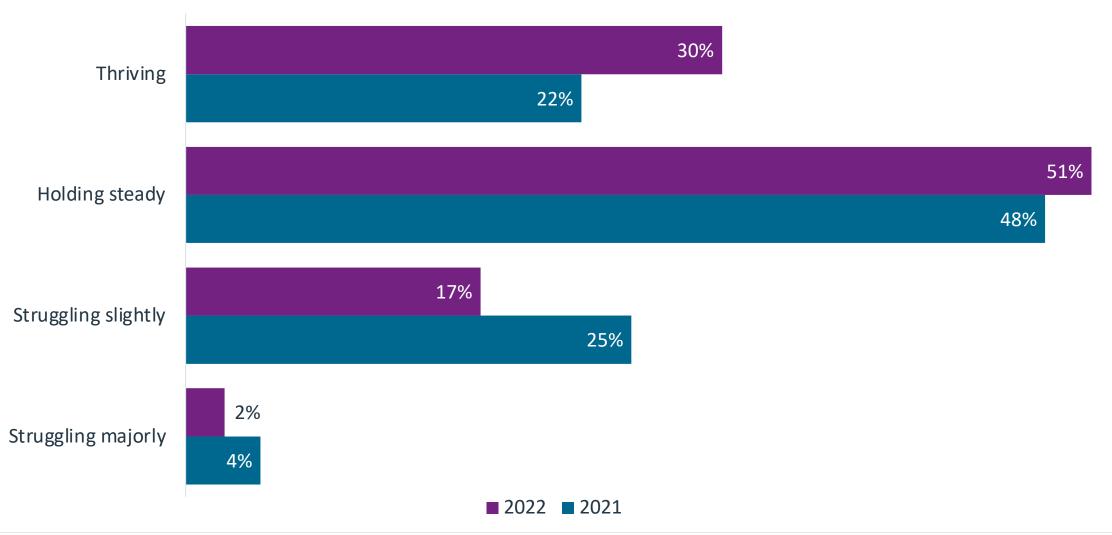
Top Organizational Strategic Objectives

Hiring skilled workers to drive strategic goals Innovating and implementing new ideas Implementing new efficiencies Identifying new segments/markets Successfully launching new products or services Renewing/maintaining key customer accounts Executing a new branding/marketing campaign Diversifying revenue with new products Hiring a more diverse workforce Defending business against competition Managing regulatory complexity Recouping losses from Covid impact



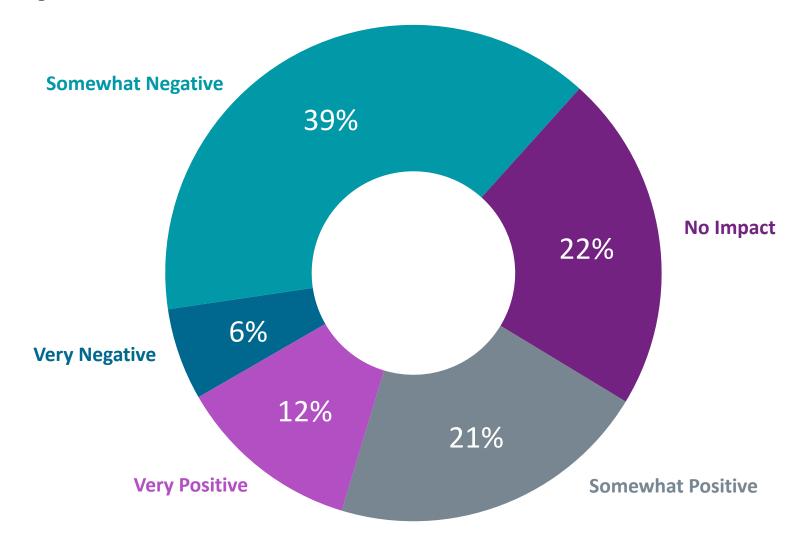


Health of Small/Medium-sized Businesses





Impact of World Events on Profitability

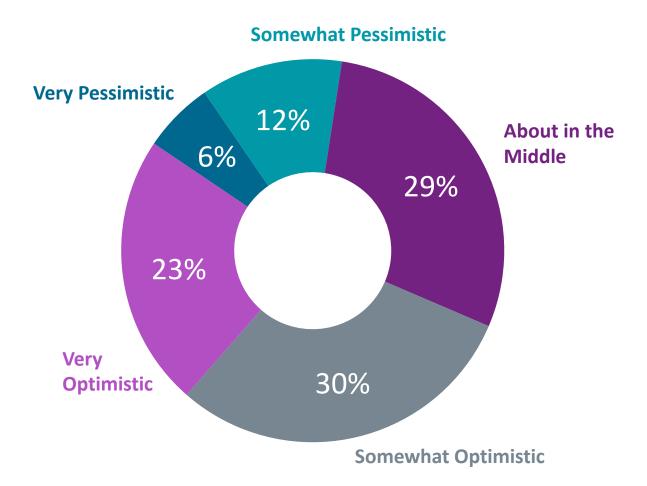


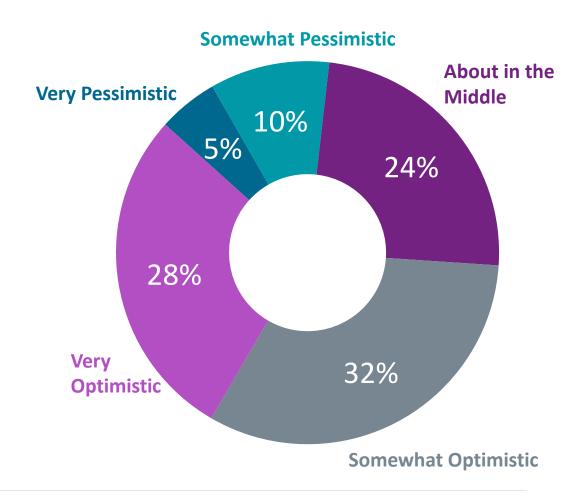


Looking Ahead 12 Months

Industry in general

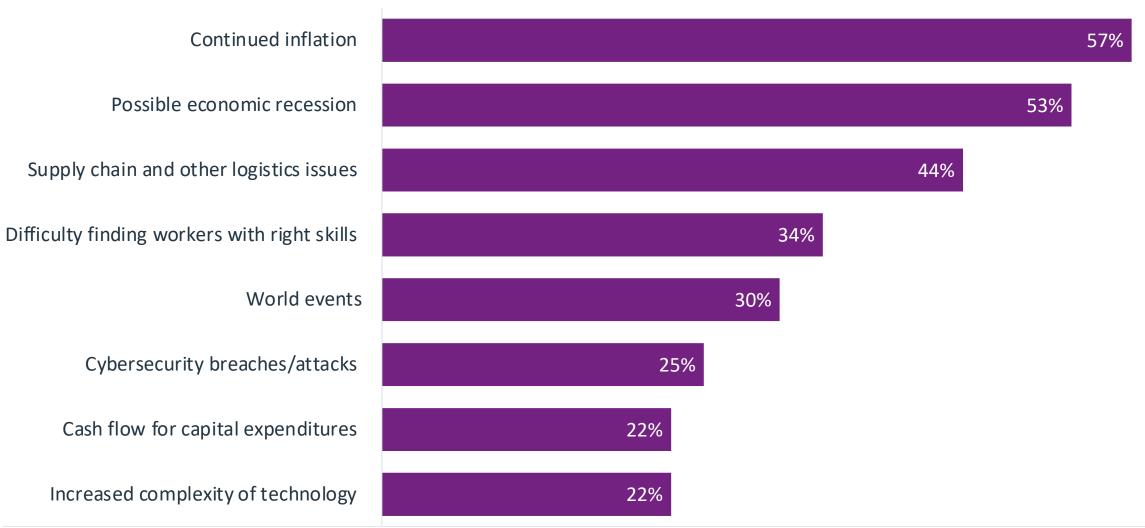
Specific organization





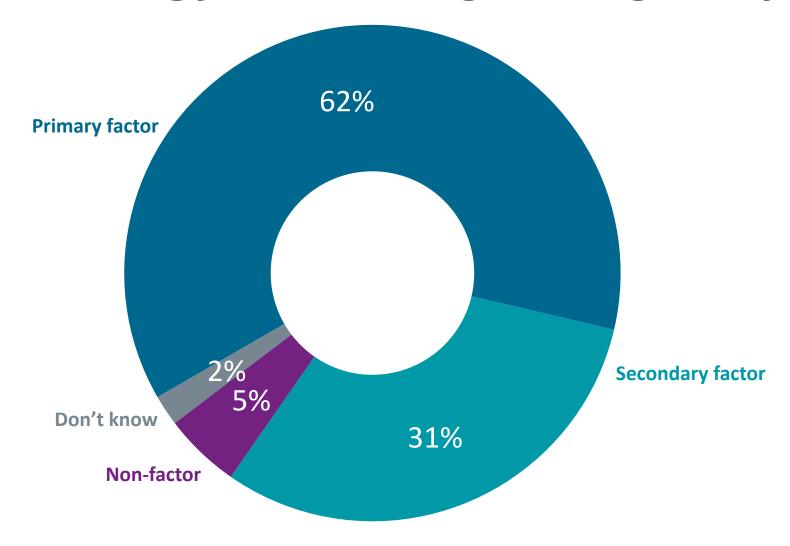


Business Concerns in the Next 12 Months



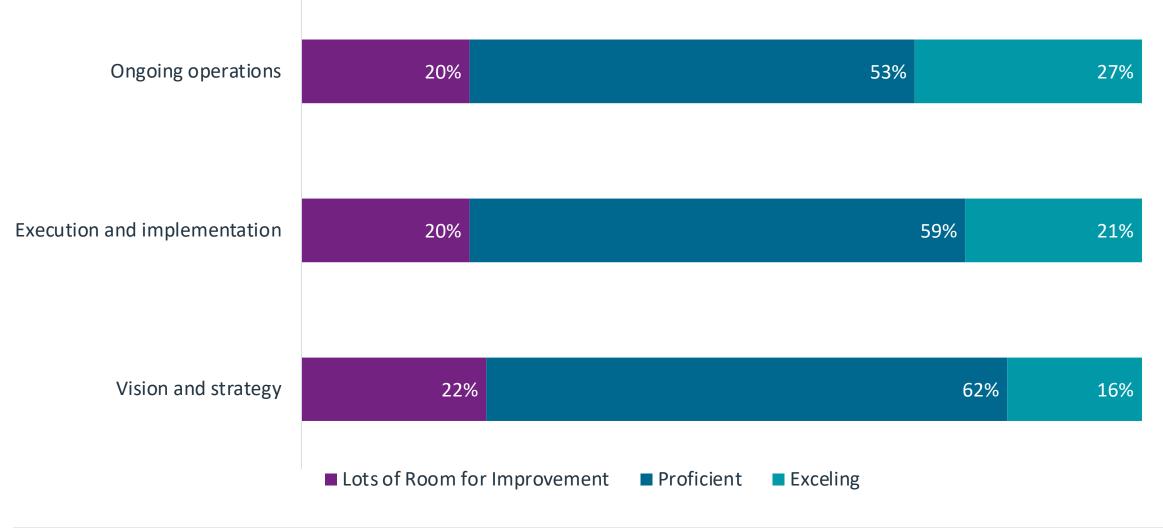


Role of Technology in Reaching Strategic Objectives



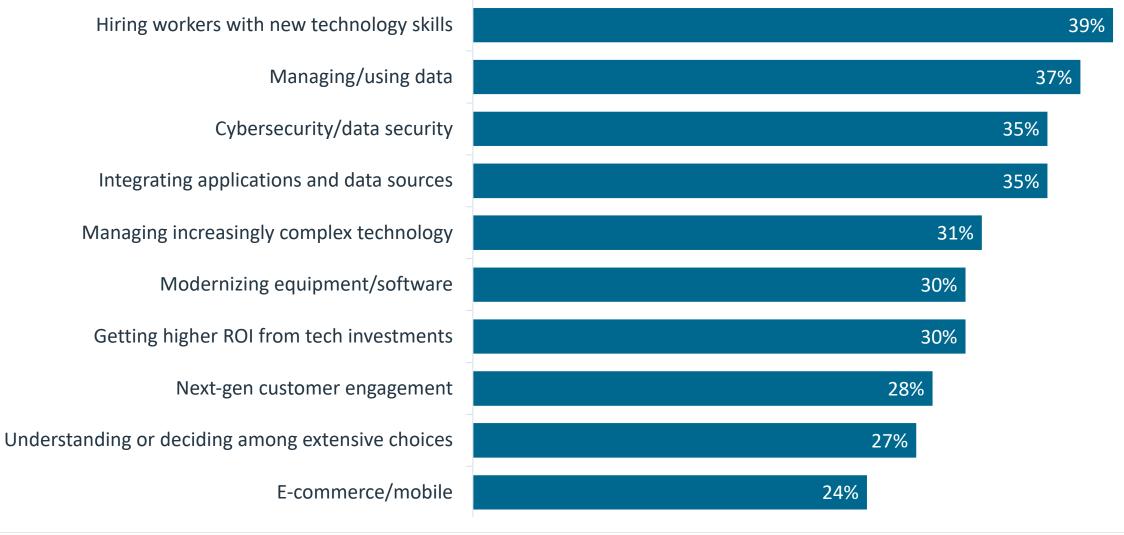


Organizational Ratings of Technology Areas



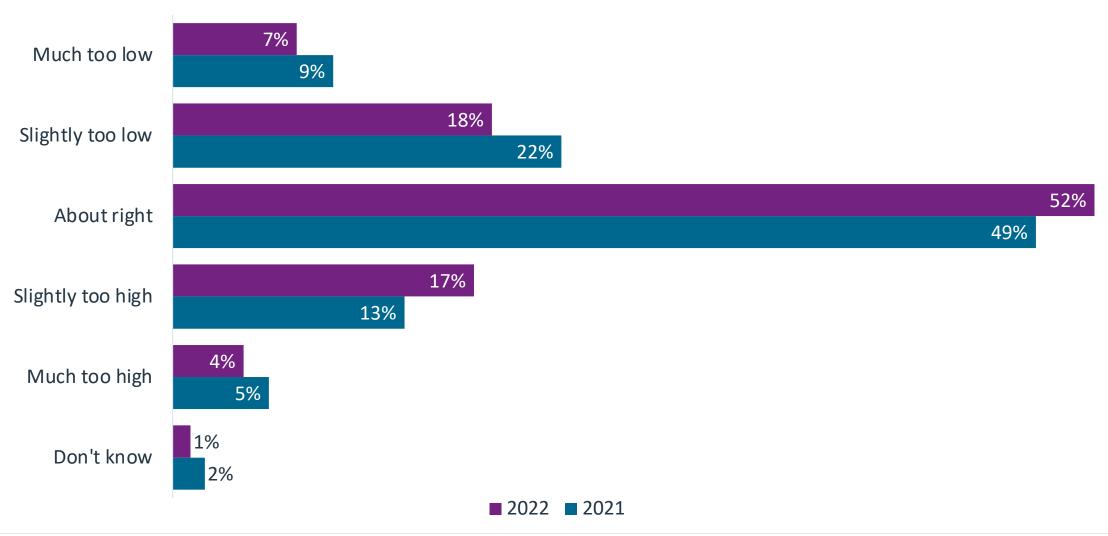


Organizational Areas of Concern



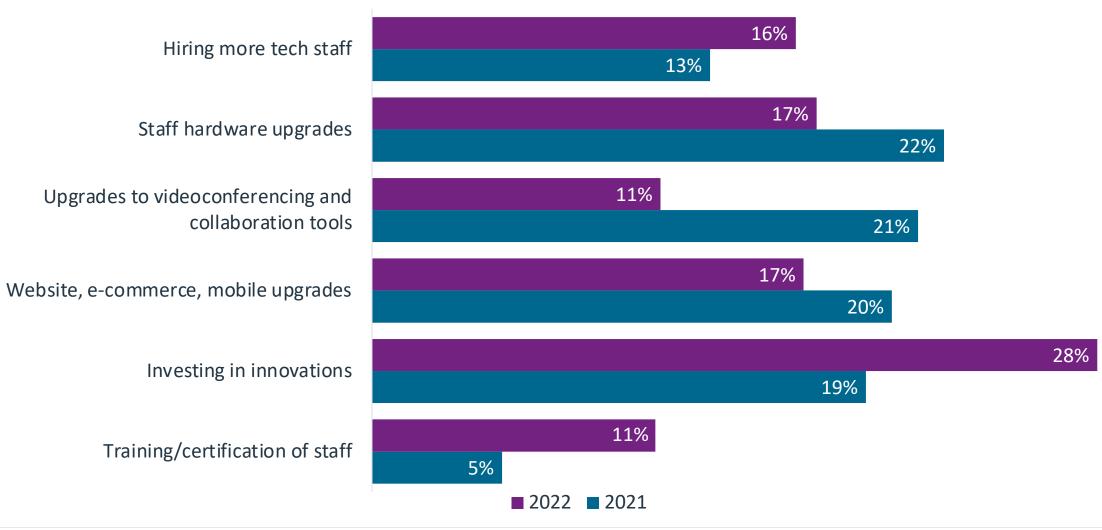


Technology Spending





Focus Areas for Increasing Tech Budgets

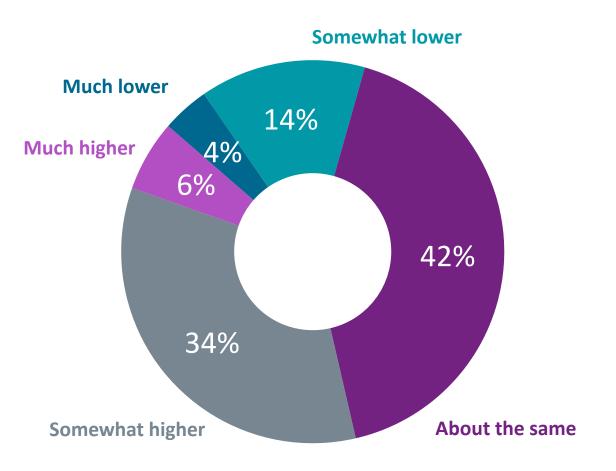


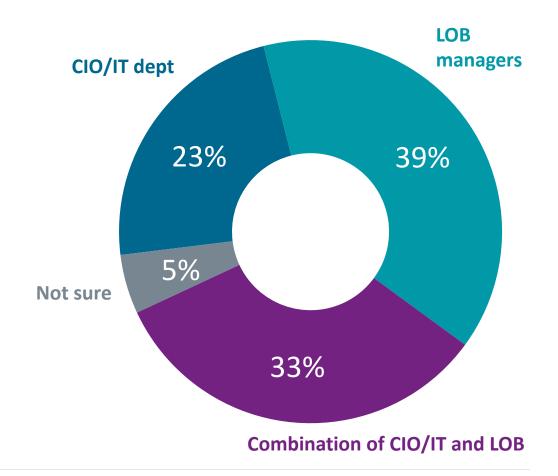


Technology Spending Budgets

Compared to 2021

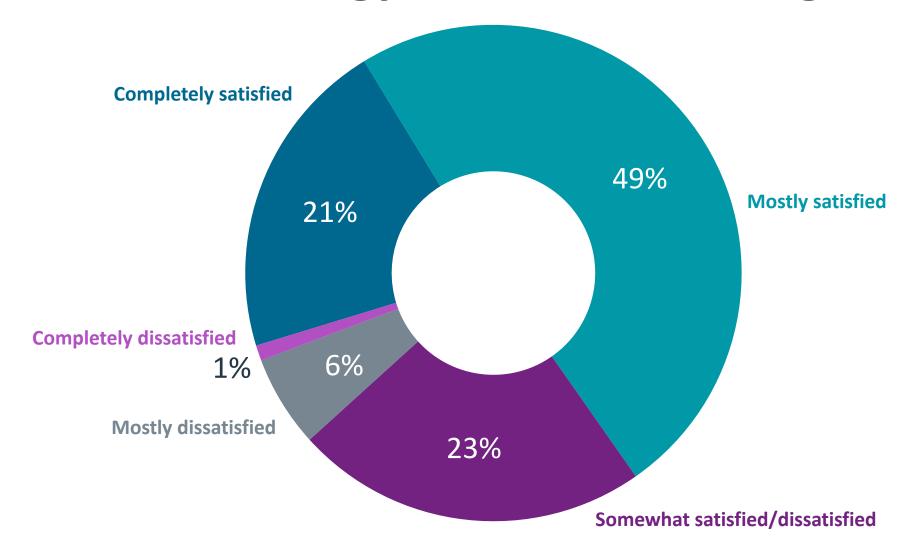
Decisionmakers





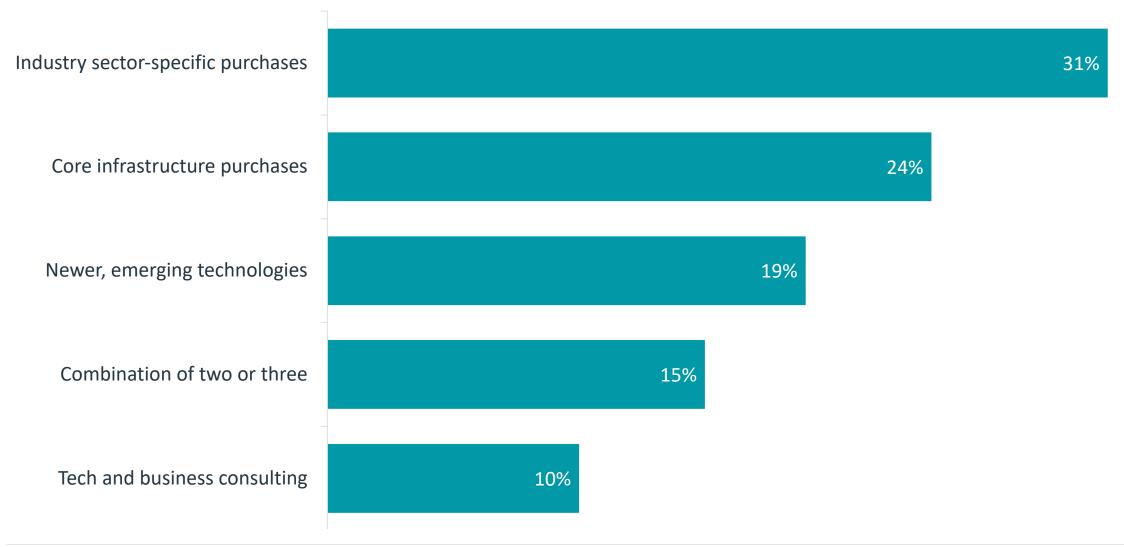


Technology Satisfaction Rating



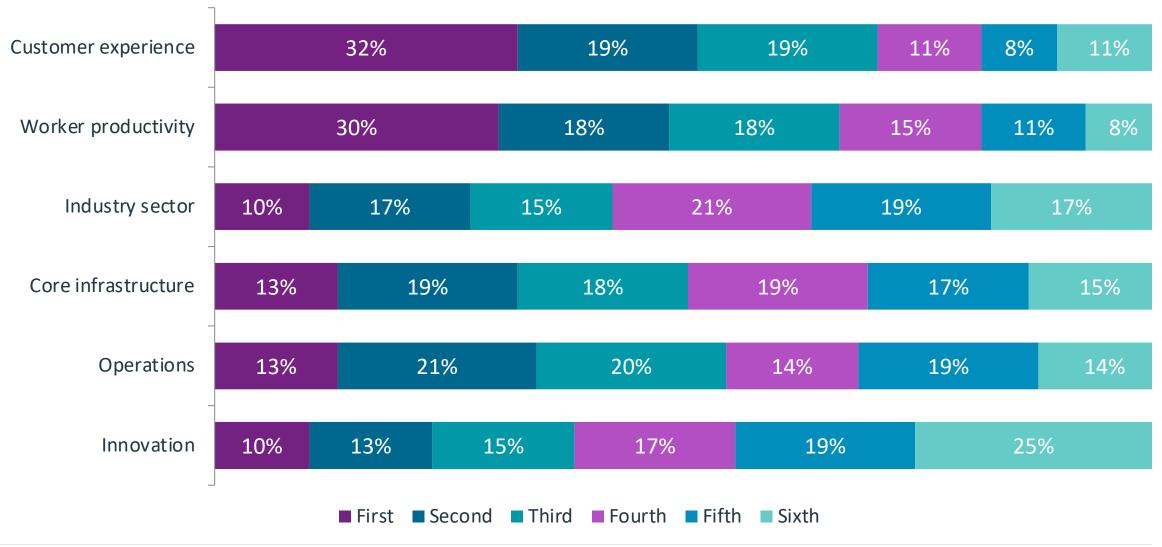


Technology Purchases in Past 2 Years



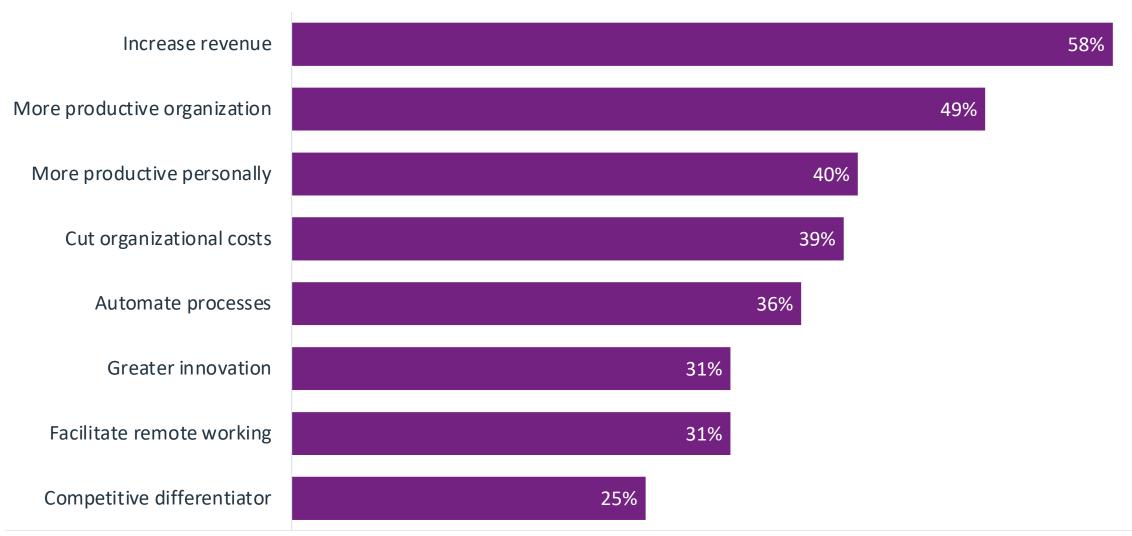


Ranking Priority Spending for Next 12 Months





Seeking Support for Technology Objectives

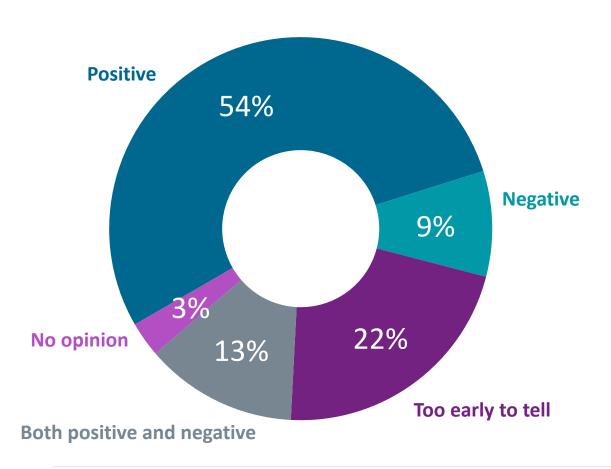


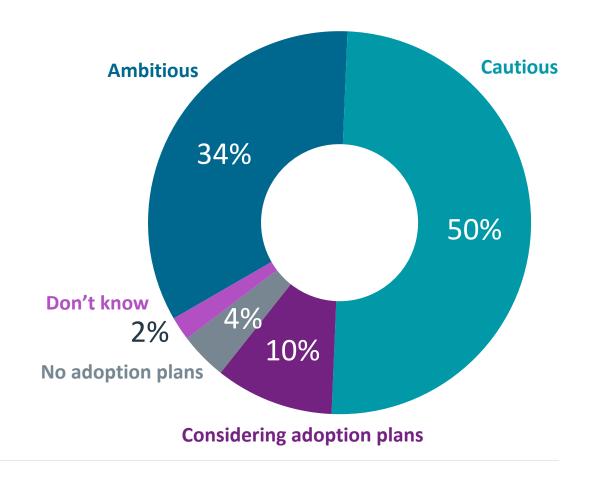


Emerging Technologies

View of market

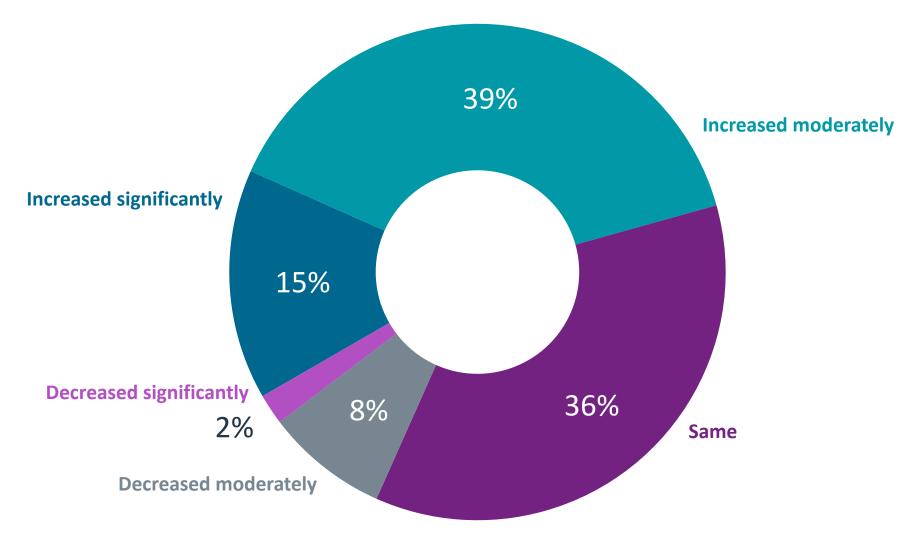
Organization involvement





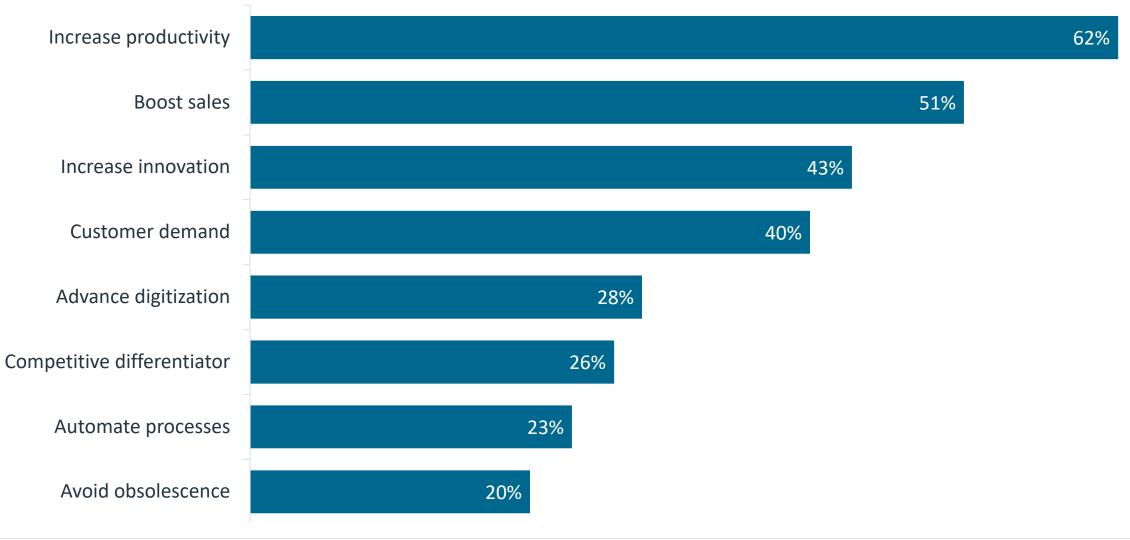


2022 Budget for Emerging Technology



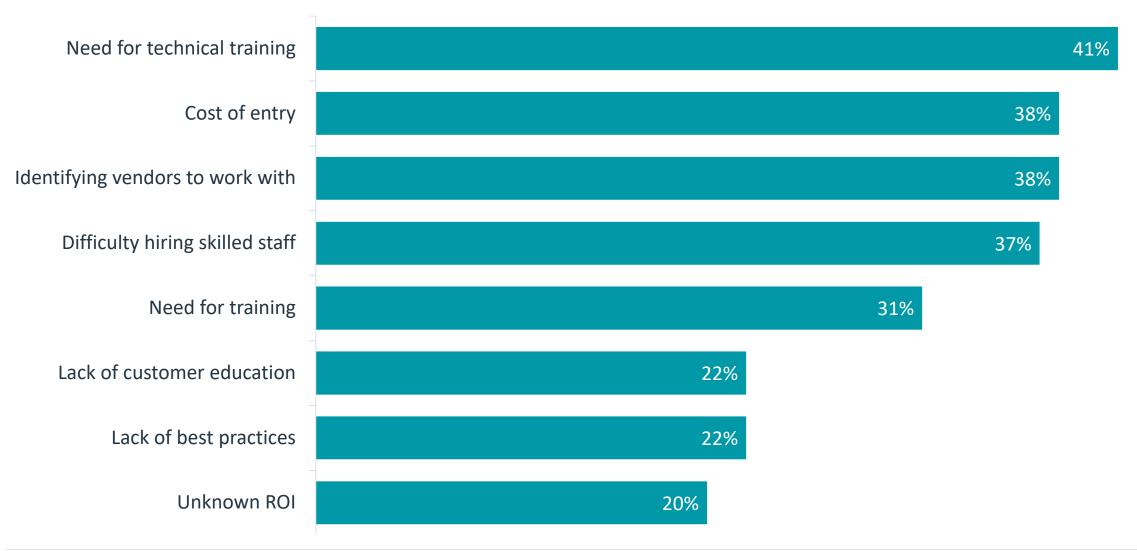


Factors in Deciding on Emerging Technologies



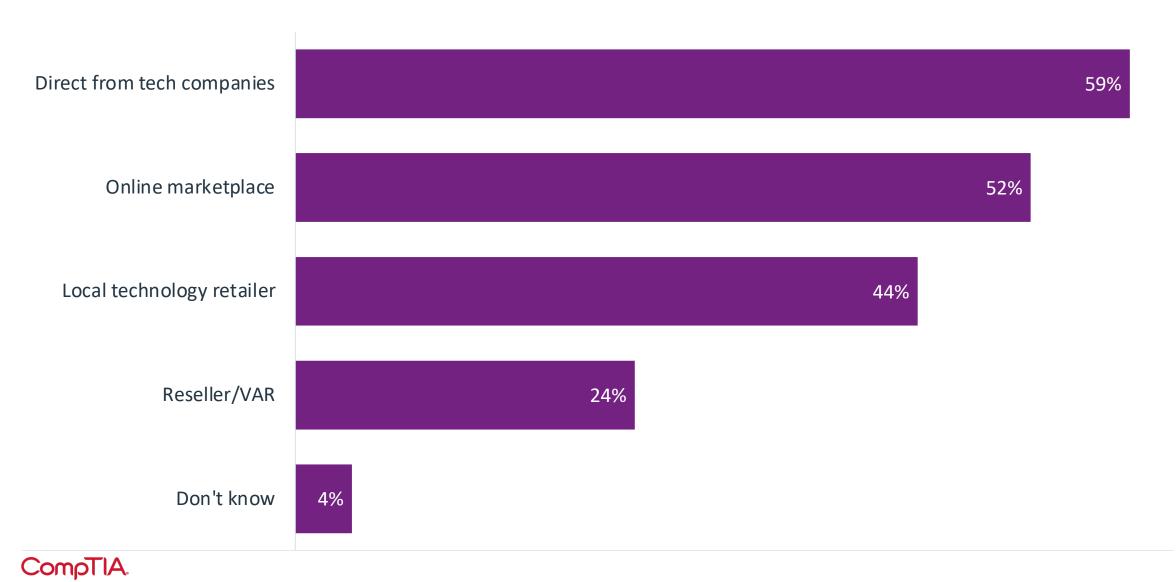


Challenges in Adopting Emerging Technologies

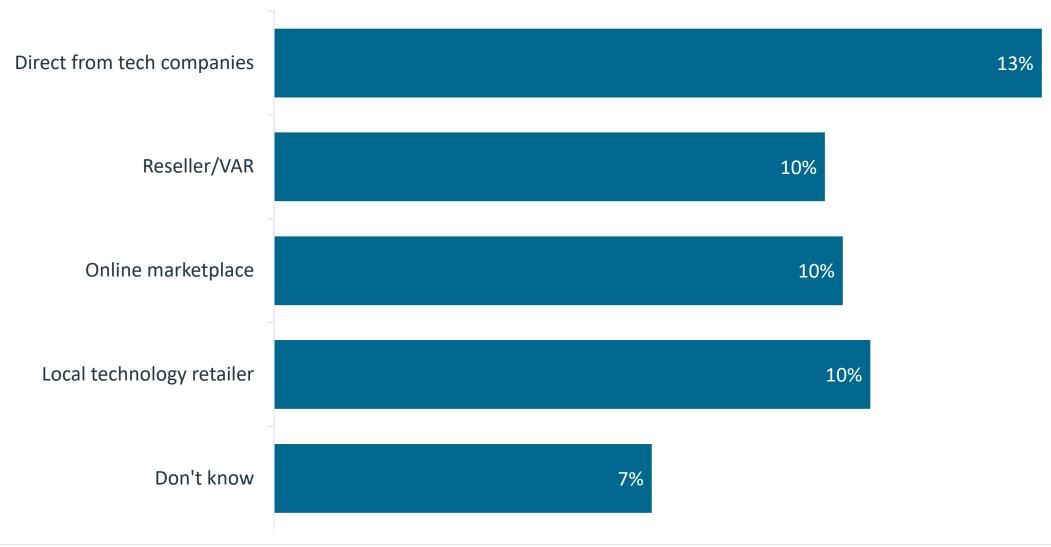




Channels Utilized for Technology Purchases

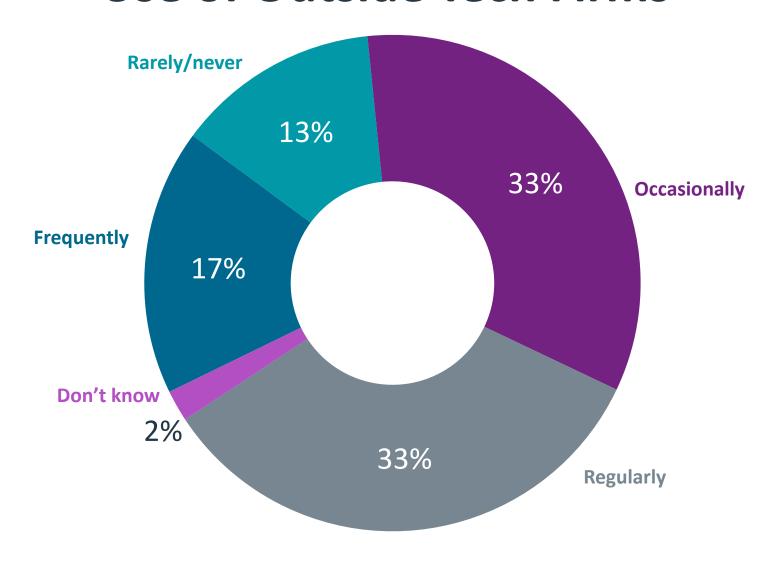


Allocation of Technology Spending



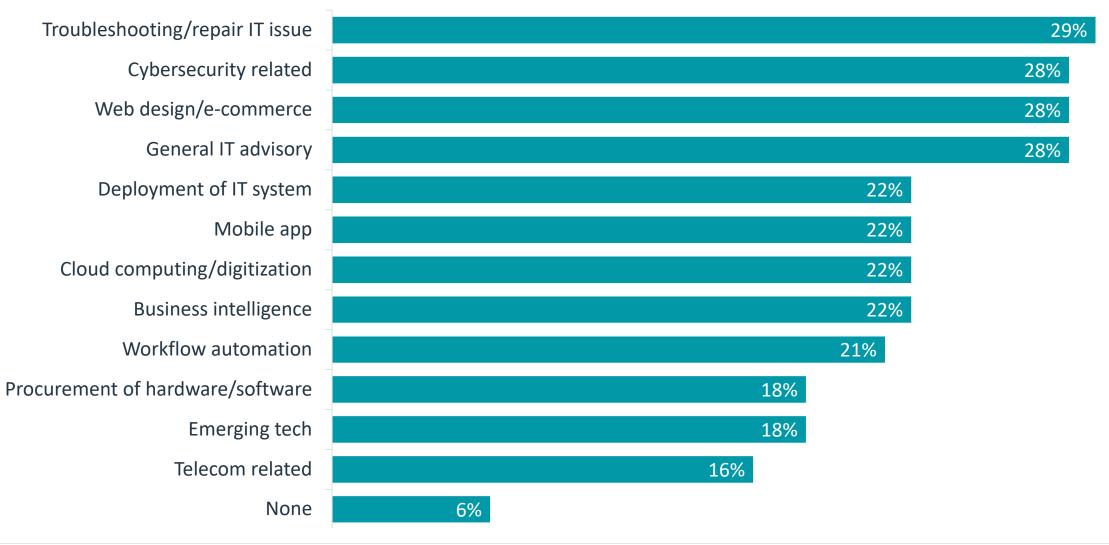


Use of Outside Tech Firms



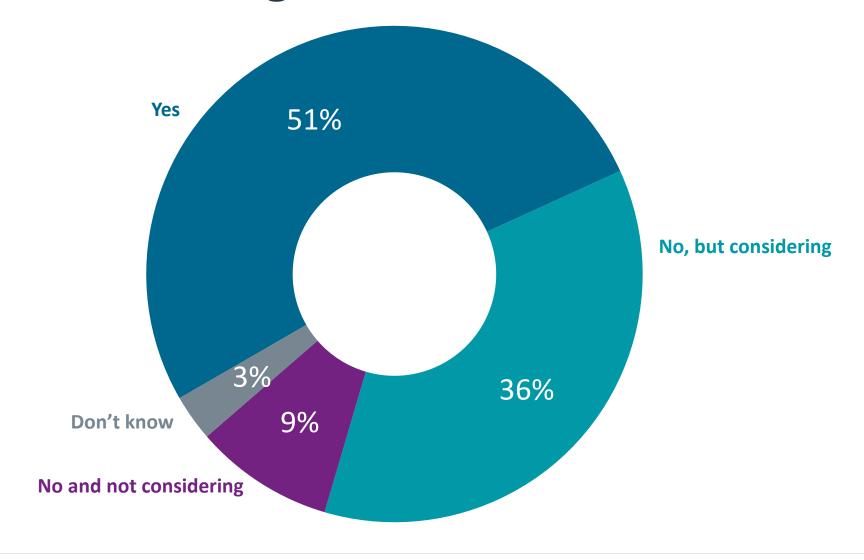


Outside Services Used in Past 12 Months



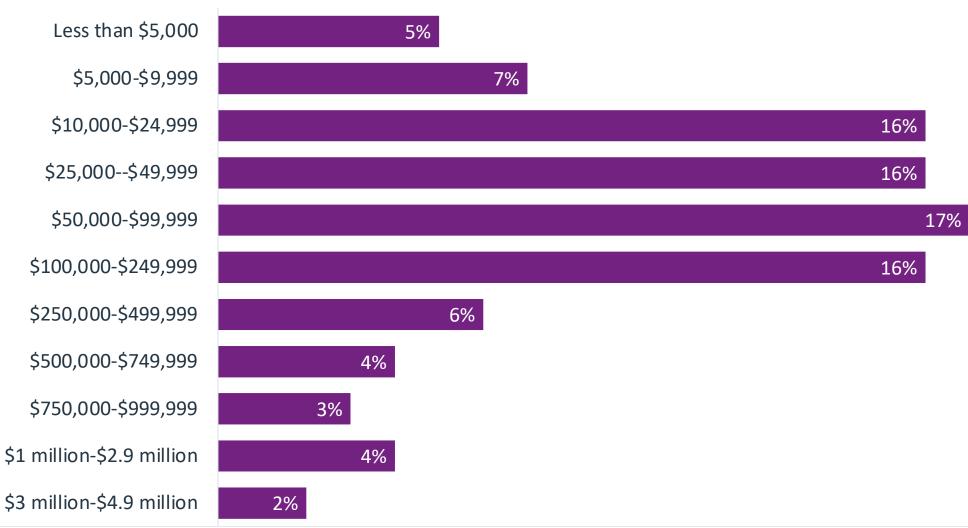


Use of Managed IT Services Provider





Amount Spent Annually on Technology





Methodology

CompTIA's *SMB Tech Buying Trends Tracker* study provides insights around key technology trends in SMB business environments.

The quantitative study within the United States consisted of an online survey fielded to technical and business professionals during August 2022. A total of 650 respondents participated in the survey, yielding an overall margin of sampling error at 95% confidence of +/- 3.9 percentage points. Sampling error is larger for subgroups of the data.

As with any survey, sampling error is only one source of possible error. While non-sampling error cannot be accurately calculated, precautionary steps were taken in all phases of the survey design, collection and processing of the data to minimize its influence.

CompTIA is responsible for all content and analysis. Any questions regarding the study should be directed to CompTIA Research and Market Intelligence staff at research@comptia.org.

CompTIA is a member of the market research industry's Insights Association and adheres to its internationally respected Code of Standards and Ethics.

